



BOARD MEETING BOOKLET

Via Video Conference

MARCH 3, 2022

**Kentucky Infrastructure Authority
100 Airport Road, Third Floor
Frankfort, Kentucky 40601-3646
502-573-0260
<http://kia.ky.gov>**

TEAM 
KENTUCKY

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AGENDA

KENTUCKY INFRASTRUCTURE AUTHORITY BOARD MEETING Via Video Conference

ZOOM: [March 2022 KIA Board Meeting](#)

YouTube Live Stream: [March 3 KIA Board Meeting - YouTube Live Link](#)

www.kia.ky.gov

March 3, 2022 1:00 P.M.

- Confirmation of Press Notice
- Confirmation of Quorum
- Recognition of Members/Guests

I. BUSINESS (Board Action Required)

A. MINUTES

- | | | |
|--|--------------------|---|
| 1. Consideration and Approval of the Minutes of the February 9, 2022 Regularly Called Board Meeting
<i>(Attachment I.A.1.)</i> | Chair Dennis Keene | 7 |
|--|--------------------|---|

B. NEW PROJECTS / ACTION ITEMS

- | | | |
|---|--|----|
| 1. Resolution and Order of the Board of Directors for Approval of a Fund F loan (F22-003) for an amount up to \$1,000,000 to the City of Hazard, Perry County, Kentucky (WX21193058)
<i>(Attachment I.B.1.)</i> | Mr. Jory Becker, DOW
Mr. Alex Fisher, KIA | 17 |
| 2. Resolution and Order of the Board of Directors for Approval of a Fund F loan (F22-005) for an amount up to \$2,340,250 to the City of Monticello, Wayne County, Kentucky (WX21231018)
<i>(Attachment I.B.2.)</i> | Mr. Jory Becker, DOW
Mr. John Brady, KIA | 29 |
| 3. Resolution and Order of the Board of Directors for Approval of a Fund F loan (F22-012) for an amount up to \$1,950,000 to the City of Hazard, Perry County, Kentucky (WX21193046)
<i>(Attachment I.B.3.)</i> | Mr. Jory Becker, DOW
Mr. Alex Fisher, KIA | 41 |
| 4. Resolution and Order of the Board of Directors Authorizing and Approving the Issuance of Obligations of the Kentucky Infrastructure Authority to Reimburse Capital Expenditures made by Governmental Agencies Pursuant to Loans made by the Kentucky Infrastructure Authority to such Governmental Agencies
<i>(Attachment I.B.4.)</i> | Mr. Alex Fisher, KIA | 53 |

II. EXECUTIVE DIRECTOR'S REPORT

Ms. Sandy Williams, KIA

III. ANNOUNCEMENTS/NOTIFICATIONS

Chair Dennis Keene

Next KIA Board Meeting:

Tentatively: Thursday, April 7, 2022, 1:00 p.m.

IV. ADJOURN

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KENTUCKY INFRASTRUCTURE AUTHORITY
Minutes of the Full Board

Meeting Date/Location: **February 9, 2022 – 1:00 p.m.**
 Kentucky Infrastructure Authority
 Via Teleconference

Members present:

Mr. Dennis Keene, Commissioner, Department for Local Government
Ms. Linda Bridwell, Executive Director, Public Service Commission
Ms. Holly M. Johnson, Secretary, Finance and Administration Cabinet
Mr. Carey Johnson, proxy for Secretary Rebecca Goodman, Energy and Environment Cabinet
Ms. Kristina Slattery, proxy for Interim Secretary Larry Hays, Cabinet for Economic Development
Mr. Ron Lovan, Representing the Kentucky Section of the American Water Works Association
Judge Mark McKenzie, representing Kentucky Association of Counties
Mr. Russell Rose, representing Kentucky Rural Water Association
Mayor Les Stapleton, representing Kentucky League of Cities
Mr. Robert A. Amato, representing Kentucky Municipal Utilities Association

Members absent:

Mr. David R. Farrar, representing for Profit Water Companies

KIA Staff:

Ms. Sandy Williams, Executive Director
Mr. Milward Dedman, Deputy Executive Director
Ms. Julie Bickers, Regional Compliance Coordinator
Mr. John Brady, Financial Analyst
Mr. Jim Carpenter, Fiscal Officer & KIA Treasurer
Mr. Kelly Cunnagin, Executive Staff Advisor
Mr. Alex Fisher, Financial Analyst
Ms. Carmen Ignat, Financial Analyst
Ms. Debbie Landrum, Regional Compliance Coordinator
Ms. Meg Link, Administrative Specialist III and KIA Secretary
Mr. Roger Recktenwald, Grants Administrator
Mr. Don Schierer, WRIS Resource Management Analyst
Mr. Tom Schubert, GIS Specialist

Guests:

Mr. Jory Becker, Division of Water
Ms. Bethany Couch, Office of Financial Management
Ms. Jocelyn Gross, Gateway Area Development District
Ms. Jessica Keene, City of Whitesburg
Mayor Tiffany Craft, City of Whitesburg
Mr. Gary Larimore
Ms. Holly McGrath-Rosas, Morehead Utility Commission
Ms. Holly Nicholas, Kentucky Engineering Group, PLLC
Mr. Alan Robinson, Eclipse Engineering, PLLC
Ms. Michelle Stewart Knox County Utility Commission
Mr. Jeremy Woosley, Grayson County Water District

I. PROCEEDINGS

Commissioner Dennis Keene, called the meeting of the Kentucky Infrastructure Authority (KIA) Board to order. He noted that the press notification distribution had been done appropriately and confirmed a quorum was present.

A. BUSINESS (Board Action Required)

1. APPROVAL OF MINUTES

For: KIA Regular Board Meeting of December 2, 2021

Mr. Ron Lovan moved to approve the minutes of the December 2, 2021, regular board meeting. Mayor Les Stapleton seconded, and the motion carried unanimously.

KIA Special Called Board Meeting of December 6, 2021

Mr. Ron Lovan moved to approve the minutes of the December 6, 2021, special called board meeting. Mayor Les Stapleton seconded, and the motion carried unanimously.

B. NEW PROJECTS/ACTION ITEMS

1. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR AN INFRASTRUCTURE REVOLVING FUND LOAN (B22-001) FOR AN AMOUNT UP TO \$499,853.09 TO THE CITY OF CATLETTSBURG, BOYD COUNTY, KENTUCKY

Mr. Alex Fisher discussed the City of Catlettsburg's request for a Fund B Loan, (B22-001), in the amount of \$499,853.09 to repay a portion of their existing Fund A14-013 loan which funded the replacement of a sludge press at the WWTP and approximately 2,000 linear feet of collection system. The Wastewater Treatment Plant (WWTP) project is complete and has been operational since late 2018. EPA required that a portion of the Fund A loan be repaid because the City was unable to meet the American Iron and Steel requirement on a portion of the Fund A project.

The City was unable to produce American Iron and Steel (AIS) certification on the materials used for the collection system replacement work. SRF program requirements do not allow AIS Certification waivers. Therefore, EPA requires the city to repay the portion of the loan that is not in compliance.

The original Fund A loan was for a total of \$2,485,000 out of a project cost of \$3,335,000. Additional funding sources were \$700,000 in CDBG and \$150,000 in local funds. The City received 10% principal forgiveness of \$248,500 for the Fund A loan. The CDBG portion of the treatment plant has been closed out and cannot be diverted to the collections system work. The Division of Water (DOW) reviewed the contract details and determined that \$341,353.09 on Contract #1 and \$158,500.00 on Contract #2 for a total of \$499,853.09 represents the collection system work that is unable meet the AIS certification requirements.

The Fund A loan (A14-013) will be repaid in the amount of this Fund B loan. This Fund B loan will retain the original terms from the Fund A loan, a 0.75% interest rate with a 20-year loan term.

Ms. Linda Bridwell moved to approve the Fund B Loan, (B22-001), for an amount up to \$499,853.09 to the City of Catlettsburg with the standard conditions and the following special condition: Sewer rates will be increased by 17% effective July 1, 2022 to maintain the 1.1 debt coverage ratio. Ms. Kristina Slattery seconded and the motion was unanimously approved.

2. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AN AMENDMENT TO THE CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND F LOAN (F19-002) INCREASE FOR AN AMOUNT UP TO \$44,998,000 TO THE CITY OF MOREHEAD F/B/O MOREHEAD UTILITY PLANT BOARD, ROWAN COUNTY, KENTUCKY

Mr. Jory Becker, DOW, and Mr. Alex Fisher, KIA, discussed the City of Morehead, F/B/O Morehead Utility Plant Board's request for a Fund F loan increase in the amount of \$16,570,000 to supplement the Regional Water Treatment Plant Construction project. The last phase was board approved on May 6th, 2021. This new increase amount will bring the new total KIA loan amount up to \$44,998,000.

This increase is due to additional supply costs and price increases due to the Water Treatment Plant construction and raw and finished waterline construction phases of the project. Water Treatment Plant Construction was bid on October 15, 2021. The lowest bid was \$29,987,000. Updated cost estimates for Phases 1A/1B/3A/3B, scheduled to be bid in October 2022, place the total updated project cost at \$44,998,000.

The Morehead Utility Plant Board serves 3,636 direct customers in Bath, Fleming and Rowan counties, along with 11,687 indirectly served through wholesale water sales.

Mr. Russ Rose asked if there was a cap on funding over the original amount of the loan. Director Williams noted there is a cap of 10% on the amount the Executive Director can approve, without bringing it back to the Board for further review and approval.

Ms. Linda Bridwell asked why there was such a significant increase. Mr. Alan Robinson, Eclipse Engineering, noted that the original project was for three different contracts and now there are five contracts. When this project started costs were not nearly as high as they are today.

Mr. Russ Rose moved to approve the Fund F Loan, (F19-002) loan increase for an amount up to \$44,998,000 to the City of Morehead F/B/O Morehead Utility Plant Board with the standard conditions. Ms. Linda Bridwell seconded and the motion was unanimously approved.

3. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A

CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F22-002) FOR AN AMOUNT UP TO \$7,231,000 TO THE GRAYSON COUNTY WATER DISTRICT, GRAYSON COUNTY, KENTUCKY

Mr. Jory Becker, DOW, and Mr. John Brady, KIA, discussed the Grayson County Water District's request for a Fund F Loan, (F22-002), in the amount of \$7,231,000 for the GCWD East – West Improvements II project. This project will consist of comprehensive improvements to the Water Treatment Plant and the distribution system that will result in more reliable and safer water for customers. Major components of the project include the construction and replacement of water lines, upgrading existing pumps, and the rehabilitation of two storage tanks. The project will upgrade existing treatment components that will help address water quality issues outlined in an Agreed Order for TTHM's in purchased water.

The GCWD currently serves over 6,700 residential customers and over 350 commercial and industrial customers. They purchase water from the City of Leitchfield and provide wholesale service to the City of Caneyville.

Ms. Linda Bridwell abstained from voting. Mr. Carey Johnson moved to approve the Fund F Loan, (F22-002,) loan for an amount up to \$7,231,000 to the Grayson County Water District with the standard conditions. Mr. Ron Lovan seconded and the motion was unanimously approved.

4. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F22-011) FOR AN AMOUNT UP TO \$1,660,000 TO THE CITY OF WHITESBURG, LETCHER COUNTY, KENTUCKY

Mr. Jory Becker, DOW, and Mr. Alex Fisher, KIA, discussed the City of Whitesburg's request for a Fund F Loan, (F22-011), in the amount of \$1,660,000 for the Waterline Replacement Phase 1 project. This project will replace water lines, meters, hydrants, valves and any other related items to completely replace the water distribution system on the Eastern side of the City system.

This project will install four new master meters with SCADA that will be able to identify excess water leaks. Additionally, the project will replace 1,100 LF of 8" PVC, 18,300 LF of 6" PVC, 1,500 LF of 4" PVC and 1,850 LF of 2" PVC waterlines, 12 flushing hydrants, valves and boxes from 2" to 8" and 154 radio read meters.

Currently the City of Whitesburg serves 1,251 residential and over 230 commercial and industrial customers.

Mr. Bob Amato moved to approve the Fund F Loan, (F22-011), loan for an amount up to \$1,660,000 to the City of Whitesburg with the standard conditions. Ms. Linda Bridwell seconded and the motion was unanimously approved.

5. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F22-015) FOR AN AMOUNT UP TO \$2,904,000 TO THE CITY OF LONDON F/B/O LONDON UTILITY COMMISSION, LAUREL COUNTY, KENTUCKY

Mr. Jory Becker, DOW, and Mr. John Brady, KIA, discussed the City of London F/B/O London Utility Commission's request for a Fund F Loan, (F22-015), in the amount of \$2,904,000 for the Water Treatment Plant (WTP) Improvements project. The project will consist of numerous improvements to the WTP, repairs to three existing water storage tanks, and the installation of a submersible pump station. The three storage tanks that will undergo extensive repairs supply the entire distribution system. The new pump station will be located at the WTP and will allow the Commission to capture all backwash water and eliminate the need for on-site lagoons.

The Commission currently serves over 3,300 residential customers, approximately 1,200 commercial and industrial customers, and provides wholesale service to the Wood Creek Water Association.

Mr. Bob Amato moved to approve the Fund F Loan, (F22-015) loan for an amount up to \$2,904,000 to the City of London F/B/O London Utility Commission with the standard conditions. Mr. Ron Lovan seconded and the motion was unanimously approved.

6. A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F22-017) FOR AN AMOUNT UP TO \$1,193,000 TO THE KNOX COUNTY UTILITY COMMISSION, KNOX COUNTY, KENTUCKY

Mr. Jory Becker, DOW, and Mr. Alex Fisher, KIA, discussed the Knox County Utility Commission's request for a Fund F Loan, (F22-017), in the amount of \$1,193,000 for the Barbourville Connection – KY 225 project. This project will lay about 15,000 LF of 8" main, add a booster station, valves and telemetry.

The project will address additional old 4" and 6" mains with push-on joint PVC and asbestos cement by installing the 8" lines. A 4" master meter pit and additional gate and air release valves will be included in this project.

Currently the Knox County Utility Commission serves 2,778 residential and over 100 commercial and industrial customers.

Ms. Linda Bridwell abstained from voting. Mr. Russ Rose moved to approve the Fund F Loan, (F22-017) loan for an amount up to \$1,193,000 to the Knox County Utility Commission with the standard conditions and the following special condition: By March 31, 2022, the Knox County Utility Commission will need a resolution from the Knox County Commission Board, demonstrating their intentions to increase revenues as necessary and

authorized by the Public Service Commission (PSC) to meet the loan requirements over the life of the loan. KIA staff review indicates that revenues would need to be increased by \$43,100, which equates approximately to rates increasing by 3% in Fiscal Year 2023, to meet expenses and debt service in the first full year of debt service in 2024. In addition, to the 3% in FY2023, KIA indicates that 2% each year in FY 2024 and FY 2026 will be needed to maintain the 1.1 debt coverage ratio. Mr. Bob Amato seconded and the motion was unanimously approved.

7. A RESOLUTION OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES PURSUANT TO LOANS MADE BY THE KENTUCKY INFRASTRUCTURE AUTHORITY TO SUCH GOVERNMENTAL AGENCIES

This is a routine resolution allowing KIA to reimburse expenses that are paid out of the Authority's funds with bond proceeds. The projects Listed below are covered under this resolution.

BORROWER	FUND	AMOUNT UP TO
City of Catlettsburg	B22-001	\$499,853.09
City of Morehead, F/B/O Morehead Utility Plant Board (Increase)	F19-002	\$16,570,000
Grayson County Water District	F22-002	\$7,231,000
City of Whitesburg	F22-011	\$1,660,000
City of London, F/B/O London Utility Commission	F22-015	\$2,904,000
Knox County Utility Commission	F22-017	\$1,193,000

Ms. Linda Bridwell made the motion to approve the capital reimbursement resolution. Mr. Ron Lovan seconded and the motion was unanimously approved.

II. EXECUTIVE DIRECTOR'S REPORT

Director Williams addressed the group. She discussed the progress with the Cleaner Water Grants, there have been 649 applications submitted, representing all 120 Kentucky counties for a total of \$731 million. One hundred twenty-eight are for unserved drinking water projects in rural areas, totaling \$168 million. Sixteen of those applications are under Consent Decrees through the Division of Water, representing about \$105 million. Ms. Williams reminded everyone that the KIA website keeps current up-to-date totals under the WRIS Cleaner Water Grants, if anyone would like to see the progress to date. Currently, 184 projects have been announced for a total just over \$106 million, representing 53 counties. More announcements are expected very soon.

The next steps are getting the documentation ready to send out to funding recipients and evaluating the unserved drinking water projects.

In regard to Broadband funding grants, we are finalizing those through the challenge process and working jointly with the Finance and Administration Cabinet's Office of Procurement Services to facilitate the Broadband grant funding. Special thanks goes to Secretary Holly Johnson for allowing us to work with their staff on this project. We are making progress, it is going slower than we expected, but progress is being made. It is our first time around and we are learning what we did not know.

Funding provided through the Bi-Partisan Infrastructure Law that will be managed through KIA's State Revolving Fund will be about \$112 million. Forty-six and a half million dollars for lead service line replacement and \$12.4 million will be used for emerging contaminants for drinking water and \$29.6 million will be added to the base program on the drinking water side, which equals \$88.5 million available for subsidized loans with principal forgiveness. On the Clean Water side, there is an additional \$22.8 million available to our base funding and \$1.2 million available for Clean Water emerging contaminants for a total of about \$24 million on the Clean Water side. We anticipate over the next five years Kentucky will receive \$605 million of additional funding through the EPA State Revolving Fund Program.

The Final EPA state engagement meeting with EPA staff will be held on Tuesday, February 22nd. We anticipate EPA guidance for the new SRF program regarding emerging contaminants and lead service line replacements in March.

The Division of Water, the EPA and KIA are working together to outline the program requirements and we can move forward as EPA notifies us what their requirements will entail. Staff will prepare a guidance document for the new funding.

Commissioner Keene thanked Director Williams for the tremendous job she and the staff are doing getting this new funding out in a timely manner.

ANNOUNCEMENTS/NOTIFICATIONS

Next regularly scheduled KIA board meeting:
Thursday, March 3, 1:00 p.m.

There being no further business, Mr. Ron Lovan moved to adjourn the February 9, 2022 meeting of the Board of the Kentucky Infrastructure Authority was adjourned.

Submitted by:

Margaret F. Link
Margaret F. Link, Secretary
Kentucky Infrastructure Authority

February 16, 2022
Date

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A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F22-003) FOR AN AMOUNT UP TO \$1,000,000 TO THE CITY OF HAZARD, PERRY COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the City of Hazard, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for an amount up to \$1,000,000 of project expense including capitalized interest for the construction period, to the City of Hazard for the Buckhorn Middle Fork WTP to Chavies Transmission Line project. Such amounts

are subject to adjustment by further action of the Authority or may be adjusted by action of the Executive Director at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable over 30 years at an interest rate of 0.25%. In addition to debt service, a 0.25% annual administration fee on the unpaid loan balance will be charged. From annual revenues, \$2,500 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches \$50,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 3rd day of March, 2022.

DENNIS KEENE, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

MARGARET F. LINK, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

MATTHEW STEPHENS, GENERAL COUNSEL
DEPARTMENT FOR LOCAL GOVERNMENT

ANDY BESHEAR
GOVERNOR



REBECCA W. GOODMAN
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION

ANTHONY R. HATTON
COMMISSIONER

300 SOWER BOULEVARD
FRANKFORT, KENTUCKY 40601
TELEPHONE: 502-564-2150
TELEFAX: 502-564-4245

February 18, 2022

Sandy Williams, Executive Director
Kentucky Infrastructure Authority
100 Airport Road, 3rd Floor
Frankfort, Kentucky 40601

Re: F22-003
Hazard Water Department--3442
Activity ID: FGL20220003

Dear Mrs. Williams:

The Division of Water (DOW) hereby certifies that the City of Hazard is eligible to receive \$1,000,000.00 from the Drinking Water State Revolving Fund. The DOW certifies that the project scope is consistent with the scope that was used to rank the project on the Intended Use Plan-Project Priority List.

The City of Hazard's status relative to the Drinking Water State Revolving Fund General Conditions is provided below:

1. Project specific environmental information is expected to be submitted to DOW in August, 2022.
2. Plans and specifications are expected to be submitted to DOW in November, 2022.
3. Construction bids are expected to be opened in February, 2023.

Upon compliance with the general conditions, the DOW will issue a final project certification prior to authorizing the loan agreement. A preconstruction and project management conference with the DOW must be held prior to commencement of construction. If you have any questions concerning this letter, please contact Amber Vaughn, Project Manager, at (502) 782-7121.

Sincerely,



Recoverable Signature

A handwritten signature in black ink, appearing to read "Jay M. Becker".

For:
Carolyn Johnson Becker
Director, Division of Water

PM/JB:av

c: Julie Bickers, KIA
Donald Mobelini, Mayor, City of Hazard
Angelia Hall, KRADD

EXECUTIVE SUMMARY		Reviewer		Alex Fisher	
KENTUCKY INFRASTRUCTURE AUTHORITY		Date		March 3, 2022	
FUND F, FEDERALLY ASSISTED DRINKING WATER		KIA Loan Number		F22-003	
REVOLVING LOAN FUND		WRIS Number		WX21193058	
BORROWER		CITY OF HAZARD PERRY COUNTY			
BRIEF DESCRIPTION The City of Hazard (“City”) is requesting a Fund F loan in the amount of \$1,000,000 for the Buckhorn Middle Fork WTP to Chavies Transmission Line project. This project will replace 6” waterline to 10” water transmission line to serve Hazard’s demands down to KY 28, KY 15 and the Coal Fields Industrial Park. The transmission line will include approximately 54,000 LF of new waterline, 2 new 700 GPM booster pumps and rehabilitation of the Buckhorn tank. Currently the City of Hazard serves 8,162 residential and 967 commercial, industrial and wholesale customers.					
PROJECT FINANCING		PROJECT BUDGET		RD Fee %	Actual %
Fund F Loan	\$1,000,000	Administrative Expenses			\$50,000
AMLER	2,752,600	Eng - Design / Const		6.9%	6.3%
ARC	1,000,000	Eng - Insp		3.7%	3.4%
		Eng - Other			50,000
		Construction			3,855,000
		Contingency			385,500
TOTAL	\$4,752,600	TOTAL			\$4,752,600
REPAYMENT	Rate	0.25%	Est. Annual Payment		\$37,120
	Term	30 Years	1st Payment	6 Mo. after first draw	
PROFESSIONAL SERVICES	Engineer	R. M. Johnson Engineering, Inc			
	Bond Counsel	Rubin & Hays			
PROJECT SCHEDULE	Bid Opening	Feb-23			
	Construction Start	Mar-23			
	Construction Stop	Mar-24			
DEBT PER CUSTOMER	Existing	\$591			
	Proposed	\$973			
OTHER DEBT		See Attached			
RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>		
	Current	9,129	\$31.24	(for 4,000 gallons)	
REGIONAL COORDINATION This project is consistent with regional planning recommendations.					
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service		Coverage Ratio
Audited 2018	790,123	327,072	463,051		2.4
Audited 2019	(62,737)	311,060	(373,797)		-0.2
Audited 2020	1,252,031	185,914	1,066,117		6.7
Projected 2021	1,274,293	287,298	986,996		4.4
Projected 2022	1,299,173	280,239	1,018,935		4.6
Projected 2023	1,317,952	316,319	1,001,633		4.2
Projected 2024	1,336,438	352,147	984,291		3.8
Projected 2025	1,355,441	387,949	967,492		3.5

Reviewer: Alex Fisher
Date: March 3, 2022
Loan Number: F22-003

**KENTUCKY INFRASTRUCTURE AUTHORITY
DRINKING WATER STATE REVOLVING FUND (FUND F)
CITY OF HAZARD, PERRY COUNTY
PROJECT REVIEW
WX21193058**

I. PROJECT DESCRIPTION

The City of Hazard ("City") is requesting a Fund F loan in the amount of \$1,000,000 for the Buckhorn Middle Fork WTP to Chavies Transmission Line project. This project will replace 6" waterline to 10" water transmission line to serve Hazard's demands down to KY 28, KY 15 and the Coal Fields Industrial Park. The transmission line will include approximately 54,000 LF of new waterline, 2 new 700 GPM booster pumps and rehabilitation of the Buckhorn tank.

Currently the City of Hazard serves 8,162 residential and 967 commercial, industrial and wholesale customers.

II. PROJECT BUDGET

	Total
Administrative Expenses	\$ 50,000
Engineering Fees - Design	267,800
Engineering Fees - Inspection	144,300
Engineering Fees - Other	50,000
Construction	3,855,000
Contingency	385,500
Total	\$ 4,752,600

III. PROJECT FUNDING

	Amount	%
Fund F Loan	\$ 1,000,000	21%
AMLER	2,752,600	58%
ARC	1,000,000	21%
Total	\$ 4,752,600	100%

IV. KIA DEBT SERVICE

Construction Loan	\$ 1,000,000
Less: Principal Forgiveness	0
Amortized Loan Amount	\$ 1,000,000
Interest Rate	0.25%
Loan Term (Years)	30
Estimated Annual Debt Service	\$ 34,620
Administrative Fee (0.25%)	2,500
Total Estimated Annual Debt Service	\$ 37,120

V. PROJECT SCHEDULE

Bid Opening	February 2023
Construction Start	March 2023
Construction Stop	March 2024

VI. CUSTOMER COMPOSITION AND RATE STRUCTURE

A) Customers

Customers	Current
Residential	8,162
Commercial	967
Industrial	0
Total	9,129

B) Rates

WATER IN CITY	Current	Prior	Prior
Date of Last Rate Increase	02/01/21	02/01/20	05/01/19
Minimum (2,000 gallons)	\$18.28	\$18.03	\$17.62
Next 8,000 Gallons	6.48	6.39	6.25
Cost for 4,000 gallons	\$31.24	\$30.81	\$30.12
Increase %	1.4%	2.3%	
Affordability Index (Rate/MHI)	1.0%		

WATER OUT OF CITY	Current	Prior	Prior
Date of Last Rate Increase	02/01/21	02/01/20	05/01/19
Minimum (2,000 gallons)	\$22.35	\$22.04	\$21.54
Next 8,000 Gallons	8.56	8.44	8.25
Cost for 4,000 gallons	\$39.47	\$38.92	\$38.04
Increase %	1.4%	2.3%	
Affordability Index (Rate/MHI)	1.2%		

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2015-2019, the Utility's service area population was 23,719 with a Median Household Income (MHI) of \$38,655. The median household income for the Commonwealth is \$50,589. The project will qualify for a 0.25% interest rate.

VIII. 2020 CAPITALIZATION GRANT EQUIVALENCIES

- 1) Green Project Reserve - The Drinking Water capitalization grant does not contain a "green" requirement.
- 2) Additional Subsidization – This project does not qualify for additional subsidization.

IX. FINANCIAL ANALYSIS

Financial information was obtained from the audited financial statements for the years ended June 30, 2018 through June 30, 2020. The non-cash impacts of GASB 68 – Accounting and Financial Reporting for Pensions and GASB 75 – Accounting and Financial Reporting for Other Postemployment Benefit have been removed from the operating expenses. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

HISTORY

Revenues increased 25.6% from \$3.87 million in 2018 to \$4.86 in 2020. The 25.6% increase was due primarily to the May 1, 2019 rate increases for "In City" and "Outside City" water of 45.9% and 33.1% respectively. While operating expenses increased 17.3% from \$3.08 million to \$3.61 million during the same period primarily due to increased wages and material and supply costs. Wages increased 2.18% from 2018 to 2020, while materials and supplies increased 8.50%. Consolidated cash flow before debt service averaged \$659,806 in the 3 audited years. The debt coverage ratio was 2.4, (0.2), and 6.7 in 2018, 2019, and 2020 respectively.

The balance sheet reflects a current ratio of 3.0, a debt to equity ratio of 0.3, 86.3 days of sales in accounts receivable, and 0.7 months of operating expenses in unrestricted cash.

PROJECTIONS

Projections are based on the following assumptions:

- 1) Water revenue will increase 2% annually due to the City's Consumer's Price Index clause.
- 2) Additional funding from AMLER \$2,752,600 and ARC \$1,000,000 is anticipated to fully fund the entire project cost.

- 3) Expenses will increase 2% due to inflation.
- 4) Debt service coverage is 4.2 in 2023 when principal and interest repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund F loan.

REPLACEMENT RESERVE

The replacement reserve will be 5% (\$50,000 total) of the final amount borrowed to be funded annually (\$2,500 yearly) each December 1 for 20 years and maintained for the life of the loan.

X. DEBT OBLIGATIONS

	<u>Outstanding</u>	<u>Maturity</u>
Ky Bond Corp	2,952,885	2050
Series 2014A	2,075,500	2035
Series 2014B	358,800	2035
Cat Financial	6,055	2022
Total	\$ 5,393,240	

XI. CONTACTS

Legal Applicant

Entity Name	City of Hazard
Authorized Official	Donald Mobelini (Mayor)
County	Perry
Email	donald.mobelini@hazardky.gov
Phone	(606) 436-3171
Address	PO Box 420 Hazard, KY 41702

Applicant Contact

Name	Tony Eversole
Organization	City of Hazard
Email	tony.eversole@hazardky.gov
Phone	(606) 436-3171
Address	PO Box 420 Hazard, KY 41702

Project Administrator

Name	Angelia Hall
Organization	Perry County Fiscal Court/City of Hazard
Email	hazardperrygrants@yahoo.com
Phone	(606) 436-4513
Address	PO Drawer 210 Hazard, KY 41702

Consulting Engineer

PE Name	Ron Johnson
Firm Name	R. M. Johnson Engineering, Inc.
Email	rjohnson@rmje.net
Phone	(859) 469-9105
Address	3213 Summit Square Place STE 100 Lexington, KY 40509

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions.

CITY OF HAZARD
FINANCIAL SUMMARY (JUNE YEAR END)

	Audited 2018	Audited 2019	Audited 2020	Projected 2021	Projected 2022	Projected 2023	Projected 2024	Projected 2025
Balance Sheet								
Assets								
Current Assets	1,348,504	1,626,506	1,558,170	2,627,713	3,669,947	4,695,380	5,703,972	6,696,164
Other Assets	33,203,688	34,215,262	34,280,847	32,855,292	31,597,226	37,535,860	38,241,794	37,005,128
Total	<u>34,552,192</u>	<u>35,841,768</u>	<u>35,839,017</u>	<u>35,483,005</u>	<u>35,267,173</u>	<u>42,231,240</u>	<u>43,945,766</u>	<u>43,701,292</u>
Liabilities & Equity								
Current Liabilities	553,431	838,041	513,041	512,936	518,946	575,456	679,766	686,376
Long Term Liabilities	8,711,440	8,495,916	8,664,496	8,428,912	8,273,718	10,269,277	11,908,163	11,592,939
Total Liabilities	<u>9,264,871</u>	<u>9,333,957</u>	<u>9,177,537</u>	<u>8,941,848</u>	<u>8,792,664</u>	<u>10,844,733</u>	<u>12,587,929</u>	<u>12,279,315</u>
Net Assets	<u>25,287,321</u>	<u>26,507,811</u>	<u>26,661,480</u>	<u>26,541,157</u>	<u>26,474,509</u>	<u>31,386,507</u>	<u>31,357,837</u>	<u>31,421,977</u>
Cash Flow								
Revenues	3,868,868	3,746,029	4,859,156	4,955,786	5,054,348	5,154,882	5,257,426	5,362,021
Operating Expenses	3,079,916	3,810,649	3,611,848	3,684,085	3,757,767	3,839,522	3,923,580	4,009,172
Other Income	1,171	1,883	4,723	2,592	2,592	2,592	2,592	2,592
Cash Flow Before Debt Service	<u>790,123</u>	<u>(62,737)</u>	<u>1,252,031</u>	<u>1,274,293</u>	<u>1,299,173</u>	<u>1,317,952</u>	<u>1,336,438</u>	<u>1,355,441</u>
Debt Service								
Existing Debt Service	327,072	311,060	185,914	287,298	280,239	279,199	315,027	350,829
Proposed KIA Loan	0	0	0	0	0	37,120	37,120	37,120
Total Debt Service	<u>327,072</u>	<u>311,060</u>	<u>185,914</u>	<u>287,298</u>	<u>280,239</u>	<u>316,319</u>	<u>352,147</u>	<u>387,949</u>
Cash Flow After Debt Service	<u>463,051</u>	<u>(373,797)</u>	<u>1,066,117</u>	<u>986,996</u>	<u>1,018,935</u>	<u>1,001,633</u>	<u>984,291</u>	<u>967,492</u>
Ratios								
Current Ratio	2.4	1.9	3.0	5.1	7.1	8.2	8.4	9.8
Debt to Equity	0.4	0.4	0.3	0.3	0.3	0.3	0.4	0.4
Days Sales in Accounts Receivable	94.9	108.2	86.3	86.3	86.3	86.3	86.3	86.3
Months Operating Expenses in Unrestricted Cash	0.5	0.2	0.7	3.9	7.0	10.0	12.9	15.5
Debt Coverage Ratio	2.4	(0.2)	6.7	4.4	4.6	4.2	3.8	3.5

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A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F22-005) FOR AN AMOUNT UP TO \$2,340,250 TO THE CITY OF MONTICELLO, WAYNE COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the City of Monticello, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for an amount up to \$2,340,250 of project expense including capitalized interest for the construction period, to the City of Monticello for the New Powersburg BPS, Wray Hill BPS and Storage Tank Replacement, and Water

Line Improvements project. Such amounts are subject to adjustment by further action of the Authority or may be adjusted by action of the Executive Director at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable over 30 years at an interest rate of 0.25%. In addition to debt service, a 0.25% annual administration fee on the unpaid loan balance will be charged. From annual revenues, \$5,900 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches \$118,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 3rd day of March, 2022.

DENNIS KEENE, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

MARGARET F. LINK, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

MATTHEW STEPHENS, GENERAL COUNSEL
DEPARTMENT FOR LOCAL GOVERNMENT

ANDY BESHEAR
GOVERNOR



REBECCA W. GOODMAN
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION

ANTHONY R. HATTON
COMMISSIONER

300 SOWER BOULEVARD
FRANKFORT, KENTUCKY 40601
TELEPHONE: 502-564-2150
TELEFAX: 502-564-4245

February 17, 2022

Sandy Williams, Executive Director
Kentucky Infrastructure Authority
100 Airport Road, 3rd Floor
Frankfort, Kentucky 40601

Re: F22-0005 – City of Monticello
Monticello Water & Sewer Commission--4173
Activity ID: FGL20220007

Dear Mrs. Williams:

The Division of Water (DOW) hereby certifies that the City of Monticello is eligible to receive \$2,340,250.00 from the Drinking Water State Revolving Fund. The DOW certifies that the project scope is consistent with the scope that was used to rank the project on the FY 22 Intended Use Plan-Project Priority List.

The City of Monticello's status relative to the Drinking Water State Revolving Fund General Conditions is provided below:

1. Project specific environmental information is expected to be submitted to DOW in May 2022.
2. Plans and specifications are expected to be submitted to DOW in May 2022.
3. Construction bids are expected to be opened in July 2022.

Upon compliance with the general conditions, the DOW will issue a final project certification prior to authorizing the loan agreement. A preconstruction and project management conference with the DOW must be held prior to commencement of construction. If you have any questions concerning this letter, please contact William Averell, Project Manager, at (502) 782-6882.

Sincerely,

 Recoverable Signature

A handwritten signature in black ink, appearing to read "Carey Johnson".

For:
Carey Johnson
Director, Division of Water

PM/JB: wa

c: City of Monticello
Bell Engineering.
Lake Cumberland ADD

EXECUTIVE SUMMARY		Reviewer		John Brady
KENTUCKY INFRASTRUCTURE AUTHORITY		Date		March 3, 2022
FUND F, FEDERALLY ASSISTED DRINKING WATER		KIA Loan Number		F22-005
REVOLVING LOAN FUND		WRIS Number		WX21231018
BORROWER		CITY OF MONTICELLO WAYNE COUNTY		
BRIEF DESCRIPTION				
The City of Monticello is requesting a Fund F loan in the amount of \$2,340,250 for the New Powersburg Booster Pump Station (BPS), Wray Hill BPS/Storage Tank Replacement, and Miscellaneous Water Line Improvements project. This project consists of a new bps with a capacity of 700 gallons per minute (gpm), the replacement of a bps with a capacity of 80 gpm, and the replacement of a water storage tank. Approximately 28,000 linear feet of water lines in various locations will be replaced.				
PROJECT FINANCING		PROJECT BUDGET		
Fund F Loan	\$2,340,250	Administrative Expenses	RD Fee %	Actual %
CWP Grant	746,750	Legal Expenses		\$75,000
(for CPBOC approval)		Land, Easements		25,000
		Planning		25,000
		Eng - Design / Const	7.4%	6.9%
		Eng - Insp	4.3%	4.1%
		Eng - Other		125,000
		Construction		171,000
		Contingency		101,000
				90,000
				2,250,000
				225,000
TOTAL	\$3,087,000	TOTAL		\$3,087,000
REPAYMENT	Rate	0.25%	Est. Annual Payment	\$86,870
	Term	30 Years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Bell Engineering		
	Bond Counsel	Rubin & Hays		
PROJECT SCHEDULE	Bid Opening	Oct-22		
	Construction Start	Nov-22		
	Construction Stop	Nov-23		
DEBT PER CUSTOMER	Existing	\$2,065		
	Proposed	\$2,122		
OTHER DEBT	See Attached			
RESIDENTIAL RATES	Current	Users	Avg. Bill	
		8,562	\$23.49	(for 4,000 gallons)
REGIONAL COORDINATION This project is consistent with regional planning recommendations.				
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2018	1,766,383	924,829	841,554	1.9
Audited 2019	1,670,666	891,684	778,982	1.9
Audited 2020	1,467,169	770,135	697,034	1.9
Projected 2021	1,402,078	935,029	467,049	1.5
Projected 2022	1,335,685	933,637	402,048	1.4
Projected 2023	1,267,964	931,307	336,657	1.4
Projected 2024	1,192,989	976,845	216,144	1.2
Projected 2025	1,122,532	1,022,187	100,345	1.1

Reviewer: John Brady
Date: March 3, 2022
Loan Number: F22-005

**KENTUCKY INFRASTRUCTURE AUTHORITY
DRINKING WATER STATE REVOLVING FUND (FUND F)
CITY OF MONTICELLO, WAYNE COUNTY
PROJECT REVIEW
WX21231018**

I. PROJECT DESCRIPTION

The City of Monticello is requesting a Fund F loan in the amount of \$2,340,250 for the New Powersburg Booster Pump Station (BPS), Wray Hill BPS/Storage Tank Replacement, and Miscellaneous Water Line Improvements project. This project consists of a new BPS with a capacity of 700 gallons per minute (gpm), the replacement of a BPS with a capacity of 80 gpm, and the replacement of a water storage tank. Approximately 28,000 linear feet of existing water lines in various locations will be replaced.

The City currently serves approximately 8,000 residential customers and 575 commercial customers. They provide wholesale service to the Bronston Water Association.

II. PROJECT BUDGET

	Total
Administrative Expenses	\$ 75,000
Legal Expenses	25,000
Land, Easements	25,000
Planning	125,000
Engineering Fees - Design	120,000
Engineering Fees - Construction	51,000
Engineering Fees - Inspection	101,000
Engineering Fees - Other	90,000
Construction	2,250,000
Contingency	225,000
Total	\$ 3,087,000

III. PROJECT FUNDING

	<u>Amount</u>	<u>%</u>
Fund F Loan	\$ 2,340,250	76%
CWP Grant	746,750	24%
Total	\$ 3,087,000	100%

IV. KIA DEBT SERVICE

Construction Loan	\$ 2,340,250
Less: Principal Forgiveness	0
Amortized Loan Amount	\$ 2,340,250
Interest Rate	0.25%
Loan Term (Years)	30
Estimated Annual Debt Service	\$ 81,019
Administrative Fee (0.25%)	5,851
Total Estimated Annual Debt Service	\$ 86,870

V. PROJECT SCHEDULE

Bid Opening	October 2022
Construction Start	November 2022
Construction Stop	November 2023

VI. CUSTOMER COMPOSITION AND RATE STRUCTURE

A) Customers

<u>Customers</u>	<u>Current</u>
Residential	7,984
Commercial	577
Wholesale	1
Total	8,562

B) Rates

Water	Inside City		Outside City	
	Current	Prior	Current	Prior
Date of Last Increase	03/22/16	03/28/11	03/22/16	03/28/11
Minimum (2,500) gallons	\$18.72	\$15.60	\$27.11	\$19.50
Next 2,000 gallons (per 1,000)	\$3.18	\$2.65	\$4.60	\$3.31
Cost for 4,000 gallons	\$23.49	\$19.58	34.01	24.47
Increase %	20.00%		39.01%	
Affordability Index (Rate/MHI)	0.8%		1.2%	

Sewer	Inside City		Outside City	
	Current	Prior	Current	Prior
Date of Last Increase	03/22/16	03/28/11	03/22/16	03/28/11
Minimum (2,500) gallons	\$17.43	\$11.94	\$22.66	\$15.52
Next 2,000 gallons (per 1,000)	\$4.43	\$3.04	\$5.77	\$3.95
Cost for 4,000 gallons	\$24.08	\$16.50	31.32	21.45
Increase %	45.91%		46.02%	
Affordability Index (Rate/MHI)	0.8%		1.1%	

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2015-2019, the Utility's service area population was 17,517 with a Median Household Income (MHI) of \$34,810. The median household income for the Commonwealth is \$50,589. The project will qualify for a 0.25% interest rate.

VIII. 2020 CAPITALIZATION GRANT EQUIVALENCIES

- 1) Green Project Reserve - The Drinking Water capitalization grant does not contain a "green" requirement.
- 2) Additional Subsidization – This project does not qualify for additional subsidization.

IX. FINANCIAL ANALYSIS

Financial information was obtained from the audited financial statements for the years ended June 30, 2018 through June 30, 2020. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

HISTORY

Total water and sewer revenues decreased 2.8% from \$4.84 million in 2018 to \$4.71 million in 2020. Operating expenses increased 5.6% from \$4.57 million to \$4.76 million during the same period. The debt coverage ratio was 1.9 in 2018, 2019, and 2020.

The balance sheet reflects a current ratio of 0.5, a debt to equity ratio of 0.8, 23.3 days of sales in accounts receivables, and 0.3 months operating expenses in unrestricted cash.

PROJECTIONS

Projections are based on the following assumptions:

- 1) Water and sewer revenues will both remain flat.
- 2) Operating expenses will increase 2% annually due to inflation.
- 3) Debt service coverage is 1.2 in 2024 when principal and interest repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund F loan.

REPLACEMENT RESERVE

The replacement reserve will be 5% (\$118,000 total) of the final amount borrowed to be funded annually (\$5,900 yearly) each December 1 for 20 years and maintained for the life of the loan.

X. DEBT OBLIGATIONS

	<u>Outstanding</u>	<u>Maturity</u>
2002 Revenue Bonds	\$ 789,000	2042
2009 Revenue Bonds	703,674	2049
2012 Revenue Bonds	4,563,000	2053
2013A Revenue Bonds	5,911,500	2053
2013B Revenue Bonds	1,792,000	2053
2019 Revenue Bonds	3,455,000	2045
Citizens National Bank Note	<u>218,906</u>	2030
Total	\$17,433,080	

XI. CONTACTS

Legal Applicant

Entity Name	City of Monticello
Authorized Official	Tracie Sexton (Mayor)
County	Wayne
Email	traciesexton@monticelloky.com
Phone	(606) 348-5719
Address	120 S Main St Monticello, KY 42633

Applicant Contact

Name	Scott Upchurch
Organization	Monticello Utility Commission
Email	s.upchurch@monticelloutility.com
Phone	(606) 348-8473
Address	1040 N Main St Monticello, KY 42633

Project Administrator

Name	Judy Hachey
Organization	LCADD
Email	judyh@lcadd.org
Phone	(270) 866-4200
Address	2384 Lakeway Dr Russell Springs, KY 42642

Consulting Engineer

PE Name	Michael Lile
Firm Name	Bell Engineering
Email	mlile@hkbell.com
Phone	(606) 485-4011
Address	205 E Mt Vernon St Somerset, KY 42501

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions.

CITY OF MONTICELLO
FINANCIAL SUMMARY (JUNE YEAR END)

	Audited 2018	Audited 2019	Audited 2020	Projected 2021	Projected 2022	Projected 2023	Projected 2024	Projected 2025
Balance Sheet								
Assets								
Current Assets	521,453	574,552	525,667	619,038	699,447	766,779	810,008	830,077
Other Assets	45,903,406	43,182,532	42,230,365	41,094,880	39,907,395	38,590,421	40,269,937	38,769,814
Total	<u>46,424,859</u>	<u>43,757,084</u>	<u>42,756,032</u>	<u>41,713,918</u>	<u>40,606,842</u>	<u>39,357,200</u>	<u>41,079,945</u>	<u>39,599,891</u>
Liabilities & Equity								
Current Liabilities	1,135,589	1,059,181	994,981	1,010,175	1,024,939	1,044,734	1,143,202	1,158,197
Long Term Liabilities	21,774,021	20,621,978	18,584,148	18,129,972	17,662,632	17,177,097	18,935,044	18,339,445
Total Liabilities	<u>22,909,610</u>	<u>21,681,159</u>	<u>19,579,129</u>	<u>19,140,147</u>	<u>18,687,571</u>	<u>18,221,831</u>	<u>20,078,246</u>	<u>19,497,643</u>
Net Assets	<u>23,515,249</u>	<u>22,075,925</u>	<u>23,176,903</u>	<u>22,573,771</u>	<u>21,919,271</u>	<u>21,135,369</u>	<u>21,001,699</u>	<u>20,102,248</u>
Cash Flow								
Revenues	4,842,877	4,827,405	4,707,528	4,707,528	4,707,528	4,707,528	4,707,528	4,707,528
Operating Expenses	3,082,319	3,163,064	3,254,557	3,319,648	3,386,041	3,453,762	3,528,737	3,599,194
Other Income	5,825	6,325	14,198	14,198	14,198	14,198	14,198	14,198
Cash Flow Before Debt Service	<u>1,766,383</u>	<u>1,670,666</u>	<u>1,467,169</u>	<u>1,402,078</u>	<u>1,335,685</u>	<u>1,267,964</u>	<u>1,192,989</u>	<u>1,122,532</u>
Debt Service								
Existing Debt Service	924,829	891,684	770,135	935,029	933,637	931,307	933,410	935,317
Proposed KIA Loan	0	0	0	0	0	0	43,435	86,870
Total Debt Service	<u>924,829</u>	<u>891,684</u>	<u>770,135</u>	<u>935,029</u>	<u>933,637</u>	<u>931,307</u>	<u>976,845</u>	<u>1,022,187</u>
Cash Flow After Debt Service	<u>841,554</u>	<u>778,982</u>	<u>697,034</u>	<u>467,049</u>	<u>402,048</u>	<u>336,657</u>	<u>216,144</u>	<u>100,345</u>
Ratios								
Current Ratio	0.5	0.5	0.5	0.6	0.7	0.7	0.7	0.7
Debt to Equity	1.0	1.0	0.8	0.8	0.9	0.9	1.0	1.0
Days Sales in Accounts Receivable	27.5	27.8	23.3	23.3	23.3	23.3	23.3	23.3
Months Operating Expenses in Unrestricted Cash	0.1	0.1	0.3	0.7	0.9	1.1	1.3	1.3
Debt Coverage Ratio	1.9	1.9	1.9	1.5	1.4	1.4	1.2	1.1

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A RESOLUTION AND ORDER OF THE BOARD OF DIRECTORS OF THE KENTUCKY INFRASTRUCTURE AUTHORITY AUTHORIZING ISSUANCE OF A CONDITIONAL COMMITMENT FOR A FEDERALLY ASSISTED DRINKING WATER REVOLVING FUND LOAN (F22-012) FOR AN AMOUNT UP TO \$1,950,000 TO THE CITY OF HAZARD, PERRY COUNTY, KENTUCKY

WHEREAS, the Kentucky Infrastructure Authority (the "Authority") has been duly created as a body corporate and politic constituting a public corporation and a governmental agency of the Commonwealth of Kentucky pursuant to Chapter 224A of the Kentucky Revised Statutes (the "Act"); and

WHEREAS, pursuant to the Act, the Authority is duly and legally authorized to make loans to Governmental Agencies for the purpose of providing funds for the construction and acquisition of sanitary sewer facilities, water facilities or other types of infrastructure, and in that regard, to enter into Assistance Agreements with such Governmental Agencies governing the provisions in respect of which such loans are to be made, the amounts thereof and the repayment provisions in respect thereto; and

WHEREAS, the Authority anticipates entering into an Assistance Agreement for a loan from the Authority's Federally Assisted Drinking Water Revolving Loan Program (Fund F) with the City of Hazard, subject to final determination of amount when the factors involving such financing have been determined; and

WHEREAS, the Authority will, in the near future, authorize and issue a series of Infrastructure Authority Revenue Bonds for the purpose of funding loans to various governmental agencies, such series of Bonds to be known as Kentucky Infrastructure Authority Revenue Bonds with the appropriate Series designation; and

WHEREAS, the Authority wishes to establish terms and conditions on said Fund F loans prior to the issuance of Authority Revenue Bonds and recognizes that additional planning and design of the financed projects are required.

NOW, THEREFORE, THE KENTUCKY INFRASTRUCTURE AUTHORITY, ACTING BY AND THROUGH ITS BOARD OF DIRECTORS AS ITS DULY AUTHORIZED AND EMPOWERED GOVERNING BODY, DOES HEREBY RESOLVE AND ORDER, AS FOLLOWS:

Section 1. All statements of fact set forth in the preambles to this Resolution and Order are incorporated herein by reference, the same as if set forth verbatim. All such statements of fact are hereby declared to be true and accurate in all material respects.

Section 2. The Authority hereby authorizes the issuance of a conditional Federally Assisted Drinking Water Revolving Fund loan for an amount up to \$1,950,000 of project expense including capitalized interest for the construction period, to the City of Hazard for the Lothair Waterline Replacement project. Such amounts are subject to adjustment

by further action of the Authority or may be adjusted by action of the Executive Director at the time of the issuance of bonds based on adjustment in project costs of not more than (10%) ten percent of the loan amount authorized by this resolution. Upon satisfaction of all conditions of the commitment, execution of an assistance agreement for this loan is authorized.

Section 3. The loan shall be repayable over 30 years at an interest rate of 0.25%. In addition to debt service, a 0.25% annual administration fee on the unpaid loan balance will be charged. From annual revenues, \$4,900 must be set aside in a borrower held replacement reserve each December 1 until the balance reaches \$98,000 and maintained for the life of the loan. These terms are subject to adjustment upon execution of the loan agreement, upon changes in the project conditions or determination that the project will require authority financing to be done on a taxable basis.

Section 4. This Resolution and Order shall be in full force and effect from and after its adoption at a properly held meeting of the Kentucky Infrastructure Authority this 3rd day of March, 2022.

DENNIS KEENE, CHAIR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

MARGARET F. LINK, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

MATTHEW STEPHENS, GENERAL COUNSEL
DEPARTMENT FOR LOCAL GOVERNMENT

ANDY BESHEAR
GOVERNOR



REBECCA W. GOODMAN
SECRETARY

ENERGY AND ENVIRONMENT CABINET
DEPARTMENT FOR ENVIRONMENTAL PROTECTION

ANTHONY R. HATTON
COMMISSIONER

300 SOWER BOULEVARD
FRANKFORT, KENTUCKY 40601
TELEPHONE: 502-564-2150
TELEFAX: 502-564-4245

February 18, 2022

Sandy Williams, Executive Director
Kentucky Infrastructure Authority
100 Airport Road, 3rd Floor
Frankfort, Kentucky 40601

Re: F22-012
Hazard Water Department--3442
Activity ID: FGL20220006

Dear Mrs. Williams:

The Division of Water (DOW) hereby certifies that the City of Hazard is eligible to receive \$1,950,000.00 from the Drinking Water State Revolving Fund. The DOW certifies that the project scope is consistent with the scope that was used to rank the project on the Intended Use Plan-Project Priority List.

The City of Hazard's status relative to the Drinking Water State Revolving Fund General Conditions is provided below:

1. Project specific environmental information is expected to be submitted to DOW in June, 2022.
2. Plans and specifications are expected to be submitted to DOW in June, 2022.
3. Construction bids are expected to be opened in August, 2022.

Upon compliance with the general conditions, the DOW will issue a final project certification prior to authorizing the loan agreement. A preconstruction and project management conference with the DOW must be held prior to commencement of construction. If you have any questions concerning this letter, please contact Amber Vaughn, Project Manager, at (502) 782-7121.

Sincerely,



Recoverable Signature

A handwritten signature in black ink, appearing to read "Jay M. Becker".

For:
Carolyn Johnson Becker
Director, Division of Water

PM/JB:av

c: Donald Mobelini, Mayor, City of Hazard
Paul Nesbitt, PE, Nesbitt Engineering, Inc.
Angelia Hall, KRADD
Julie Bickers, KIA

EXECUTIVE SUMMARY		Reviewer		Alex Fisher
KENTUCKY INFRASTRUCTURE AUTHORITY		Date		March 3, 2022
FUND F, FEDERALLY ASSISTED DRINKING WATER		KIA Loan Number		F22-012
REVOLVING LOAN FUND		WRIS Number		WX21193046
BORROWER		CITY OF HAZARD PERRY COUNTY		
BRIEF DESCRIPTION The City of Hazard (“City”) is requesting a Fund F loan in the amount of \$1,950,000 for the Lothair Waterline Replacement project. This project will reduce excessive water loss to 277 existing customers by extending new water lines to an area that have aging lines installed from 1930-1965. Currently the City of Hazard serves 8,162 residential and 967 commercial, industrial and wholesale customers.				
PROJECT FINANCING		PROJECT BUDGET		
Fund F Loan	\$1,950,000	Administrative Expenses	RD Fee %	Actual %
		Legal Expenses		
		Eng - Design / Const	8.1%	8.1%
		Eng - Insp	5.0%	5.0%
		Eng - Other		
		Construction		
		Contingency		
TOTAL	\$1,950,000	TOTAL		
REPAYMENT	Rate	0.25%	Est. Annual Payment	\$72,384
	Term	30 Years	1st Payment	6 Mo. after first draw
PROFESSIONAL SERVICES	Engineer	Nesbitt Engineering		
	Bond Counsel	Rubin & Hays		
PROJECT SCHEDULE	Bid Opening	Jun-22		
	Construction Start	Sep-22		
	Construction Stop	Sep-23		
DEBT PER CUSTOMER	Existing	\$591		
	Proposed	\$967		
OTHER DEBT		See Attached		
RESIDENTIAL RATES		<u>Users</u>	<u>Avg. Bill</u>	
	Current	9,129	\$31.24	(for 4,000 gallons)
REGIONAL COORDINATION This project is consistent with regional planning recommendations.				
CASHFLOW	Cash Flow Before Debt Service	Debt Service	Cash Flow After Debt Service	Coverage Ratio
Audited 2018	790,123	327,072	463,051	2.4
Audited 2019	(62,737)	311,060	(373,797)	-0.2
Audited 2020	1,252,031	185,914	1,066,117	6.7
Projected 2021	1,274,293	287,298	986,996	4.4
Projected 2022	1,299,173	280,239	1,018,935	4.6
Projected 2023	1,317,952	316,319	1,001,633	4.2
Projected 2024	1,336,438	352,147	984,291	3.8
Projected 2025	1,355,441	387,949	967,492	3.5

Reviewer: Alex Fisher
Date: March 3, 2022
Loan Number: F22-012

**KENTUCKY INFRASTRUCTURE AUTHORITY
DRINKING WATER STATE REVOLVING FUND (FUND F)
CITY OF HAZARD, PERRY COUNTY
PROJECT REVIEW
WX21193046**

I. PROJECT DESCRIPTION

The City of Hazard ("City") is requesting a Fund F loan in the amount of \$1,950,000 for the Lothair Waterline Replacement project. This project will reduce excessive water loss to 277 customers by extending new water lines to an area that have aging lines installed from 1930-1965.

The various components of this project include 26 hydrants, 12 combination air release valve assemblies, 2 leak detection assemblies, and an overall map of the distribution system. Thousands of linear feet of PVC and a number of gate valves shown below are also included in the project.

- 8" PVC 3,065 LF
- 6" PVC 11,615 LF
- 4" PVC 1,415 LF
- 3" PVC 2,965 LF
- 2" PVC 5,445 LF
- ¾" service line 13,800 LF
- 12 – 8" gate valves
- 36 – 6" gate valves
- 7 – 4" gate valves
- 9 – 3" gate valves
- 9 – 2" gate valves

Currently the City of Hazard serves 8,162 residential and 967 commercial, industrial and wholesale customers.

II. PROJECT BUDGET

	<u>Total</u>
Administrative Expenses	\$ 50,000
Legal Expenses	5,000
Engineering Fees - Design	105,000
Engineering Fees - Construction	28,000
Engineering Fees - Inspection	82,000
Engineering Fees - Other	35,000
Construction	1,496,310
Contingency	148,690
Total	\$ 1,950,000

III. PROJECT FUNDING

	<u>Amount</u>	<u>%</u>
Fund F Loan	\$ 1,950,000	100%
Total	\$ 1,950,000	100%

IV. KIA DEBT SERVICE

Construction Loan	\$ 1,950,000
Less: Principal Forgiveness	0
Amortized Loan Amount	\$ 1,950,000
Interest Rate	0.25%
Loan Term (Years)	30
Estimated Annual Debt Service	\$ 67,509
Administrative Fee (0.25%)	4,875
Total Estimated Annual Debt Service	\$ 72,384

V. PROJECT SCHEDULE

Bid Opening	June 2022
Construction Start	September 2022
Construction Stop	September 2023

VI. CUSTOMER COMPOSITION AND RATE STRUCTURE

A) Customers

<u>Customers</u>	<u>Current</u>
Residential	8,162
Commercial	967
Total	9,129

B) Rates

WATER IN CITY	Current	Prior	Prior
Date of Last Rate Increase	02/01/21	02/01/20	05/01/19
Minimum (2,000 gallons)	\$18.28	\$18.03	\$17.62
Next 8,000 Gallons	6.48	6.39	6.25
Cost for 4,000 gallons	\$31.24	\$30.81	\$30.12
Increase %	1.4%	2.3%	
Affordability Index (Rate/MHI)	1.0%	1.0%	

WATER OUTSIDE THE CITY	Current	Prior	Prior
Date of Last Rate Increase	02/01/21	02/01/20	05/01/19
Minimum (2,000 gallons)	\$22.35	\$22.04	\$21.54
Next 8,000 Gallons	8.56	8.44	8.25
Cost for 4,000 gallons	\$39.47	\$38.92	\$38.04
Increase %	1.4%	2.3%	
Affordability Index (Rate/MHI)	1.2%	1.2%	

VII. DEMOGRAPHICS

Based on current Census data from the American Community Survey 5-Year Estimate 2015-2019, the Utility's service area population was 23,719 with a Median Household Income (MHI) of \$38,655. The median household income for the Commonwealth is \$50,589. The project will qualify for a 0.25% interest rate.

VIII. 2020 CAPITALIZATION GRANT EQUIVALENCIES

- 1) Green Project Reserve - The Drinking Water capitalization grant does not contain a "green" requirement.
- 2) Additional Subsidization – This project does not qualify for additional subsidization.

IX. FINANCIAL ANALYSIS

Financial information was obtained from the audited financial statements for the years ended June 30, 2018 through June 30, 2020. The non-cash impacts of GASB 68 – Accounting and Financial Reporting for Pensions and GASB 75 – Accounting and Financial Reporting for Other Postemployment Benefit have been removed from the operating expenses. Percentage references in the History section below are based on whole dollar amounts and not the rounded amounts presented.

HISTORY

Revenues increased 25.6% from \$3.87 million in 2018 to \$4.86 in 2020. The 25.6% increase was due primarily to the May 1, 2019 rate increases for “In City” and “Outside City” water of 45.9% and 33.1% respectively. While operating expenses increased 17.3% from \$3.08 million to \$3.61 million during the same period primarily due to increased wages and material and supply costs. Wages increased 2.18% from 2018 to 2020, while materials and supplies increased 8.50%. Consolidated cash flow before debt service averaged \$659,806 in the 3 audited years. The debt coverage ratio was 2.4, (0.2), and 6.7 in 2018, 2019, and 2020 respectively.

The balance sheet reflects a current ratio of 3.0, a debt to equity ratio of 0.3, 86.3 days of sales in accounts receivable, and 0.7 months of operating expenses in unrestricted cash.

PROJECTIONS

Projections are based on the following assumptions:

- 1) Water revenue will increase by 2% annually due to the City’s Consumer’s Price Index clause.
- 2) Expenses will increase 2% due to inflation.
- 3) Debt service coverage is 3.8 in 2024 when principal and interest repayments begin.

Based on the pro forma assumptions, the utility shows adequate cash flow to repay the KIA Fund F loan.

REPLACEMENT RESERVE

The replacement reserve will be 5% (\$98,000 total) of the final amount borrowed to be funded annually (\$4,900 yearly) each December 1 for 20 years and maintained for the life of the loan.

X. DEBT OBLIGATIONS

	<u>Outstanding</u>	<u>Maturity</u>
Ky Bond Corp	2,952,885	2050
Series 2014A	2,075,500	2035
Series 2014B	358,800	2035
Cat Financial	6,055	2022
Total	\$ 5,393,240	

XI. CONTACTS

Legal Applicant

Entity Name	City of Hazard
Authorized Official	Donald Mobelini (Mayor)
County	Perry
Email	donald.mobelini@hazardky.gov
Phone	(606) 436-3171
Address	PO Box 420 Hazard, KY 41702

Applicant Contact

Name	Donald Mobelini
Organization	City of Hazard
Email	donald.mobelini@hazardky.gov
Phone	(606) 436-3171
Address	PO Box 420 Hazard, KY 41702

Project Administrator

Name	Angelia Hall
Organization	Perry County Fiscal Court/City of Hazard
Email	hazardperrygrants@yahoo.com
Phone	(606) 436-4513
Address	PO Drawer 210 Hazard, KY 41702

Consulting Engineer

PE Name	Paul Nesbitt
Firm Name	Nesbitt Engineering
Email	pnesbitt@nei-ky.com
Phone	(859) 233-3111
Address	227 N Upper St Lexington, KY 40507

XII. RECOMMENDATIONS

KIA staff recommends approval of the loan with the standard conditions.

CITY OF HAZARD
FINANCIAL SUMMARY (JUNE YEAR END)

	Audited 2018	Audited 2019	Audited 2020	Projected 2021	Projected 2022	Projected 2023	Projected 2024	Projected 2025
Balance Sheet								
Assets								
Current Assets	1,348,504	1,626,506	1,558,170	2,627,713	3,669,947	4,695,380	5,703,972	6,696,164
Other Assets	33,203,688	34,215,262	34,280,847	32,855,292	31,667,291	37,675,990	38,451,989	37,285,388
Total	<u>34,552,192</u>	<u>35,841,768</u>	<u>35,839,017</u>	<u>35,483,005</u>	<u>35,337,238</u>	<u>42,371,370</u>	<u>44,155,961</u>	<u>43,981,552</u>
Liabilities & Equity								
Current Liabilities	553,431	838,041	513,041	512,936	518,946	622,956	679,766	686,376
Long Term Liabilities	8,711,440	8,495,916	8,664,496	8,428,912	8,273,718	10,221,777	11,860,663	11,545,439
Total Liabilities	<u>9,264,871</u>	<u>9,333,957</u>	<u>9,177,537</u>	<u>8,941,848</u>	<u>8,792,664</u>	<u>10,844,733</u>	<u>12,540,429</u>	<u>12,231,815</u>
Net Assets	<u>25,287,321</u>	<u>26,507,811</u>	<u>26,661,480</u>	<u>26,541,157</u>	<u>26,544,574</u>	<u>31,526,637</u>	<u>31,615,532</u>	<u>31,749,737</u>
Cash Flow								
Revenues	3,868,868	3,746,029	4,859,156	4,955,786	5,054,348	5,154,882	5,257,426	5,362,021
Operating Expenses	3,079,916	3,810,649	3,611,848	3,684,085	3,757,767	3,839,522	3,923,580	4,009,172
Other Income	1,171	1,883	4,723	2,592	2,592	2,592	2,592	2,592
Cash Flow Before Debt Service	<u>790,123</u>	<u>(62,737)</u>	<u>1,252,031</u>	<u>1,274,293</u>	<u>1,299,173</u>	<u>1,317,952</u>	<u>1,336,438</u>	<u>1,355,441</u>
Debt Service								
Existing Debt Service	327,072	311,060	185,914	287,298	280,239	316,319	315,955	315,565
Proposed KIA Loan	0	0	0	0	0	0	36,192	72,384
Total Debt Service	<u>327,072</u>	<u>311,060</u>	<u>185,914</u>	<u>287,298</u>	<u>280,239</u>	<u>316,319</u>	<u>352,147</u>	<u>387,949</u>
Cash Flow After Debt Service	<u>463,051</u>	<u>(373,797)</u>	<u>1,066,117</u>	<u>986,996</u>	<u>1,018,935</u>	<u>1,001,633</u>	<u>984,291</u>	<u>967,492</u>
Ratios								
Current Ratio	2.4	1.9	3.0	5.1	7.1	7.5	8.4	9.8
Debt to Equity	0.4	0.4	0.3	0.3	0.3	0.3	0.4	0.4
Days Sales in Accounts Receivable	94.9	108.2	86.3	86.3	86.3	86.3	86.3	86.3
Months Operating Expenses in Unrestricted Cash	0.5	0.2	0.7	3.9	7.0	10.0	12.9	15.5
Debt Coverage Ratio	2.4	(0.2)	6.7	4.4	4.6	4.2	3.8	3.5

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**A RESOLUTION OF THE KENTUCKY INFRASTRUCTURE AUTHORITY
AUTHORIZING AND APPROVING THE ISSUANCE OF OBLIGATIONS OF
THE KENTUCKY INFRASTRUCTURE AUTHORITY TO REIMBURSE
CAPITAL EXPENDITURES MADE BY GOVERNMENTAL AGENCIES
PURSUANT TO LOANS MADE BY THE KENTUCKY INFRASTRUCTURE
AUTHORITY TO SUCH GOVERNMENTAL AGENCIES**

WHEREAS, the Board of Directors of the Kentucky Infrastructure Authority (the "Authority") has heretofore approved the undertaking of the projects described in further detail in Exhibit A (collectively, the "Project"); and

WHEREAS, the Authority anticipates making loans to governmental agencies pursuant to the provisions of Chapter 224A of the Kentucky Revised Statutes (the "Act") for the Project and the governmental agencies may be expected to pay and/or incur costs with respect to the Project ("Prior Capital Expenditures") on or after the date of this resolution and prior to the issuance of the obligations (the "Obligations") which will finance the Project.

NOW, THEREFORE BE IT RESOLVED by the Board of Directors of the Kentucky Infrastructure Authority as follows:

Section 1. The Board of Directors hereby approves the use of the Obligations to finance the costs of the Project in the maximum principal amount set forth in Exhibit A plus costs of issuance related thereto and amounts required to fund a debt service reserve, if any, and declares its intent that any Prior Capital Expenditures made by the governmental agencies pursuant to loans made by the Authority will be made in anticipation of the issuance of such Obligations to reimburse said Prior Capital Expenditures. This declaration is made pursuant to Treas. Reg. §1.150-2.

Section 2. The Executive Director and Treasurer of the Authority are hereby authorized and directed to reimburse, not later than eighteen months after the later of (i) the date of the expenditure or (ii) the date the item was placed in service, but in any event not later than three years after the original expenditure, only those Prior Capital Expenditures made with respect to assets having a reasonably expected economic life of at least one year, and in addition, eligible preliminary expenditures paid and incurred prior to commencement of the Project.

Section 3. The Authority finds and determines that, consistent with the Authority's budgetary and financial circumstances, it does not have funds currently available and does not expect to have funds available in the future that may be allocated on a long-term basis, other than the proceeds of the Obligations, to finance the Prior Capital Expenditures.

Section 4. The Authority hereby directs the Executive Director, Secretary, and Treasurer to take the following action at the time the Prior Capital Expenditures are reimbursed from proceeds of the Obligations: (i) evidence the reimbursement on the books and records maintained with respect to the Obligations, and (ii) identify either the actual prior expenditure to be reimbursed or, in the case of reimbursement of a fund or account, the fund or account from which the expenditure was paid.

Section 5. The books, records and proceedings of the Authority with respect to this resolution shall be made reasonably available by the Authority for its inspection by the general public at the Authority's administrative office every business day during normal business hours commencing no later than 30 days after the passage of this resolution. Said books, record and proceedings of the Authority with respect to this resolution will continue to be reasonably available to the general public until the date of issuance of the Obligations.

Section 6. This Resolution shall be in full force and effect from and after its adoption. Passed and adopted this 3rd day of March, 2022.

SANDY WILLIAMS, EXECUTIVE DIRECTOR
KENTUCKY INFRASTRUCTURE AUTHORITY

ATTEST:

MARGARET F. LINK, SECRETARY
KENTUCKY INFRASTRUCTURE AUTHORITY

REVIEWED BY:

MATTHEW STEPHENS, GENERAL COUNSEL
DEPARTMENT FOR LOCAL GOVERNMENT

EXHIBIT A

<u>APPLICANT</u>	<u>LOAN#</u>	<u>AMOUNT</u>	<u>LOAN TOTAL</u>
City of Hazard	F22-003	\$ 1,000,000	\$ 1,000,000
City of Monticello	F22-005	\$ 2,340,250	\$ 2,340,250
City of Hazard	F22-012	\$ 1,950,000	\$ 1,950,000

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FUNDS A, A2, B, B1, B2, C, F, F2

KENTUCKY INFRASTRUCTURE AUTHORITY FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A)
--

AVAILABLE FUNDS FFY 1989:

FEDERAL TITLE VI GRANT FUNDS	\$33,237,382
UNUSED TITLE II GRANT FUNDS	\$5,873,998
BOND PROCEEDS (20%)	\$7,822,276
ADMINISTRATION (4%)	(\$1,564,455)
NET 89 SRF FUNDS	\$45,369,201

AVAILABLE FUNDS FFY 1990:

FEDERAL TITLE VI GRANT FUNDS	\$17,798,449
BOND PROCEEDS (20%)	\$3,559,690
ADMINISTRATION (4%)	(\$711,938)
NET 90 SRF FUNDS	\$20,646,201

AVAILABLE FUNDS FFY 1991:

FEDERAL TITLE VI GRANT FUNDS	\$31,258,282
BOND PROCEEDS (20%)	\$6,251,656
ADMINISTRATION (4%)	(\$1,250,331)
NET 91 SRF FUNDS	\$36,259,607

AVAILABLE FUNDS FFY 1992:

FEDERAL TITLE VI GRANT FUNDS	\$25,429,111
BOND PROCEEDS (20%)	\$5,085,822
ADMINISTRATION (4%)	(\$1,017,164)
NET 92 SRF FUNDS	\$29,497,769

AVAILABLE FUNDS FFY 1993:

FEDERAL TITLE VI GRANT FUNDS	\$24,462,603
BOND PROCEEDS (20%)	\$4,892,521
ADMINISTRATION (4%)	(\$978,504)
NET 93 SRF FUNDS	\$28,376,620

AVAILABLE FUNDS FFY 1994:

FEDERAL TITLE VI GRANT FUNDS	\$15,178,779
BOND PROCEEDS (20%)	\$3,035,756
ADMINISTRATION (4%)	(\$607,151)
NET 94 SRF FUNDS	\$17,607,384

AVAILABLE FUNDS FFY 1995:

FEDERAL TITLE VI GRANT FUNDS	\$15,676,353
BOND PROCEEDS (20%)	\$3,135,271
ADMINISTRATION (4%)	(\$627,054)
NET 95 SRF FUNDS	\$18,184,570

AVAILABLE FUNDS FFY 1996:

FEDERAL TITLE VI GRANT FUNDS	\$25,678,432
BOND PROCEEDS (20%)	\$5,135,686
ADMINISTRATION (4%)	(\$1,027,137)
NET 96 SRF FUNDS	\$29,786,981

ADDITIONAL FUNDS FFY 1997:

FEDERAL TITLE VI GRANT FUNDS	\$7,912,200
BOND PROCEEDS (20%)	\$1,582,440
ADMINISTRATION (4%)	(\$316,488)
NET ADD'L 97 SRF FUNDS	\$9,178,152

AVAILABLE FUNDS FFY 1998:

FEDERAL TITLE VI GRANT FUNDS	\$17,138,187
BOND PROCEEDS (20%)	\$3,427,637
ADMINISTRATION (4%)	(\$685,527)
NET 98 SRF FUNDS	\$19,880,297

AVAILABLE FUNDS FFY 1999:

FEDERAL TITLE VI GRANT FUNDS	\$17,139,573
BOND PROCEEDS (20%)	\$3,427,914
ADMINISTRATION (4%)	(\$685,582)
NET 98 SRF FUNDS	\$19,881,905

AVAILABLE FUNDS FFY 2000:

FEDERAL TITLE VI GRANT FUNDS	\$17,081,460
BOND PROCEEDS (20%)	\$3,416,292
ADMINISTRATION (4%)	(\$683,258)
NET 00 SRF FUNDS	\$19,814,494

AVAILABLE FUNDS FFY 2001:

FEDERAL TITLE VI GRANT FUNDS	\$16,929,594
BOND PROCEEDS (20%)	\$3,385,919
ADMINISTRATION (4%)	(\$677,184)
NET 01 SRF FUNDS	\$19,638,329

AVAILABLE FUNDS FFY2006:

FEDERAL TITLE VI GRANT FUNDS	\$11,145,123
BOND PROCEEDS (20%)	\$2,229,025
ADMINISTRATION (4%)	(\$445,804)
NET 06 SRF FUNDS	\$12,928,344

AVAILABLE FUNDS FFY2007:

FEDERAL TITLE VI GRANT FUNDS	\$13,621,905
BOND PROCEEDS (20%)	\$2,724,381
ADMINISTRATION (4%)	(\$544,876)
NET 07 SRF FUNDS	\$15,801,410

AVAILABLE FUNDS FFY2008:

FEDERAL TITLE VI GRANT FUNDS	\$8,648,100
BOND PROCEEDS (20%)	\$1,729,620
ADMINISTRATION (4%)	(\$345,924)
NET 08 SRF FUNDS	\$10,031,796

AVAILABLE FUNDS FFY2009:

FEDERAL TITLE VI GRANT FUNDS	\$8,648,100
BOND PROCEEDS (20%)	\$1,729,620
ADMINISTRATION (4%)	(\$345,924)
NET 09 SRF FUNDS	\$10,031,796

AVAILABLE FUNDS FFY2010:

FEDERAL TITLE VI GRANT FUNDS	\$25,932,000
BOND PROCEEDS (20%)	\$5,186,400
ADMINISTRATION (4%)	(\$1,037,280)
NET 10 SRF FUNDS	\$30,081,120

AVAILABLE FUNDS FFY2011:

FEDERAL TITLE VI GRANT FUNDS	\$18,794,000
BOND PROCEEDS (20%)	\$3,758,800
ADMINISTRATION (4%)	(\$751,760)
NET 11 SRF FUNDS	\$21,801,040

AVAILABLE FUNDS FFY2012:

FEDERAL TITLE VI GRANT FUNDS	\$17,987,000
BOND PROCEEDS (20%)	\$3,597,400
ADMINISTRATION (4%)	(\$719,480)
NET 12 SRF FUNDS	\$20,864,920

AVAILABLE FUNDS FFY2013:

FEDERAL TITLE VI GRANT FUNDS	\$16,992,000
BOND PROCEEDS (20%)	\$3,398,400
ADMINISTRATION (4%)	(\$679,680)
NET 13 SRF FUNDS	\$19,710,720

AVAILABLE FUNDS FFY2014:

FEDERAL TITLE VI GRANT FUNDS	\$17,845,000
BOND PROCEEDS (20%)	\$3,569,000
ADMINISTRATION (4%)	(\$713,800)
NET 14 SRF FUNDS	\$20,700,200

AVAILABLE FUNDS FFY2015:

FEDERAL TITLE VI GRANT FUNDS	\$17,754,000
BOND PROCEEDS (20%)	\$3,550,800
ADMINISTRATION (4%)	(\$710,160)
NET 15 SRF FUNDS	\$20,594,640

AVAILABLE FUNDS FFY2016:

FEDERAL TITLE VI GRANT FUNDS	\$17,005,000
BOND PROCEEDS (20%)	\$3,401,000
ADMINISTRATION (4%)	(\$680,200)
NET 16 SRF FUNDS	\$19,725,800

AVAILABLE FUNDS FFY2017:

FEDERAL TITLE VI GRANT FUNDS	\$16,874,000
BOND PROCEEDS (20%)	\$3,374,800
ADMINISTRATION (4%)	(\$674,960)
NET 17 SRF FUNDS	\$19,573,840

AVAILABLE FUNDS FFY2018:

FEDERAL TITLE VI GRANT FUNDS	\$20,428,000
BOND PROCEEDS (20%)	\$4,085,600
ADMINISTRATION (4%)	(\$817,120)
NET 18 SRF FUNDS	\$23,696,480

AVAILABLE FUNDS FFY 2002:

FEDERAL TITLE VI GRANT FUNDS	\$16,967,313
BOND PROCEEDS (20%)	\$3,393,463
ADMINISTRATION (4%)	(\$678,692)
NET 02 SRF FUNDS	<u>\$19,682,084</u>

AVAILABLE FUNDS FFY2003:

FEDERAL TITLE VI GRANT FUNDS	\$16,857,027
BOND PROCEEDS (20%)	\$3,371,405
ADMINISTRATION (4%)	(\$674,281)
NET 03 SRF FUNDS	<u>\$19,554,151</u>

AVAILABLE FUNDS FFY2004:

FEDERAL TITLE VI GRANT FUNDS	\$16,867,224
BOND PROCEEDS (20%)	\$3,373,445
ADMINISTRATION (4%)	(\$674,688)
NET 04 SRF FUNDS	<u>\$19,565,981</u>

AVAILABLE FUNDS FFY2005:

FEDERAL TITLE VI GRANT FUNDS	\$13,714,668
BOND PROCEEDS (20%)	\$2,742,934
ADMINISTRATION (4%)	(\$548,586)
NET 05 SRF FUNDS	<u>\$15,909,016</u>

AVAILABLE FUNDS FFY2019:

FEDERAL TITLE VI GRANT FUNDS	\$20,223,000
BOND PROCEEDS (20%)	\$4,044,600
ADMINISTRATION (4%)	(\$808,920)
NET 19 SRF FUNDS	<u>\$23,458,680</u>

AVAILABLE FUNDS FFY2020:

FEDERAL TITLE VI GRANT FUNDS	\$20,225,000
BOND PROCEEDS (20%)	\$4,045,000
ADMINISTRATION (4%)	(\$809,000)
NET 20 SRF FUNDS	<u>\$23,461,000</u>

AVAILABLE FUNDS FFY2021:

FEDERAL TITLE VI GRANT FUNDS	\$20,223,000
BOND PROCEEDS (20%)	\$4,044,600
ADMINISTRATION (4%)	(\$808,920)
NET 21 SRF FUNDS	<u>\$23,458,680</u>

ACCUMULATED SRF FUNDS**\$704,753,208****CURRENT REVOLV/SURPL FUND BAL****\$171,129,887****LEVERAGE FUND BALANCE****\$0**

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
<u>PROJECTS APPROVED IN SFY 1989:</u>				
1 PIKEVILLE, CITY OF (1)	\$3,047,285	\$3,199,217 (c)	05-03-89	(AMD. 11-19-90 & 9-16-91)
2 MANCHESTER, CITY OF	\$4,451,803	\$2,209,119 (c)	5-03-89	
3 JENKINS, CITY OF	\$2,724,307	\$1,654,780 (c)	5-03-89	
TOTALS	<u>\$10,223,395</u>	<u>\$7,063,116</u>		
4 MT. WASHINGTON, CITY OF	\$1,957,322	\$908,187 (c)	8-07-89	
5 MAYFIELD, CITY OF	\$4,067,194	\$3,425,343 (c)	8-07-89	(AMD. 8-16-90)
6 DANVILLE, CITY OF	\$634,900	\$418,055 (c)	8-07-89; 70/7/04	Assumed from Perryville
7 JACKSON, CITY OF (1)	\$3,241,350	\$1,606,068 (c)	9-27-89	(AMD. 11-12-92)
8 SOUTH SHORE, CITY OF	\$2,982,085	\$2,031,315 (c)	12-13-89	(AMD. 6-20-91)
TOTALS	<u>\$12,882,851</u>	<u>\$8,388,968</u>		
<u>PROJECTS APPROVED IN SFY 1991:</u>				
9 LEWISBURG, CITY OF	\$751,974	\$667,388 (c)	8-16-90	
10 PROVIDENCE, CITY OF (1)	\$3,803,625	\$2,828,680 (c)	8-16-90	
11 PROVIDENCE, CITY OF (2)	\$820,069	\$820,069 (c)	8-16-90	
12 CAMPTON, CITY OF	\$669,615	\$367,641 (c)	8-16-90	(AMD. 11-19-90)
13 BOWLING GREEN, CITY OF (1)	\$9,459,163	\$6,570,011 (c)	11-19-90	
14 BOWLING GREEN, CITY OF (2)	\$2,616,756	\$2,616,756 (c)	11-19-90	
15 ELIZABETHTOWN, CITY OF	\$9,851,000	\$9,226,158 (c)	1-31-91	
16 PINEVILLE, CITY OF (1)	\$3,169,900	\$2,293,544 (c)	3-28-91	(AMD. 11-12-92 & 12-1-93)
17 BUTLER, CITY OF	\$373,850	\$187,950 (c)	3-28-91	
18 LONDON, CITY OF	\$7,148,495	\$6,305,753 (c)	6-20-91	
TOTALS	<u>\$38,664,447</u>	<u>\$31,883,950</u>		
<u>PROJECTS APPROVED IN SFY 1992:</u>				
19 BOYD COUNTY FISCAL COURT	\$3,789,000	\$2,237,342 (c)	7-24-91	
20 WILLIAMSBURG, CITY OF	\$1,024,110	\$931,344 (c)	9-16-91	
21 GREENUP, CITY OF	\$453,800	\$442,739 (c)	9-16-91	(AMD. 1-23-93)
22 GEORGETOWN, CITY OF	\$6,009,300	\$6,119,705 (c)	9-16-91	
23 STANFORD, CITY OF	\$1,177,312	\$685,289 (c)	9-16-91	
24 HICKMAN, CITY OF	\$2,641,171	\$1,779,494 (c)	9-18-91	(AMD. 11-12-92)
25 BRANDENBURG, CITY OF	\$2,091,294	\$1,802,290 (c)	11-01-91	(AMD. 5-13-92)
26 MIDDLESBORO, CITY OF	\$832,085	\$175,785 (c)	11-01-91	
27 CAMPBELL/KENTON S.D. (MELBOURNE)	\$1,196,365	\$773,156 (c)	11-01-91	(AMD. 9-10-92)
28 MURRAY, CITY OF	\$5,121,690	\$5,161,272 (c)	11-01-91	
29 CUMBERLAND, CITY OF	\$1,366,700	\$680,417 (c)	12-04-91	
30 WHEELWRIGHT, CITY OF	\$971,000	\$361,675 (c)	12-04-91	
31 EMINENCE, CITY OF	\$4,071,300	\$1,328,600 (c)	2-25-92	(REAP. 2-16-94)
32 PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$1,889,950	\$1,495,501 (c)	5-13-92	(ASSUMED FROM REIDLAND)
33 FLEMINGSBURG, CITY OF	\$1,128,194	\$1,142,183 (c)	5-13-92	
34 WEBSTER COUNTY FISCAL COURT	\$3,211,937	\$2,378,237 (c)	5-13-92	(REAP. 9-27-94)
TOTALS	<u>\$36,975,208</u>	<u>\$27,495,029</u>		
<u>PROJECTS APPROVED IN SFY 1993:</u>				
35 FRANKLIN, CITY OF (1)	\$497,979	\$497,979 (c)	9-10-92	AMD.
36 CORINTH, CITY OF	\$1,089,866	\$200,766 (c)	11-12-92	
37 PLEASUREVILLE, CITY OF	\$2,976,200	\$785,200 (c)	11-12-92	(AMD. 3-31-95)
38 HOPKINSVILLE, CITY OF (1)	\$9,845,968	\$9,693,741 (c)	12-17-92	(AMD. 9-1-94)
39 MARTIN, CITY OF	\$2,295,847	\$579,212 (c)	12-17-92	
40 OLIVE HILL, CITY OF	\$3,245,120	\$2,426,003 (c)	01-29-93	(AMD 10/6/05)
41 NICHOLASVILLE PUBLIC UTILITIES	\$16,340,413	\$15,740,449 (c)	05-05-93	(REAP. 3-31-95)(AMD.12-18-98)
TOTALS	<u>\$36,291,393</u>	<u>\$29,923,350</u>		

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
PROJECTS APPROVED IN SFY 1994:				
42 PINEVILLE, CITY OF (2)	\$940,000	\$418,542 (c)	07-07-93	(REAP. 3-31-95)
43 IRVINE, CITY OF	\$2,883,563	\$1,658,248 (c)	08-31-93	(REAP. 3-31-95 & AMD. 8-29-96)
44 BENHAM, CITY OF	\$1,916,066	\$853,191 (c)	08-31-93	(REAP. 3-31-95)
45 PRINCETON, CITY OF (Part 1)	\$3,722,362	\$2,365,520 (c)	12-01-93	(REAP. 5-30-95)
46 PRINCETON, CITY OF (Part 2)	\$1,045,618	\$597,712 (c)	12-01-93	(REAP. 5-30-95)
47 HOPKINSVILLE, CITY OF	\$885,720	\$646,748 (c)	02-16-94; 4-7-11	(REAP. 8-30-95) Assumed from Crofton (AMD.5-30-95)(AMD.7. 13-98)
48 LEDBETTER SANITATION DISTRICT #1	\$4,767,980	\$3,624,359 (c)	05-11-94	
49 HAZARD, CITY OF	\$7,746,540	\$6,511,067 (c)	05-11-94	
50 SHELBY COUNTY SANITATION DISTRICT #1	\$2,100,000	\$1,402,737 (c)	05-11-94	(Assumed from Shelby Co SD #1
51 LAGRANGE, CITY OF	\$898,515	\$832,777 (c)	06-29-94	(AMD. 7-17-95)
52 MADISONVILLE, CITY OF	\$15,713,000	\$15,552,994 (c)	06-29-94	
53 DAWSON SPRINGS, CITY OF	\$846,480	\$816,170 (c)	06-29-94	
54 CATLETTSBURG, CITY OF	\$5,678,656	\$3,200,000 (s)	06-29-94	(REAP. 12-5-95)(AMD.12-4-96)
TOTALS	\$49,144,500	\$38,480,065		
PROJECTS APPROVED IN SFY 1995:				
55 HOPKINSVILLE, CITY OF	\$401,000	\$240,264 (c)	08-30-94; 4-7-11	Assumed from Pembroke
56 MT. STERLING, CITY OF	\$1,110,540	\$1,055,969 (c)	08-30-94	
57 WEST LIBERTY, CITY OF	\$737,972	\$329,764 (c)	08-30-94	(AMD. 2-26-96)
58 MT. VERNON, CITY OF	\$998,650	\$652,162 (c)	08-30-94	(REAP. 2-26-96) (REAP.3-6-97)
59 WORTHINGTON, CITY OF	\$790,000	\$388,332 (c)	08-30-94	
60 SOMERSET, CITY OF	\$2,759,200	\$2,631,067 (c)	08-30-94	
61 PERRY COUNTY S.D. #1	\$845,790	\$601,673 (c)	08-30-94	(AMD. 6/1/97)
62 BOYD COUNTY (PHASE II)	\$6,990,000	\$6,270,000 (s)	09-27-94	(AMD. 2-2-95)(AMD 12-10-99)
63 FRANKLIN, CITY OF (2)	\$2,600,080	\$2,572,240 (c)	09-27-94	
64 BRODHEAD, CITY OF	\$899,411	\$502,650 (c)	11-29-94	
65 NEWPORT, CITY OF	\$1,759,645	\$1,596,327 (c)	11-29-94	(AMD. 8-29-96)
66 PIKEVILLE, CITY OF (2)	\$3,466,413	\$2,134,015 (c)	11-29-94	(AMD. 8-30-95) (AMD.6-19- 97)(ASSUMED FROM REIDLAND)
67 PADUCAH-MCCRACKEN JOINT SEWER AGENCY	\$3,798,069	\$3,516,117 (c)	11-29-94	
68 HOPKINSVILLE, CITY OF (2)	\$3,715,533	\$3,191,098 (c)	02-02-95	
69 JENKINS, CITY OF (2)	\$719,755	\$719,755 (c)	02-02-95	
70 RUSSELL, CITY OF	\$244,730	\$71,666 (c)	02-02-95	
71 LEBANON, CITY OF	\$6,491,336	\$5,805,838 (c)	03-31-95	
72 REGIONAL WATER RESOURCE AGENCY (O'BORO)	\$11,885,276	\$7,160,493 (c)	03-31-95	
73 MOREHEAD, CITY OF (RCSD)	\$3,347,424	\$3,130,152 (c)	03-31-95	(Assumed from RCSD)
74 GREENUP CO. ENVIRONMENTAL COMMISSION	\$3,798,920	\$3,370,168 (c)	5-30-95	(AMD. 3/16/99)
75 BOYD / GREENUP SANITATION DISTRICT #1	\$391,116	\$371,573 (c)	5-30-95	
76 PIKEVILLE, CITY OF	\$1,953,260	\$462,584 (c)	5-30-95; 3/2/06	Assumed from Mtn WD
TOTALS	\$59,704,120	\$46,773,907		
PROJECTS APPROVED IN SFY 1996:				
NONE	\$0	\$0		
TOTALS	\$0	\$0		
PROJECTS APPROVED IN SFY 1997:				
77 HARLAN, CITY OF	\$6,053,575	\$2,546,299 (c)	7-18-96	(REAP. 4-27-98)
78 HAWESVILLE, CITY OF	\$871,000	\$435,000 (c)	7-18-96	
79 EMINENCE, CITY OF	\$1,381,339	\$945,408 (c)	7-18-96	
80 SCOTTSVILLE, CITY OF	\$4,608,815	\$3,959,472 (c)	7-18-96	
81 ELKHORN CITY, CITY OF	\$926,726	\$926,726 (c)	7-18-96	(AMD 4-1-98)
82 GRAYSON, CITY OF	\$3,635,970	\$3,424,567 (s)	7-18-96	(AMD. 9-1-98)
83 MOREHEAD, CITY OF	\$2,357,176	\$781,381 (c)	7-18-96	
84 JACKSON, CITY OF	\$719,287	\$681,983 (c)	8-29-96	
85 LAWRENCE, COUNTY OF	\$1,566,000	\$868,219 (c)	3-6-97	(AMD 11/1/01)
86 GREENUP CO. ENVIRONMENTAL COMMISSION	\$2,368,793	\$2,331,195 (c)	3-6-97	
87 HARDIN CO WATER DISTRICT 1	\$4,846,450	\$4,809,652 (c)	6-19-97; 3/6/08	Assumed from Radcliff
88 WARREN COUNTY WATER DISTRICT (1)	\$1,082,400	\$980,781 (c)	6-19-97	
	\$30,417,531	\$22,690,683		
PROJECTS APPROVED IN SFY 1998:				
89 CRESTWOOD, CITY OF	\$351,516	\$351,516 (c)	8-14-97; 3/2/06	(A1) Assump. fell through
90 PARIS, CITY OF	\$723,734	\$402,667 (c)	11-10-97	(A1)
91 LEWISPORT, CITY OF	\$2,279,000	\$1,074,308 (c)	11-10-97	
92 MAYSVILLE, CITY OF	\$12,538,828	\$11,722,252 (c)	2-26-98	
93 WARREN COUNTY WATER DISTRICT (2)	\$265,000	\$253,057 (c)	2-26-98	
94 PRESTONSBURG, CITY OF	\$4,392,500	\$919,183 (c)	2-26-98	
95 Louisville & Jefferson Co. Metro. Sewer Dist.	\$10,358,404	\$6,498,266 (c)	4/27/98; 3/2/06; 4/4/19	Assumed from Crestwood
TOTALS	\$30,908,982	\$21,221,249		

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
<u>PROJECTS APPROVED IN SFY 1999:</u>				
96 PARIS, CITY OF	\$7,528,385	\$5,943,287 (c)	9-1-98	
97 MIDWAY, CITY OF	\$282,250	\$141,125 (c)	10-13-98	(A1)
98 MAYFIELD, CITY OF	\$1,401,962	\$1,160,472 (c)	10-13-98	
99 WURLAND, CITY OF	\$125,900	\$103,950 (c)	12/18/98; 6/26/14 (A1)	Assumed by Greenup JSA - B14-013
100 DANVILLE, CITY OF	\$7,712,132	\$7,615,106 (c)	12-18-98	(AMD 01/8/04)
101 LEWIS COUNTY SANITATION DIST NO. 1	\$2,924,800	\$620,001 (c)	04-27-99	AMD 10/7/99
TOTALS	\$19,975,429	\$15,583,941		
<u>PROJECTS APPROVED IN SFY 2000:</u>				
102 MOREHEAD, CITY OF	\$1,100,372	\$279,000 (c)	09-01-99	
103 HOPKINSVILLE, CITY OF	\$889,478	\$834,891 (c)	09-01-99	AMD 6/8/00
104 RWRA-OWENSBORO	\$26,264,248	\$25,963,257 (c)	12/10/99	AMD 6/2/05
105 SOUTH SHORE, CITY OF	\$502,790	\$188,849 (c)	12/10/99	
106 MOREHEAD, CITY OF	\$592,695	\$257,300 (c)	4/4/00	
107 MIDWAY, CITY OF	\$4,337,596	\$702,589 (c)	6/6/2000	
TOTALS	\$33,687,179	\$28,225,886		
<u>PROJECTS APPROVED IN SFY 2001:</u>				
			07/18/2000; 5/16/01	
108 PIKEVILLE, CITY OF	\$1,205,484	\$1,116,574 (c)	9/6/01; 3/2/06	Assumed from Mtn WD
109 WURLAND, CITY OF	\$1,717,540	\$1,561,400 (c)	7/18/00; 6/26/14	Assumed by Greenup JSA - B14-013
110 LEITCHFIELD, CITY OF	\$6,146,196	\$5,355,560 (c)	8/29/00	
111 CLOVERPORT, CITY OF	\$57,500	\$57,500 (c)	11/22/00	(A1)
112 WHITE PLAINS, CITY OF	\$2,250,400	\$669,700 (c)	12/21/00	
113 MANCHESTER, CITY OF	\$5,060,376	\$1,053,589 (c)	1/25/01	
114 ARLINGTON, CITY OF	\$677,333	\$167,567 (c)	6/7/01	
TOTALS	\$17,114,829	\$9,981,890		
<u>PROJECTS APPROVED IN SFY2002:</u>				
115 CARROLLTON, CITY OF	\$6,997,101	\$2,518,301 (c)	8/9/01	AMD 9/6/01
116 MT. STERLING WAT & SEW COMMISSION	\$13,908,185	\$11,936,783 (c)	2/7/02	
117 SHEPHERDSVILLE, CITY OF	\$9,976,728	\$7,581,466 (c)	2/7/02	
118 MARION, CITY OF	\$312,715	\$312,715 (c)	3/7/02	(A1) AMD 1/9/03
119 GREENVILLE, CITY OF	\$2,242,571	\$2,223,347 (c)	3/7/02	
120 LEBANON JUNCTION, CITY OF	\$2,898,419	\$1,813,385 (c)	4/4/02	AMD 7/1/05
121 HARRODSBURG, CITY OF	\$4,418,916	\$3,314,760 (c)	5/2/02	
122 GREENUP JOINT SEWER AGENCY	\$1,782,900	\$1,782,872 (c)	6/6/02; 6/26/14	Assumed from Wurland
TOTALS	\$42,537,535	\$31,483,629		
<u>PROJECTS APPROVED IN SFY 2003</u>				
123 SALYERSVILLE, CITY OF	\$7,662,832	\$2,035,486 (c)	8/15/02	AMD 9/19/03
124 LONDON, CITY OF	\$15,262,069	\$9,864,503 (c)	10/3/02	
125 Paducah McCracken Joint Sewer Agency	\$1,497,900	\$1,382,413 (c)	2/6/03	
126 Boyd & Greenup Co Sanitation Dist #1	\$849,503	\$694,844 (c)	5/1/03	
TOTALS	\$25,272,304	\$13,977,246		
<u>PROJECTS APPROVED IN SFY 2004</u>				
127 HOPKINSVILLE, CITY OF	\$4,979,920	\$4,682,517 (c)	8/7/03	
128 MOUNTAIN WATER DISTRICT	\$729,158	\$184,695 (c)	9/4/03	
129 BENTON, CITY OF	\$1,823,194	\$293,902 (c)	12/4/03; 10/7/04	
130 PADUCAH-MCCRACKEN JSA	\$1,401,000	\$1,229,425 (c)	12/4/03	
131 MARION, CITY OF	\$1,775,704	\$515,296 (c)	3/4/04	
132 MOREHEAD, CITY OF	\$11,233,204	\$7,189,123 (c)	3/4/04; AMD 11/05	
133 PADUCAH-MCCRACKEN JSA	\$1,040,275	\$908,403 (c)	3/4/04	
134 JESSAMINE-SOUTH ELKHORN WAT DIST	\$298,200	\$196,861 (c)	4/1/04	(A1)
135 BEREAL, CITY OF	\$9,011,045	\$5,000,000 (c)	4/1/04; 1/6/05	
136 HOPKINSVILLE WATER ENV AUTH	\$2,469,924	\$2,469,924 (c)	05/06/04; 3/2/06	
137 PRESTONSBURG, CITY OF	\$3,750,000	\$68,037 (c)	05/06/04	Assumed from Southern Wtr & Sew Dist
TOTALS	\$38,511,624	\$22,738,183		
<u>PROJECTS APPROVED IN SFY 2005</u>				
138 LAWRENCEBURG, CITY OF	\$8,319,703	\$7,889,974 (c)	7/1/04	
139 LORETTO, CITY OF	\$5,563,468	\$2,245,865 (c)	7/1/04; 9/14/05	
140 SANITATION DISTRICT #1	\$39,028,077	\$32,401,491 (c)	8/5/04; 10/1/06	
141 HODGENVILLE, CITY OF	\$2,639,104	\$968,539 (c)	10/7/04	
142 CARROLLTON, CITY OF	\$10,870,148	\$4,288,600 (c)	5/5/05	
143 WINCHESTER MUNICIPAL UTILITIES	\$23,212,000	\$21,000,000 (c)	6/23/05	
TOTALS	\$89,632,500	\$68,794,469		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
PROJECTS APPROVED IN SFY 2006					
144	ALEXANDRIA, CITY OF	\$2,535,785	\$426,220 (c)	7/7/05	
145	PAINTSVILLE, CITY OF	\$954,415	\$429,715 (c)	10/6/05	
146	CYNTHIANA, CITY OF	\$10,902,650	\$5,671,622 (c)	12/1/05	
147	WESTERN MASON SD	\$4,644,000	\$802,000 (c)	12/1/05	
148	LEDBETTER WATER DISTRICT	\$3,326,078	\$2,326,078 (c)	3/2/06	
149	RICHMOND, CITY OF	\$2,152,200	\$2,152,200 (c)	6/1/06	(A1)
TOTALS		\$24,515,128	\$11,807,835		
PROJECTS APPROVED IN SFY 2007					
150	REGIONAL WAT RES AGENCY	\$9,405,000	\$7,196,879 (c)	7/13/06	
151	N MADISON CO SD	\$1,925,000	\$307,952 (c)	8/3/06	
152	BOYD CO SANITATION DIST #2	\$1,918,000	\$666,811 (c)	10/5/06	
153	N MADISON CO SD	\$12,736,123	\$8,104,622 (c)	10/5/06; 12/7/06	
154	OHIO CO REG WASTEWATER DIST	\$15,940,000	\$6,607,612 (c)	11/2/06	
155	CITY OF NICHOLASVILLE	\$12,459,352	\$12,053,913 (c)	12/7/06; 4/1/09	
156	CITY OF BOWLING GREEN	\$5,155,190	\$5,130,100 (c)	12/7/06	
157	CITY OF BEAVER DAM	\$1,311,900	\$597,921 (c)	6/21/07	
158	CITY OF FALMOUTH	\$5,619,316	\$2,812,236 (c)	6/21/07	
TOTAL		\$66,469,881	\$43,478,046		
PROJECTS APPROVED IN SFY 2008					
159	CITY OF BARLOW	\$169,500	\$168,954 (c)	9/6/07	(A1)
160	CITY OF WHITESBURG	\$7,474,000	\$1,040,900 (c)	9/6/07	
161	CITY OF OWENSBORO	\$25,562,531.87	\$23,931,476 (c)	10/4/07; 6/26/14	
162	CITY OF ALEXANDRIA	\$316,441	\$186,073 (c)	11/1/07	
163	CITY OF MURRAY	\$1,469,778	\$1,227,741 (c)	11/1/07	
164	CITY OF RICHMOND	\$56,808,695	\$53,656,495 (c)	11/1/07	
165	REGIONAL WATER RESOURCE AGENCY	\$1,709,375	\$1,425,488 (c)	11/1/07	
166	Paducah McCracken JSA	\$4,146,560	\$1,600,000 (c)	2/7/08	
167	Bowling Green, City of	\$54,235,960	\$53,881,569 (c)	4/3/08; 11/12/09; 8/4/11	
168	Sanitation District #1	\$83,147,554	\$69,403,566 (c)	4/3/08; 6/4/09	
169	Elizabethtown, City of	\$14,580,483	\$14,580,483 (c)	4/3/08	
170	Nicholasville, City of	\$6,043,903	\$6,043,903 (c)	4/3/08	
171	Somerset, City of	\$14,897,000	\$8,138,274 (c)	4/3/08	
172	Williamstown, City of	\$18,748,000	\$15,214,408 (c)	6/2/08	
TOTAL		\$289,309,780	\$250,499,329		
PROJECTS APPROVED IN SFY 2009					
173	Hopkinsville, City of	\$4,916,100	\$0	9/4/08; withdrawn 5/11/10	
174	Lexington-Fayette Urban County Govt	\$18,354,000	\$14,045,119 (c)	1/8/09	
175	Paducah McCracken JSA	\$14,323,800	\$6,100,150 (c)	4/9/09	
176	Mt Washington, City of	\$15,000,000	\$9,061,772 (c)	5/7/09; 9/1/10	
177	Sanitation District #1	\$5,802,300	\$4,920,300 (c)	6/4/09; 6/30/11	
178	Sanitation District #1	\$7,062,000	\$5,459,988 (c)	6/4/09	
179	Sanitation District #1	\$20,108,000	\$12,735,256 (c)	6/4/09	
180	Sanitation District #1	\$6,968,000	\$4,726,828 (c)	6/4/09	
181	Sanitation District #1	\$3,287,000	\$2,149,345 (c)	6/4/09	
182	Sanitation District #1	\$12,065,000	\$8,069,123 (c)	6/4/09	
TOTAL		\$107,886,200	\$67,267,880		
PROJECTS APPROVED IN SFY 2010					
183	Kentucky Horse Park	\$1,950,000	\$717,039.80 (c)	8/6/09	
184	Maysville, City of	\$10,985,868	\$10,985,868 (c)	9/3/09	
185	Prestonsburg, City of	\$272,000	\$272,000 (c)	10/1/09; 2/4/10	
186	Prestonsburg, City of	\$786,000	\$786,000 (c)	10/1/09; 2/4/10	
187	Louisville & Jefferson Co. Metro. Sewer Dist.	\$4,847,095	\$0	10/1/09	withdrawn 10/12/10
188	Hopkinsville, City of	\$7,500,000	\$7,488,282 (c)	11/12/09	
189	Hardinsburg, City of	\$550,000	\$549,594 (c)	11/12/09	
190	Princeton, City of	\$2,475,000	\$683,354 (c)	12/3/09; 2/4/10	
191	Ashland, City of	\$7,720,231	\$6,644,995 (c)	1/7/10; 2/3/11	
192	Winchester, City of	\$37,000,000	\$36,600,000 (c)	2/4/10	
193	Prestonsburg, City of	\$4,530,405	\$1,860,405 (c)	2/4/10	
194	Louisville & Jefferson Co. MSD	SX21185017 \$2,846,174	\$2,843,153 (c)	5/6/10; 7/7/11; 6/7/12; 11/7/19	Assumed from Oldham Co EA
195	Louisville & Jefferson Co. MSD	SX21185029 \$1,477,000	\$1,000,000 (c)	5/6/10; 1/5/12; 11/7/19	Assumed from Oldham Co EA
196	Louisville & Jefferson Co. MSD	SX21185050; SX21185036 \$2,601,420	\$2,538,415 (c)	5/6/10; 1/5/12; 6/7/12; 11/7/19	Assumed from Oldham Co EA
197	Lexington Fayette Urban County Government	\$9,030,983	\$9,030,983 (c)	6/3/10; 10/14/10	
198	Lexington Fayette Urban County Government	\$7,028,375	\$0	6/3/10; 10/14/10	withdrawn 1/31/12
Total		\$101,600,551	\$82,000,089		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
PROJECTS APPROVED IN SFY 2011					
199 Louisville & Jefferson Co. MSD	SX21185028	\$500,000	\$121,419	(c)	7/1/10;1/5/12;11/7/19 Assumed from Oldham Co EA
200 Sanitation District #1	SX21117126	\$19,935,700	\$15,989,714	(c)	7/1/10
201 Bardstown, City of	SX21179019	\$1,800,000	\$1,800,000	(c)	12/9/10; 6/10/11
202 LaCenter, City of	SX21007015	\$895,000	\$895,000	(c)	12/9/10
203 Livermore, City of	SX21049008	\$2,105,000	\$1,062,219	(c)	12/9/10
204 Morehead, City of	SX21205034	\$3,000,000	\$3,000,000	(c)	12/9/10
205 Regional Water Resource Agency		\$6,331,887	\$6,037,387	(c)	12/9/10;3/1/12;8/1/13
206 Campton, City of		\$3,217,200	\$1,400,000	(c)	2/3/11
207 Hardinsburg, City of		\$400,000	\$394,849	(c)	2/3/11
208 Louisa, City of		\$2,058,580	\$1,399,237	(c)	2/3/11
209 Flemingsburg, City of		\$10,380,670	\$10,380,670	(c)	3/3/11;12/6/12
210 Louisville-Jefferson Co MSD		\$3,400,000	\$0		3/3/11 withdrawn 2/3/12
211 Vanceburg, City of		\$3,400,000	\$2,000,000	(c)	3/3/11
212 Williamsburg, City of		\$1,035,517	\$955,960	(c)	3/3/11
213 Hopkinsville, City of		\$500,000	\$483,710	(c)	4/7/11
214 Hopkinsville, City of		\$10,991,165	\$10,991,165	(c)	4/7/11
215 Hopkinsville, City of		\$8,010,000	\$7,090,224	(c)	4/7/11;5/9/12 The 5/9/12 increase was rescinded
216 Pineville, City of		\$265,668	\$265,668	(c)	5/5/11
217 Sanitation District #1		\$17,225,660	\$10,796,752	(c)	5/5/11
218 Sanitation District #1		\$19,000,000	\$0		5/5/11 withdrawn 1/24/20
219 Sanitation District #1		\$9,572,000	\$3,991,432	(c)	5/5/11
220 West Liberty, City of		\$3,937,950	\$2,107,258	(c)	5/5/11; revised for ARRA fdg
Total		\$127,961,997	\$81,162,663		
PROJECTS APPROVED IN SFY 2012					
221 Louisville & Jefferson Co. MSD	SX21185037	\$670,588	\$670,588	(c)	7/7/11;6/7/12;11/7/19 Assumed from Oldham Co EA
222 Prestonsburg, City of		\$3,750,087	\$1,094,143	(c)	8/4/11;4/12/12 Assumed from Southern Wtr & Sew Dist
223 Hodgenville, City of		\$1,635,000	\$1,635,000	(c)	11/10/11
224 Burkesville, City of		\$1,000,000	\$1,000,000	(c)	11/10/11
225 Bloomfield, City of		\$0	\$0		11/10/11 Request for funds withdrawn
226 Harrodsburg, City of		\$418,500	\$418,500	(c)	12/8/11
227 Grant Co Sanitary SD		\$1,276,449	\$941,718	(c)	1/5/12; 10/3/13
228 Barbourville, City of	SX21121139	\$6,391,817	\$6,391,817	(c)	2/2/12; 11/1/12
229 Sanitation District #1 of Northern Ky		\$1,001,717	\$851,857	(c)	2/2/12
230 Sanitation District #1 of Northern Ky		\$0	\$0		2/2/12 Request for funds withdrawn
231 Winchester, City of		\$1,010,000	\$537,235	(c)	2/2/12
232 Harrodsburg, City of		\$1,157,000	\$706,000	(c)	2/2/12
233 Jamestown, City of		\$2,476,218	\$2,476,218	(c)	2/2/12
234 Paducah McCracken County JSA		\$7,097,410	\$7,097,410	(c)	2/2/12
235 Ashland, City of		\$0	\$0		3/1/12 Request for funds withdrawn
236 Murray, City of	SX21035001	\$61,515,000	\$61,515,000	(c)	3/1/12; 6/4/15
237 Grant Co Sanitary SD		\$0	\$0		3/1/12 Request for funds withdrawn
238 Lexington-Fayette Urban Co Govt		\$2,530,000	\$1,594,026	(c)	3/1/12
239 Regional Water Resource Agency		\$619,070	\$354,892	(c)	3/1/12
240 Regional Water Resource Agency	SX21059042	\$2,336,875	\$2,336,875	(c)	3/1/12; 7/2/15
241 Flemingsburg, City of		\$2,000,000	\$459,530	(c)	4/12/12
242 Jackson, City of		\$1,200,000	\$700,000	(c)	4/12/12
243 Russell Springs, City of		\$719,000	\$719,000	(c)	4/12/12
244 South Shore, City of		\$4,006,000	\$2,489,452	(c)	4/12/12
245 Worthington, City of		\$381,174	\$381,174	(c)	4/12/12
246 Flatwoods, City of	SX21089082	\$445,000	\$440,000	(c)	5/3/12;10/25/13
247 Grayson, City of	SX21043032	\$785,000	\$785,000	(c)	5/3/12
248 Oak Grove, City of	SX21047025	\$0	\$0		5/3/12 Request for funds withdrawn
249 Russell, City of	SX21089091	\$0	\$0		5/3/12 Commitment Expired 9/2013
250 Earlington, City of	SX21107017	\$1,575,000	\$728,668	(c)	6/7/12
251 Lawrenceburg, City of	SX21005007	\$1,157,623.47	\$1,157,623.47	(c)	6/7/12
252 Perry County Sanitation District	SX21193100	\$3,060,000	\$1,675,000	(c)	6/7/12; 2/6/14
Total		\$110,214,529	\$99,156,727		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
PROJECTS APPROVED IN SFY 2013					
253 Jenkins, City of	SX21133013	\$1,500,000	\$495,511 (c)	8/2/12	
254 Frankfort, City of	SX21073058	\$9,500,000	\$8,000,000 (c)	2/7/13	
255 Regional Water Resource Agency	SX21059031	\$858,006	\$858,006 (c)	2/7/13	
	SX21067045				
256 Lexington-Fayette Urban Co Govt	SX21067047	\$5,232,640	\$4,335,913 (c)	3/7/13	
	SX21067038				
	SX21067043				
257 Lexington-Fayette Urban Co Govt	SX21067044	\$8,888,647	\$8,888,647 (c)	3/7/13	
	SX21067037				
	SX21067039				
	SX21067040				
258 Lexington-Fayette Urban Co Govt	SX21067043	\$9,998,618	\$9,998,618 (c)	3/7/13	
259 Lexington-Fayette Urban Co Govt	SX21067041	\$23,902,641	\$23,902,641 (c)	3/7/13; 6/26/14	
260 Lexington-Fayette Urban Co Govt	SX21067006	\$8,364,306	\$5,264,306 (c)	3/7/13	
261 Pineville, City of	SX21013151	\$2,233,485	\$467,817 (c)	4/4/13; 8/4/16	
262 Regional Water Resource Agency	SX21059014	\$873,183	\$873,183 (c)	5/2/13	
263 Louisville & Jefferson Co. MSD	SX21185052	\$6,650,000	\$6,500,000 (c)	5/2/13; 11/7/19	Assumed from Oldham Co EA
	SX21137001				
264 Lincoln County Sanitation District	SX21137017	\$7,924,293	\$4,365,793 (c)	6/19/13; 11/5/15	
Total		\$85,925,820	\$73,950,436		
PROJECTS APPROVED IN SFY 2014					
265 Frankfort, City of	SX21073059	\$4,905,000	\$4,264,577.46 (c)	10/3/13	
266 London, City of	SX21125001	\$4,391,702	\$4,371,451.78 (c)	10/3/13; 9/4/14	
267 Regional Water Resource Agency	SX21059044	\$353,918	\$353,918 (c)	3/6/14	
268 City of Vanceburg	SX21135009	\$665,000	\$665,000 (c)	4/3/14	
269 Lexington-Fayette Urban Co Govt	SX21067049	\$12,161,449	\$12,161,449 (c)	6/26/14	
Total		\$22,477,069	\$21,816,396		
PROJECTS APPROVED IN SFY 2015					
270 Catlettsburg, City of	SX21019075	\$3,805,000	\$2,955,000	9/4/14; 5/4/17	
271 Augusta Regional Sewer Auth, Inc.	SX21023010	\$700,000	\$594,579 (c)	9/4/14	(A1)
272 Owensboro, City of	SX21059047	\$3,770,838	\$3,770,838 (c)	10/2/14; 7/2/15	
273 Morganfield, City of	SX21225024	\$4,067,200	\$3,067,200 (c)	11/6/14; 8/4/16	
274 Lexington-Fayette Urban Co Govt	SX21067048	\$83,732,326	\$83,732,326	12/4/14; 4/9/18; 4/1/21	
275 Frankfort, City of	SX21073038	\$3,881,000	\$3,135,112 (c)	12/4/14	
276 Harrodsburg, City of	SX21167014	\$1,420,000	\$1,420,000 (c)	12/4/14	
277 Hardinsburg, City of	SX21027021	\$1,277,999	\$1,277,999 (c)	2/5/15	
278 West Point, City of	SX21093024	\$507,500	\$249,999.89 (c)	2/5/15	
279 Barbourville, City of	SX21121133	\$1,856,109	\$1,856,109 (c)	4/2/15	
280 Harrodsburg, City of	SX21167003	\$21,400,000	\$10,000,000	4/2/15	
281 Harrodsburg, City of	SX21167013	\$615,149	\$615,149 (c)	4/2/15	
282 Mountain Water District	SX21195699	\$4,070,000	\$3,472,921 (c)	4/2/15; 10/27/16	
283 Nicholasville, City of	SX21113027	\$926,257	\$896,996 (c)	4/2/15; 8/6/19	
284 Sanitation District #1	SX21117001	\$0	\$0	4/2/15	Request for funds withdrawn
285 Sanitation District #1	SX21117006	\$2,383,820	\$2,143,820 (c)	4/2/15	
286 Corbin, City of	SX21235117	\$9,691,600	\$8,684,115 (c)	5/7/15	
287 Frankfort, City of	SX21073063	\$0	\$0	5/7/15	Request for funds withdrawn
288 Frankfort, City of	SX21073066	\$1,570,000	\$1,570,000	5/7/15	
289 Frankfort, City of	SX21073067	\$2,950,000	\$1,315,385 (c)	5/7/15	
290 Frankfort, City of	SX21073062	\$1,630,000	\$1,320,000 (c)	5/7/15	
291 Glasgow, City of	SX21009018	\$5,298,000	\$5,298,000 (c)	5/7/15; 9/26/18	
292 Liberty, City of	SX21045002	\$5,660,000	\$4,609,082 (c)	5/7/15; 12/1/16	
293 Regional Water Resource Agency	SX21059033	\$7,282,500	\$8,007,500	6/4/15; 12/6/17	
294 Regional Water Resource Agency	SX21059045	\$1,425,000	\$979,067 (c)	6/4/15	
295 Regional Water Resource Agency	SX21059048	\$3,058,903	\$3,058,903 (c)	6/4/15; 2/2/17	
296 Fulton, City of	SX21075003	\$1,139,000	\$1,139,000 (c)	6/4/15	
297 Owingsville, City of	SX21011022	\$0	\$0	6/4/15	Request for funds withdrawn
Total		\$174,118,200	\$155,169,099		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
PROJECTS APPROVED IN SFY 2016					
298 Eddyville, City of	SX21143007	\$1,484,500	\$1,398,134 (c)	7/2/15	
299 Brodhead, City of	SX21203316	\$1,081,730	\$1,081,730 (c)	8/6/15	
300 Hazard, City of	SX21193003	\$1,500,000	\$1,005,000 (c)	8/6/15; 8/4/16	
301 Harrison Co Sanitation District	SX21097015	\$2,567,885	\$1,567,885 (c)	9/3/15	
302 Elkhorn City, City of	SX21195018	\$3,429,811	\$597,939 (c)	9/3/15; 9/7/17	
303 Mercer County Sanitation District	SX21167021	\$848,000	\$683,654 (c)	11/5/15	
304 Prestonsburg, City of	SX21071210	\$1,581,824	\$1,581,824 (c)	11/5/15	
305 Prestonsburg, City of	SX21071231	\$2,162,342	\$2,162,342 (c)	11/5/15	
306 Prestonsburg, City of	SX21071235	\$1,952,900	\$1,764,919 (c)	11/5/15	
307 Harrodsburg, City of	SX21167022	\$1,569,300	\$1,539,799 (c)	12/3/15	
308 Morehead, City of	SX21205029	\$0	\$0	12/3/15	Request for funds withdrawn
309 Morehead, City of	SX21205036	\$1,799,340	\$1,799,340 (c)	12/3/15	
310 Southern Water & Sewer District	SX21071005	\$0	\$0	12/3/15	Request for funds withdrawn
311 Regional Water Resource Agency	SX21059027	\$226,765	\$226,765 (c)	2/4/16; 4/7/16	
312 Regional Water Resource Agency	SX21059039	\$0	\$0	2/4/16; 6/1/17	Changed to B loan B17-014
313 Regional Water Resource Agency	SX21059026	\$0	\$0	2/4/16; 6/1/17	Changed to B loan B17-015
314 Paducah McCracken County JSA	SX21145015	\$2,188,031	\$2,188,031 (c)	2/4/16	
315 Hopkinsville, City of	SX21047028	\$1,500,000	\$1,500,000 (c)	3/3/16	
316 Hawesville, City of	SX21091015	\$3,800,000	\$3,000,000	3/3/16	
317 New Haven, City of	SX21179017	\$591,000	\$251,000	3/3/16	
318 Prestonsburg, City of	SX21071007	\$328,261	\$328,261 (c)	3/3/16	
319 Elizabethtown, City of	SX21093028	\$9,609,570	\$9,609,570 (c)	3/3/16	
320 Salyersville, City of	SX21153003	\$370,484	\$370,484 (c)	4/7/16	
321 Hodgenville, City of	SX21123005	\$970,000	\$753,630 (c)	5/5/16	
322 Frankfort, City of	SX21073065	\$4,529,000	\$4,529,000	5/5/16	
323 Regional Water Resource Agency	SX21059052	\$200,000	\$200,000 (c)	5/5/16	
324 Butler, City of	SX21191007	\$1,080,574	\$1,080,574 (c)	6/2/16; 11/13/18	
325 Marion, City of	SX21055006	\$587,200	\$587,200 (c)	6/2/16	(A1)
326 Farmdale Sanitation District	SX21073082	\$321,753	\$321,753 (c)	6/2/16; 12/11/18	
Total		\$46,280,270	\$40,128,833		
PROJECTS APPROVED IN SFY 2017					
327 Mountain Water District	SX21195696	\$0	\$0	8/4/16	Request for funds withdrawn
328 Mountain Water District	SX21195025	\$299,398.88	\$299,399 (c)	8/4/16	
329 Lexington-Fayette Urban Co Govt	SX21067050	\$1,286,628	\$1,286,628 (c)	9/1/16	
330 Lexington-Fayette Urban Co Govt	SX21067002	\$0	\$0	9/1/16	Request for funds withdrawn
331 Winchester, City of	SX21049028	\$1,472,980	\$1,249,088 (c)	10/27/16	
332 Maysville, City of	SX21161025	\$4,000,000	\$4,000,000 (c)	10/27/16	
333 Jackson, City of	SX21025008	\$1,173,000	\$593,000 (c)	10/27/16	
334 Daviess County Fiscal Court	SX21059049	\$2,169,634	\$856,687 (c)	12/1/16	
335 Louisa, City of	SX21127030	\$5,375,000	\$232,665 (c)	12/1/16	(A1)
336 Frankfort, City of	SX21073073	\$2,041,000	\$2,041,000 (c)	2/2/17	
337 Frankfort, City of	SX21073071	\$1,853,750	\$1,853,750	2/2/17	
338 Frankfort, City of	SX21073078	\$1,954,500	\$1,954,500	2/2/17	
339 Frankfort, City of	SX21073074	\$1,202,660	\$1,202,660	2/2/17	
340 Frankfort, City of	SX21073075	\$2,175,965	\$2,175,965	2/2/17	
341 Frankfort, City of	SX21073068	\$1,600,000	\$1,232,104 (c)	2/2/17	
342 Louisville & Jefferson Co. MSD	SX21185053	\$7,775,000	\$7,400,000	2/2/17; 11/7/19; 7/1/21	Assumed from Oldham Co EA
343 Williamsburg, City of	SX21235004	\$2,516,489	\$2,456,489 (c)	2/2/17	
344 Stanton, City of	SX21197006	\$2,565,000	\$659,875 (c)	3/2/17	
345 Benton, City of	SX21157020	\$1,762,666	\$1,762,666 (c)	5/4/17	
346 Lexington-Fayette Urban Co Govt	SX21067057	\$9,969,585	\$9,969,585	5/4/17	
347 Paducah McCracken JSA	SX21145023	\$9,100,000	\$7,210,832 (c)	6/1/17	
Total		\$60,293,256	\$48,436,894		
PROJECTS APPROVED IN SFY 2018					
348 Augusta Regional Sewer Authority	SX21023005	\$13,497,000	\$6,797,000	10/5/17; 12/5/19	
349 Regional Water Resource Agency	SX21059050	\$5,257,108	\$5,257,108 (c)	12/6/17	
350 Marshall County Fiscal Court	SX21157035	\$3,066,988	\$2,745,363 (c)	2/1/18	
351 Elkton, City of	SX21219014	\$378,158	\$378,158 (c)	2/1/18	(A1)
352 Louisville & Jefferson Co. MSD	SX21185038	\$2,000,000	\$1,115,880 (c)	4/9/18; 11/7/19	Assumed from Oldham Co EA
353 La Grange Utilities Commission	SX21185059	\$3,323,700	\$3,323,700	4/9/18; 11/5/20	
354 Pineville, City of	SX21013003	\$199,000	\$146,000	4/9/18	(A1)
355 Paducah, City of	SX21145012	\$8,068,916	\$5,360,667	4/9/18; 11/4/21	
356 Paducah McCracken JSA	SX21035006	\$511,206	\$511,205.95 (c)	5/8/18	
357 Marion, City of	SX21055006	\$19,410,364	\$18,823,164	6/12/18; 11/7/19; 5/6/21	
358 Regional Water Resource Agency	SX21059054	\$2,287,403	\$2,287,403 (c)	6/12/18; 06/18/19	
Total		\$57,999,843	\$46,745,649		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	
PROJECTS APPROVED IN SFY 2019					
359 Regional Water Resource Agency	SX21059027	\$0	\$0 (c)	7/10/18	Request for funds withdrawn
360 Murray, City of	SX21035025	\$1,576,500	\$1,450,000 (c)	11/13/18	
361 Louisville & Jefferson Co. MSD	SX21111007	\$4,445,000	\$3,870,000	12/11/18	
362 Louisville & Jefferson Co. MSD	SX21111101	\$27,829,000	\$24,200,000	12/11/18; 8/6/19	
363 Corbin, City of	SX21121004	\$1,613,960	\$1,262,600 (c)	12/11/18	
364 Western Mason Sanitation District	SX21161006	\$89,830	\$89,830 (c)	12/11/18	
365 Lancaster, City of	SX21079019	\$314,000	\$314,000 (c)	1/8/19	
366 Burkesville, City of	SX21057002	\$251,000	\$251,000 (c)	2/7/19	
367 Bardstown, City of	SX21179029	\$8,490,647	\$6,471,088	2/7/19; 9/24/20	
368 La Center, City of	SX21007019	\$2,050,049	\$1,050,049	2/7/19	
369 Morehead, City of	SX21205037	\$3,650,000	\$4,500,000	3/7/19; 1/9/20	
370 Lincoln County Sanitation District	SX21137023	\$388,400	\$388,400	3/7/19	
371 Richmond, City of	SX21151054	\$13,524,021	\$13,142,000	4/4/19; 2/4/21	
372 Louisa, City of	SX21127030	\$4,028,166	\$3,943,122	5/7/19; 1/9/20; 8/5/21	
373 Tompkinsville, City of	SX21171020	\$3,219,970	\$1,709,970	5/7/19; 6/3/21	
374 Paducah McCracken Co JSA	SX21145027	\$5,193,000	\$4,158,513 (c)	5/7/19	
375 Paducah McCracken Co JSA	SX21145017	\$2,476,652	\$2,468,309 (c)	5/7/19	
376 Georgetown, City of	SX21209012	\$24,200,000	\$23,540,000	6/18/19; 2/4/21; 5/6/21	
377 Regional Water Resource Agency	SX21059056	\$7,015,000	\$1,865,505.82 (c)	6/18/19	
378 Vanceburg, City of	SX21135010	\$3,031,000	\$1,131,000	6/18/19	
Total		\$113,386,195	\$95,805,387		
PROJECTS APPROVED IN SFY 2020					
379 Hopkinsville, City of	SX21047028	\$48,300,000	\$28,500,000	7/9/19; 1/7/21; 9/23/21	
380 Elkton, City of	SX21219014	\$3,934,451	\$3,756,293	7/9/19; 9/23/21	
381 Burkesville, City of	SX21057002	\$3,831,370	\$2,837,045	9/26/19; 6/3/21	
382 Nicholasville, City of	SX21113028	\$910,000	\$581,645 (c)	9/26/19	
383 Mount Sterling, City of	SX21173075	\$525,000	\$525,000	11/7/19	(A1)
384 Kuttawa, City of	SX21143009	\$1,717,436	\$1,575,359 (c)	11/7/19; 5/7/20	
385 Smithland, City of	SX21139010	\$0	\$0 (c)	11/7/19	Request for funds withdrawn (A1)
386 Eddyville, City of	SX21143011	\$423,964	\$423,964	11/7/19	
387 Sebree, City of	SX21233027	\$3,450,129	\$2,063,992	11/7/19; 9/23/21	
388 Lincoln County Sanitation District	SX21137023	\$4,956,500	\$3,018,100	12/5/19	
389 Northern Madison Co Sanitation District	SX21151022	\$928,000	\$730,000	12/5/19	
390 Hodgenville, City of	SX21123007	\$227,000	\$227,000	1/9/20	(A1)
391 Russell, City of	SX21089110	\$500,000	\$500,000	1/9/20	
392 Adair County Water District	SX21001004	\$2,104,870	\$2,104,870	3/5/20	
393 Paducah McCracken Co JSA	SX21145034	\$7,216,410	\$7,216,410	3/5/20; 4/1/21	
394 Maysville, City of	SX21161028	\$850,000	\$850,000	5/7/20	
395 South Shore, City of	SX21089096	\$1,035,000	\$1,035,000	5/7/20	
396 Hart County Industrial Authority	SX21099026	\$2,353,442	\$853,442	5/7/20	
397 Morehead, City of	SX21205042	\$1,963,200	\$1,363,200	6/4/20	
398 McCreary County Water District	SX21147019	\$3,644,500	\$3,244,500	6/4/20	
Total		\$88,871,272	\$61,405,820		
PROJECTS APPROVED IN SFY 2021					
399 Pineville, City of	SX21013003	\$3,600,000	\$2,454,000	7/9/20	
400 Bedford, City of	SX21223013	\$2,872,795	\$1,106,295	7/9/20; 7/1/21	
401 Calvert City, City of	SX21157039	\$3,185,433	\$3,185,433	8/6/20; 8/5/21	
402 Dawson Springs, City of	SX21107025	\$2,408,000	\$1,000,000	8/6/20	
403 Lewisburg, City of	SX21141014	\$1,500,000	\$750,000	8/6/20	
404 Greenup Joint Sewer Agency	SX21089111	\$4,215,000	\$2,715,000	9/24/20	
405 Eddyville, City of	SX21143011	\$2,745,064	\$2,321,100	12/3/20	
406 Farmdale Water District	SX21073026	\$300,000	\$300,000	2/4/21	
407 Jackson, City of	SX21025009	\$1,017,000	\$1,017,000	2/4/21	
408 Whitesburg, City of	SX21133021	\$1,800,000	\$1,800,000	2/4/21	
409 Frankfort, City of	SX21073009	\$1,500,000	\$1,500,000	3/4/21	
410 Louisville & Jefferson Co. MSD	SX21111015	\$8,270,000	\$8,270,000	3/4/21	
411 Mount Sterling, City of	SX21173075	\$12,500,000	\$11,825,000	3/4/21	
412 Providence, City of	SX21233025	\$700,000	\$700,000	3/4/21	
413 Fleming Neon, City of	SX21133015	\$1,558,120	\$1,558,120	4/1/21	
414 Russell Springs, City of	SX21207019	\$682,000	\$682,000	4/1/21	
415 Frenchburg, City of	SX21165018	\$258,340	\$258,340	5/6/21	
416 Frankfort, City of	SX21073084	\$29,725,000	\$19,725,000	6/3/21	
417 Kuttawa, City of	SX21143018	\$223,000	\$223,000	6/3/21	
418 Nicholasville, City of	SX21113029	\$817,000	\$817,000	6/3/21	
Total		\$79,876,752	\$62,207,288		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED
<u>PROJECTS APPROVED IN SFY 2022</u>				
419 Louisville & Jefferson Co. MSD	SX21185051	\$2,944,345	\$2,944,345	7/1/21
420 Paintsville, City of	SX21115009	\$7,000,000	\$1,500,000	8/5/21
421 Somerset, City of	SX21199009	\$7,500,000	\$4,500,000	8/5/21
Total		\$17,444,345	\$8,944,345	
GRAND TOTALS - COMMITMENTS		\$2,146,574,915	\$1,674,688,277	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(A1) - Planning and Design Loan

(+)-Const Amt; AA amnt represents Const + Plan & Design

**KENTUCKY INFRASTRUCTURE AUTHORITY
FEDERALLY ASSISTED WASTEWATER REVOLVING LOAN FUND ---- (FUND A2)
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009**

AVAILABLE FUNDS FFY 2009:

FEDERAL ARRA GRANT FUNDS	\$49,878,100
ADMINISTRATION (4%)	(\$1,995,124)
Transferred from Admin to Construction	\$910,506
NET ARRA FUNDS	\$48,793,482

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 2009:				
1 Sanitation District #1	\$395,000	\$395,000 (c)	\$395,000	6/4/09
2 Sanitation District #1	\$1,755,545	\$1,371,545 (c)	\$1,371,545	6/4/09; 1/7/10; 1/25/10
3 Sanitation District #1	\$1,578,539	\$1,474,916 (c)	\$1,474,916	6/4/09
4 Sanitation District #1	\$834,241	\$834,241 (c)	\$834,241	6/4/09
5 Lexington Fayette Urban Co Govt	\$2,620,000	\$2,620,000 (c)	\$2,620,000	6/25/09
6 Lexington Fayette Urban Co Govt	\$537,000	\$237,000 (c)	\$237,000	6/25/09
7 Louisa, City of	\$1,150,000	\$1,139,716 (c)	\$1,139,716	6/25/09
8 Pineville, City of	\$2,193,000	\$2,193,000 (c)	\$2,193,000	6/25/09; 1/7/10
9 Shepherdsville, City of	\$8,500,000	\$3,000,000 (c)	\$3,000,000	6/25/09
TOTALS	\$19,563,325	\$13,265,418	\$13,265,418	
PROJECTS APPROVED IN SFY 2010:				
10 Calvert City, City of	\$1,083,128	\$986,831 (c)	\$986,831	7/9/09; 1/7/10
11 Princeton, City of	\$2,475,000	\$1,103,744 (c)	\$1,103,744	7/9/09; 2/4/10
12 Northern Madison Co Sanitation District	\$510,000	\$510,000 (c)	\$510,000	8/6/09
13 Kentucky Horse Park	\$1,950,000	\$950,000 (c)	\$950,000	8/6/09
14 Sanitation District #4 of Boyd County	\$475,000	\$400,000 (c)	\$400,000	8/6/09
15 Ashland, City of	\$250,252	\$246,646 (c)	\$246,646	8/20/09; 1/25/10
16 Covington, City of	\$1,200,000	\$1,197,390 (c)	\$1,197,390	8/20/09
17 Bowling Green, City of	\$134,996	\$134,996 (c)	\$134,996	8/20/09
18 Frankfort, City of	\$962,035	\$800,000 (c)	\$800,000	8/20/09
19 Wilder, City of	\$215,889	\$114,302 (c)	\$114,302	9/3/09; 1/25/10
20 Richmond, City of	\$125,000	\$125,000 (c)	\$125,000	9/3/09
21 Maysville, City of	\$2,000,000	\$500,000 (c)	\$500,000	9/3/09
22 Prestonsburg, City of	\$4,530,405	\$2,670,000 (c)	\$2,670,000	10/1/09
23 Kentucky Department of Parks	\$500,000	\$500,000 (c)	\$500,000	10/1/09
24 Kentucky Department of Parks	\$358,008	\$355,867 (c)	\$355,867	10/1/09; 1/25/10
25 Kentucky Department of Parks	\$1,457,402	\$1,331,773 (c)	\$1,331,773	10/1/09; 1/25/10
26 Morehead, City of	\$801,203	\$801,203 (c)	\$801,203	10/1/09
27 Morehead, City of	\$1,293,013	\$1,293,013 (c)	\$1,293,013	10/1/09
28 Winchester, City of	\$693,000	\$600,000 (c)	\$600,000	10/1/09
29 Russellville, City of	\$952,300	\$799,967 (c)	\$799,967	10/1/09
30 Kuttawa, City of	\$530,000	\$300,000 (c)	\$300,000	10/1/09
31 Paintsville, City of	\$1,400,000	\$1,150,000 (c)	\$1,150,000	10/1/09
32 Louisville & Jefferson Co. Metro. Sewer Dist.	\$17,500,000	\$5,000,000 (c)	\$5,000,000	10/1/09
33 Falmouth, City of	\$611,898	\$611,898 (c)	\$611,898	10/1/09; 11/12/09
34 Calvert City, City of	\$850,000	\$816,069 (c)	\$816,069	10/1/09; 12/16/09
35 Sacramento, City of	\$750,000	\$749,991 (c)	\$749,991	10/1/09
36 Grant Co. Sanitary Sewer Dist.	\$2,114,713	\$433,176 (c)	\$433,176	10/1/09; 3/1/12
37 Mayfield, City of	\$975,000	\$975,000 (c)	\$975,000	10/1/09
38 Warsaw, City of	\$3,927,907	\$2,146,907 (c)	\$2,146,907	11/12/09; 2/4/10; 5/9/12
39 Madisonville, City of	\$3,800,000	\$3,800,000 (c)	\$3,800,000	11/12/09
40 Meade Co Riverport Authority	\$482,642	\$482,642 (c)	\$482,642	12/3/09; 1/25/10
41 Troublesome Creek Env Authority	\$3,425,000	\$1,500,000 (c)	\$1,500,000	12/3/09
42 Ohio Co Regional Waste Water District	\$465,303	\$465,303 (c)	\$465,303	12/3/09; 1/25/10; 2/17/11
43 Mountain Water District	\$750,000	\$749,903 (c)	\$749,903	12/3/09; 2/4/10
44 West Liberty, City of	\$3,937,950	\$926,445 (c)	\$926,445	5/5/11; revised from base fdg
TOTALS	\$63,487,044	\$35,528,064	\$35,528,064	
GRAND TOTALS - COMMITMENTS	\$83,050,369	\$48,793,482	\$48,793,482	
BALANCE AVAILABLE FOR LOAN			\$0	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

**KENTUCKY INFRASTRUCTURE AUTHORITY
INFRASTRUCTURE REVOLVING LOAN FUND ----- (FUND B)**

TOTAL AUTHORIZATIONS FYS 1989-90:	\$20,000,000
TOTAL AUTHORIZATIONS FYS 1991-92:	\$14,000,000
TOTAL AUTHORIZATIONS FYS 1993-94:	\$15,000,000
TOTAL DEAUTHORIZATION FYS 1995-96:	(\$3,504,592)

TOTAL 1989-2014:	\$45,495,408
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Revolving Available to Loan/Grant Before Current Meeting	\$9,884,788
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		TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 1989:								
1	WILMORE, CITY OF	\$1,059,938		\$407,770 (c)	\$13,700,000	257	12-21-88	
2	AUBURN, CITY OF	\$2,175,540		\$1,475,540 (c)	\$2,225,000	96	12-21-88	
3	SOMERSET, CITY OF	\$2,402,764		\$1,500,000 (c)	\$75,000,000	326	12-21-88	
4	HENRY COUNTY	\$775,627		\$287,984 (c)	\$4,380,000	210	03-22-89 (REAP. 1-31-91 & AMD. 6-20-91)	
5	GRAVES COUNTY	\$3,717,000		\$3,717,000 (c)	\$31,037,070	600	05-03-89	
	TOTALS	\$10,130,869		\$7,388,294	\$126,342,070	1,489		
PROJECTS APPROVED IN FY 1990:								
6	LAWRENCEBURG, CITY OF	\$301,000		\$86,114 (c)	\$426,187	30	08-07-89	
7	LEITCHFIELD, CITY OF	\$1,296,200		\$699,674 (c)	\$2,470,000	200	08-07-89	
8	LIBERTY, CITY OF	\$319,573		\$163,822 (c)	\$1,533,133	140	08-07-89	
9	BEREA, CITY OF	\$1,200,000		\$340,000 (c)	\$0	750	08-07-89	
10	GAMALIEL, CITY OF	\$2,040,263		\$490,425 (c)	\$2,000,000	125	09-27-89 (REAP. 3-28-91 & AMD. 6-26-92)	
11	GRAYSON, CITY OF (1)	\$1,875,000		\$1,000,000 (c)	\$10,000,000	300	12-13-89	
12	LEBANON JUNCTION, CITY OF	\$701,900		\$148,649 (c)	\$7,500,000	200	04-25-90	
13	MT. VERNON, CITY OF	\$864,347		\$456,480 (c)	\$20,000,000	154	04-25-90 (AMD. 3-28-91)	
14	RUSSELLVILLE, CITY OF	\$1,591,673		\$1,434,750 (c)	\$0	0	04-25-90	
	TOTALS	\$10,189,956		\$4,819,914	\$43,929,320	1,899		
PROJECTS APPROVED IN FY 1991:								
15	RICHMOND, CITY OF	\$1,508,300		\$250,000 (c)	\$1,500,000	100	09-26-90	
16	WARREN COUNTY W.D. (Chg)	\$638,035		\$229,035 (c)	\$14,000,000	280	09-26-90	
17	LAUREL COUNTY FISCAL COURT	\$964,742		\$319,969 (c)	\$2,900,000	74	09-26-90	
18	MOUNTAIN WATER DISTRICT (Mtn. Top E	\$890,977		\$186,711 (c)	\$2,250,000	500	11-19-90	
19	MONTICELLO, CITY OF (1)	\$336,450		\$366,293 (c)	\$2,300,000	432	06-20-91	
20	JEFFERSON COUNTY / KROGER	\$1,425,575		\$1,310,251 (c)	\$23,950,000	101	06-20-91 (AMD. 3-17-93)	
	TOTALS	\$5,764,079		\$2,662,259	\$46,900,000	1,487		
PROJECTS APPROVED IN FY 1992:								
21	NEWPORT, CITY OF	\$4,017,704		\$2,931,899 (c)	\$2,931,899	220	09-16-91 (AMD. 7-23-92; 6-29-94; 12/9/04)	
22	HODGENVILLE, CITY OF	\$125,900		\$114,931 (c)	\$400,000	16	11-01-91	
23	SCOTTSVILLE, CITY OF	\$4,252,173		\$2,660,800 (c)	\$0	260	12-04-91	
24	MONTICELLO, CITY OF (2)	\$2,610,040		\$1,495,628 (c)	\$0		12-04-91	
25	WARREN COUNTY WATER DISTRICT (W	\$121,000		\$92,809 (c)	\$32,000,000	200	02-25-92	
26	WARREN COUNTY WATER DISTRICT (S	\$297,000		\$203,233 (c)	\$0		02-25-92	
27	LIVERMORE, CITY OF	\$86,039		\$86,039 (c)	\$0	12	06-26-92	
	TOTALS	\$11,509,856		\$7,585,339	\$35,331,899	708		
PROJECTS APPROVED IN FY 1993:								
28	MARION, CITY OF	\$1,218,460		\$379,510 (c)	\$1,412,000	40	12-17-92	
29	DAVIESS COUNTY FISCAL COURT	\$1,765,510		\$1,634,610 (c)	\$340,000,000	280	01-29-93	
30	COVINGTON, CITY OF	\$516,140		\$460,327 (c)	\$18,000,000	500	01-29-93	
31	HOPKINSVILLE, CITY OF	\$8,688,679		\$5,000,000 (c)	\$0	500	05-05-93 (REAP. 3-31-95)	
	TOTALS	\$12,188,789		\$7,474,447	\$359,412,000	1,320		
PROJECTS APPROVED IN FY 1994:								
32	GRAYSON, CITY OF (2)	\$1,712,759		\$1,412,759 (c)	\$0	155	08-31-93	
33	PIKEVILLE, CITY OF	\$5,037,889		\$611,397 (c)	\$4,396,000	93	08-31-93	
34	LANCASTER, CITY OF	\$1,710,420		\$781,462 (c)	\$0	100	09-29-93	
35	GALLATIN COUNTY	\$4,089,434		\$4,000,000 (c)	\$400,089,434	400	09-29-93 (AMD. 6-29-94; REAP. 3-31-95)	
36	CAMPBELLSVILLE, CITY OF	\$4,905,000		\$1,905,000 (s)	\$0	295	12-05-95 (REAP.) (AMD. 7-13-98)	
	TOTALS	\$38,849,110		\$21,645,392	\$781,897,434	3,363		
PROJECTS APPROVED IN FY 1995:								
30	HENDERSON, CITY OF (phase 1)	\$7,445,372		\$3,188,731 (c)	\$0	1,500	08-30-94 (AMD. 7-5-96)	
	(phase 2)			\$581,512 (c)	\$0		08-30-94	
* 31	WEBSTER COUNTY WATER DISTRICT	\$1,268,460		\$638,000 (c)	\$0	58	05-30-95	
	TOTALS	\$8,713,832		\$4,408,243	\$0	1,558		
PROJECTS APPROVED IN FY 1996:								
* 32	OAK GROVE, CITY OF	\$787,990		\$498,295 (c)	\$0	134	05-14-96	
33	MOUNT STERLING, CITY OF	\$2,467,009		\$2,467,009 (c)	\$0	400	05-14-96	
	TOTALS	\$3,254,999		\$2,965,304	\$0	534		
PROJECTS APPROVED IN FY 1997:								
34	CORBIN, CITY OF	\$583,878		\$300,000 (c)	\$0	30	8-29-96	
42	GRAVES CO WATER DISTRICT	\$1,028,000		\$528,000 (c)	\$0	95	12-4-96; 4/4/13 REAP 9-1-98; assumed from Hickory	
	TOTALS	\$1,611,878		\$828,000	\$0	125		

		TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 1998:								
*	42	PRESTONSBURG, CITY OF	\$4,392,500	\$600,000 (c)	\$0	77	2-26-98	\$50M inc. app. 2-5-99
*	43	PAINTSVILLE, CITY OF	\$8,070,950	\$1,772,800 (c)	\$0	400	2-26-98	(REAP. 12-10-99)
		TOTALS	\$12,463,450	\$2,372,800	\$0	477		
PROJECTS APPROVED IN FY 1999:								
*	44	HARDINSBURG, CITY OF	\$5,239,680	\$131,231 (c)	\$0	14	7-13-98	
*	45	PRESTONSBURG, CITY OF	\$1,591,200	\$795,600 (c)	\$0	400	4-27-99	
		TOTALS	\$6,830,880	\$926,831	\$0	414		
PROJECTS APPROVED IN FY 2000:								
*	46	GALLATIN CO WATER DISTRICT	\$1,100,000	\$744,796 (c)	\$95,000,000	130	09/01/1999; AMD 4/4/00	
*	47	CARROLTON, CITY OF (CELOTEX)	\$184,300	\$112,200 (c)	\$75,000,000	122	12/10/1999; AMD 9/1/01	
		TOTALS	\$1,284,300	\$856,996	\$170,000,000	122		
PROJECTS APPROVED IN FY2005:								
*	48	UNION COUNTY FISCAL COURT	\$1,550,000	\$0	\$0 NA		11/04/2004	commitment expired
*	40	OWENTON, CITY OF	\$736,890	\$0	\$0 NA		11/04/2004	commitment expired
*	41	HART CO FISCAL COURT	\$3,192,000	\$2,170,999 (c)	\$0 NA		03/03/2005	
*	42	BOONE COUNTY WATER DISTRICT	\$3,548,148	\$2,506,118 (c)	\$0 NA		6/2/05; 7/1/10	assumed from Boone Co FC
		TOTALS	\$9,027,038	\$4,677,117	\$0			
PROJECTS APPROVED IN FY2006:								
*	43	GRAVES CO WATER DISTRICT	\$596,776	\$596,776 (c)	\$0 NA		1/2005; 7/26/06; 10/2/08	Assumed from Fancy Farm WD
*	44	GRAVES CO WATER DISTRICT	\$152,176	\$152,176 (c)	\$0 NA		9/1/2005; 10/2/08	Assumed from Fancy Farm WD
*	45	WESTERN MASON SANITATION DIST	\$4,644,000	\$560,272 (c)	\$0 NA		12/01/2005	
*	46	BONNIEVILLE, CITY OF	\$3,160,000	\$0	\$0 NA		12/01/2005	commitment expired
*	47	Elkton, City of	\$808,000	\$808,000 (c)	\$0 NA		03/02/2006	
*	48	MT VERNON, CITY OF	\$2,055,000	\$945,000 (c)	\$0 NA		05/04/2006	
		TOTALS	\$11,415,953	\$3,062,225	\$0			
PROJECTS APPROVED IN FY2007:								
*	49	GUTHRIE, CITY OF	\$0	\$0	\$0 NA		08/03/2006	Withdrawn
*	50	OWINGSVILLE, CITY OF	\$4,367,250	\$797,250 (c)	\$0 NA		006;10/01/2009	338,997 In; 50,000 grant
*	51	JAMESTOWN, CITY OF	\$13,065,000	\$3,588,700 (c)	\$0 NA		12/07/2006	3,038,700 In; 550,000 grant
*	52	CONNECTGRADD	\$2,400,000	\$837,856 (c)	\$0 NA		02/08/2007	broadband
*	53	ALBANY, CITY OF	\$7,366,000	\$749,947 (c)	\$0 NA		05/10/2007	EO 2007-298 GF
*	54	GRAVES CO WATER DISTRICT	\$849,154	\$849,154 (c)	\$0 NA		5/10/2007; 10/2/08	S Graves WD
		TOTALS	\$28,047,403	\$6,822,906	\$0			
PROJECTS APPROVED IN FY2008:								
*	55	CAVELAND ENVIRONMENTAL	\$2,910,000	\$125,000 (c)	\$0 NA		09/06/2007	sewer
*	56	HOPKINSVILLE ELECT & EN NET	\$3,000,000	\$3,000,000 (c)	\$0 NA		10/04/2007	fiber optic communications
*	57	MARION CO WATER DISTRICT	\$750,000	\$340,000 (c)	\$0 NA		10/04/2007	water
*	58	WILLIAMSBURG, CITY OF	\$3,237,440	\$400,000 (c)	\$0 NA		10/04/2007	water
*	59	LOGAN TODD REG WAT COMM	\$1,500,000	\$400,000 (c)	\$0 NA		11/01/2007	water
*	60	BURGIN, CITY OF	\$50,000	\$50,000 (c)	\$0 NA		11/01/2007	water
	61	PRESTONSBURG, CITY OF	\$2,700,000	\$2,700,000	\$0 NA		12/06/2007	purchase Auxier Water
	62	GLASGOW, CITY OF	\$1,200,000	\$1,200,000 (c)	\$0 NA		2/7/2008; 10/9/08	broadband
	63	LANCASTER, CITY OF	\$690,000	\$490,000 (c)	\$0 NA		03/06/2008	sewer
	64	WHITLEY CO WATER DISTRICT	\$2,708,000	\$932,800 (c)	\$0 NA		3/6/08; 7/27/11	water
	65	HINDMAN, CITY OF	\$500,000	\$500,000 (c)	\$0 NA		04/03/2008	water
	66	WALTON, CITY OF	\$4,000,000	\$1,000,000 (c)	\$0 NA		06/05/2008	sewer
		TOTALS	\$23,245,440	\$11,137,800	\$0			
PROJECTS APPROVED IN FY2009:								
	67	CARROLLTON, CITY OF	\$2,949,731	\$867,091 (c)	\$0 NA		8/7/08; 12/8/11	sewer
	68	LOUISA, CITY OF	\$1,075,000	\$972,330 (c)	\$0 NA		08/07/2008	sewer
	69	PRESTONSBURG, CITY OF	\$841,000	\$841,000 (c)	\$0 NA		10/02/2008	water meters
	70	LEBANON, CITY OF	\$1,119,707	\$582,883 (c)	\$0 NA		12/04/2008	water
	71	MuniNet	\$2,500,000	\$2,500,000 (c)	\$0 NA		06/25/09; 4/7/11	broadband; assumed from Murray
	72	PINEVILLE, CITY OF	\$0	\$0	\$0 NA		06/25/2009	sewer - withdrawn 9/24/09
		TOTALS	\$8,485,438	\$5,763,304	\$0			
PROJECTS APPROVED IN FY2010:								
	73	Prestonsburg, City of	\$2,670,000	\$0	\$0 NA		10/01/2009	sewer
	74	Falmouth, City of	\$564,835	\$564,835 (c)	\$0 NA		10/01/2009	sewer
	75	Louisville and Jefferson County MSD	\$500,000	\$500,000 (c)	\$0 NA		2/4/10; 12/3/20	sewer - assumed 12/3/20
	76	Hart Co Industrial Authority	\$2,300,000	\$999,811 (c)	\$3,000,000	40	02/04/2010	sewer
	77	Marshall Co. Fiscal Court	\$1,075,000	\$275,000 (c)	\$0 NA		6/3/10;12/6/12	80% grant/ 20% loan
		TOTALS	\$7,109,835	\$800,000	\$2,339,646	\$3,000,000	40	

	TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY2011:							
78	Louisville and Jefferson County MSD	\$500,000	\$0	\$500,000 (c)	\$0 NA	8/5/10; 12/3/20	sewer - assumed 12/3/20
79	Greenville, City of	\$1,226,500	\$0	\$1,226,500 (c)	\$0 NA	10/14/10; 10/25/13	sewer
80	Marion, City of	\$2,100,000	\$0	\$1,175,526 (c)	\$0 NA	10/14/2010	water
81	Princeton, City of	\$430,645	\$0	\$401,674 (c)	\$0 NA	10/14/10; 7/1/11	sewer
82	Bracken Co Water District	\$475,000	\$380,000	\$95,000 (c)	\$0 NA	12/09/2010	water
83	Caneyville, City of	\$445,000	\$0	\$110,000 (c)	\$0 NA	12/09/2010	sewer
84	Crab Orchard, City of	\$1,660,000	\$400,000	\$409,999 (c)	\$0 NA	12/09/2010	water
85	Flatwoods, City of	\$887,500	\$514,800	\$128,700 (c)	\$0 NA	2/3/2011; 8/2/12	
86	Graves County Water District	\$1,111,266	\$220,000	\$780,000 (c)	\$0 NA	02/03/2011	
87	Mt. Washington, City of	\$700,000	\$560,000	\$140,000 (c)	\$0 NA	02/03/2011	
88	White Plains, City of	\$657,000	\$525,600	\$131,400 (c)	\$0 NA	02/03/2011	
89	Beattyville, City of	\$675,000	\$140,000	\$35,000 (c)	\$0 NA	03/03/2011	water
90	Elkton, City of	\$141,700	\$0	\$136,761 (c)	\$0 NA	03/03/2011	water
91	Nicholas County Sanitation District	\$2,641,000	\$0	\$550,000 (c)	\$0 NA	03/03/2011	sewer
92	North McLean Co WD	\$737,871	\$200,000	\$50,000 (c)	\$0 NA	03/03/2011	water
93	MuniNet	\$2,031,370	\$0	\$2,031,370 (c)	\$0 NA	04/07/2011	broadband
TOTALS		\$16,419,852	\$2,940,400	\$7,901,930	\$0	0	
PROJECTS APPROVED IN FY2012:							
94	Crittenden-Livingston Water District	\$300,000	\$0	\$300,000 (c)	\$0 NA	08/04/2011	water
95	Lewisburg, City of	\$0	\$0	\$0	\$0 NA	03/01/2012	water - withdrawn 12/2/13
96	Olive Hill, City of	\$505,000	\$0	\$505,000 (c)	\$0 NA	03/01/2012	water
97	Mount Olivet, City of	\$1,100,000	\$0	\$350,000 (c)	\$0 NA	04/12/2012	water
98	Nebo Water District	\$92,000	\$0	\$92,000 (c)	\$0 NA	06/07/2012	water - WX21107002
TOTALS		\$1,997,000	\$0	\$1,247,000	\$0	0	
PROJECTS APPROVED IN FY2013:							
99	East Pendleton Water District	\$160,000	\$0	\$160,000 (c)	\$0 NA	08/02/2012	water WX21191002
100	Marion County Water District	\$548,180	\$0	\$548,180 (c)	\$0 NA	08/02/2012	water - WX21155031
101	Symsonia Water District	\$924,016	\$0	\$327,103 (c)	\$0 NA	8/2/12; 12/4/14	water - WX21083055
102	Scottsville, City of	\$716,000	\$0	\$261,068 (c)	\$0 NA	08/02/2012	sewer - SX21003032
103	South Shore, City of	\$2,082,411	\$0	\$1,882,411 (c)	\$0 NA	8/2/12; 4/2/15	purchase water system; WX21089067
104	City of Elkton	\$346,243	\$0	\$346,243 (c)	\$0 NA	3/7/13; 10/25/13	water - WX21219030
105	Bullitt Co Sanitation District	\$89,217	\$84,756	\$4,461 (c)	\$0 NA	03/07/2013	sewer - SX21029031
106	Pineville, City of	\$1,380,000	\$0	\$1,380,000 (c)	\$0 NA	04/04/2013	water - WX21013926
107	Green River Valley Water District	\$1,287,000	\$0	\$1,287,000 (c)	\$0 NA	4/4/13; 6/4/15	water - WX21099037
108	Burkesville, City of	\$1,500,000	\$0	\$500,000 (c)	\$0 NA	05/02/2013	sewer - SX21057003
109	Scottsville, City of	\$2,093,465	\$0	\$1,138,509 (c)	\$0 NA	05/02/2013	sewer - SX21003027
TOTALS		\$11,126,532	\$84,756	\$7,834,975	\$0	0	
PROJECTS APPROVED IN FY2014:							
110	Paradise Park Reg Industrial Dev Auth	\$853,585	\$0	\$339,409 (c)	\$0 NA	09/05/2013	water - WX21177029
111	US 60 Water District	\$1,605,810	\$0	\$1,300,000 (c)	\$0 NA	09/05/2013	water - WX21211033
112	Greensburg, City of	\$83,813	\$0	\$83,813	\$0 NA	02/06/2014	water - WX21087018
113	Edmonton, City of	\$174,907	\$0	\$174,907 (c)	\$0 NA	02/06/2014	water - WX21169031
114	Dawson Springs, City of	\$450,000	\$0	\$284,361 (c)	\$0 NA	03/06/2014	water - WX21107035
115	Wickliffe, City of	\$54,385	\$0	\$54,385 (c)	\$0 NA	03/06/2014	water - WX21007006
116	Lebanon Junction, City of	\$296,058	\$0	\$296,058 (c)	\$0 NA	4/3/14; 9/3/15	sewer - SX21029032
117	Grand Rivers, City of	\$263,000	\$0	\$263,000 (c)	\$0 NA	04/03/2014	water - WX21139017
118	Mount Olivet, City of	\$0	\$0	\$0	\$0 NA	04/03/2014	sewer - SX21201007 - withdrawn 2014
119	Hickman, City of	\$0	\$0	\$0	\$0 NA	04/03/2014	water - WX21075017 - withdrawn 8/20/14
120	London, City of	\$1,100,300	\$0	\$1,100,300 (c)	\$0 NA	05/01/2014	sewer - SX21125004
121	Greenup Joint Sewer Agency	\$1,940,465	\$0	\$1,940,465 (c)	\$0 NA	06/26/2014	sewer - SX21089072
122	Greensburg, City of	\$0	\$0	\$0	\$0 NA	06/26/2014	water - WX21087008 - withdrawn 2/20/14
TOTALS		\$6,822,323	\$0	\$5,836,699	\$0	0	
PROJECTS APPROVED IN FY2015:							
123	Hustonville, City of	\$544,451	\$0	\$544,451 (c)	\$0 NA	9/4/14; 10/1/15	water - WX21137046
124	Bracken Co Water District	\$358,000	\$0	\$358,000 (c)	\$0 NA	12/04/2014	water - WX21023045
125	Northern Kentucky Water District	\$1,727,112	\$0	\$1,392,195 (c)	\$0 NA	02/05/2015	water - WX21117002
126	Cattlettsburg, City of	\$270,000	\$0	\$270,000 (c)	\$0 NA	02/05/2015	sewer - SX21019076
127	Barbourville, City of	\$0	\$0	\$0	\$0 NA	04/02/2015	water - WX21121007 - withdrawn 4/13/16
128	US 60 Water District	\$2,326,000	\$0	\$1,721,905 (c)	\$0 NA	06/04/2015	water - WX21211033
129	McLean County Regional Water Commissic	\$10,992,089	\$0	\$2,165,902 (c)	\$0 NA	06/04/2015	water - WX21149042
TOTALS		\$16,217,652	\$0	\$6,452,454	\$0	0	
PROJECTS APPROVED IN FY2016:							
130	Louisville and Jefferson County MSD	\$175,000	\$0	\$87,430 (c)	\$0 NA	7/2/15; 12/3/20	sewer - SX21029030 - assumed 12/3/20
131	Muhlenberg County Water District #3	\$391,000	\$0	\$0	\$0 NA	07/02/2015	water - WX21177038 - commitment expired
132	Jeffersonville, City of	\$307,160	\$0	\$307,160 (c)	\$0 NA	08/06/2015	water - WX21173112
133	Pineville, City of	\$280,791	\$0	\$280,791 (c)	\$0 NA	08/06/2015	sewer - SX21013004
134	Martin, City of	\$0	\$0	\$0 (c)	\$0 NA	09/03/2015	sewer - SX21071008 - rescinded 2/27/17
135	Perry County Fiscal Court	\$350,000	\$50,000	\$300,000 (c)	\$0 NA	11/05/2015	water - WX21193029
136	Reid Village Water District	\$350,000	\$0	\$350,000 (c)	\$0 NA	02/04/2016	water - WX21173139
137	Morganfield, City of	\$213,287	\$0	\$213,287 (c)	\$0 NA	05/05/2016	sewer - SX21225006
138	Lewisport, City of	\$267,500	\$0	\$267,500 (c)	\$0 NA	6/2/16; 2/2/17	water - WX21091098
139	Elkhorn City, City of	\$402,060	\$0	\$402,060 (c)	\$0 NA	06/02/2016	sewer - SX21195018
140	Lancaster, City of	\$204,890	\$0	\$204,890 (c)	\$0 NA	06/02/2016	sewer - SX21079017
TOTALS		\$2,941,689	\$50,000	\$2,413,119	\$0	0	

	TOTAL INFRASTRUCTURE AMOUNT	KIA Grnt/Prin Forg AMOUNT	KIA Loan AMOUNT	GENERATED PRIVATE INVESTMENT	JOBS CREATED	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY2017:							
141	Hustonsville, City of	\$75,639	\$0	\$75,639 (c)	\$0 NA	08/04/2016	water - WX21137050
142	Lawrenceburg, City of	\$1,985,000	\$0	\$909,582 (c)	\$0 NA	08/04/2016	sewer - SX21005006
143	Calvert City, City of	\$576,113	\$0	\$463,537 (c)	\$0 NA	09/01/2016	water - WX21157017
144	Northeast Woodford County Water District	\$400,000	\$0	\$400,000	\$0 NA	10/27/2016	water - WX21239032
145	New Castle, City of	\$890,000	\$0	\$428,913.77 (c)	\$0 NA	12/01/2016	sewer/water - SX21103012/WX21103059
146	Bardstown, City of	\$1,220,499	\$0	\$1,220,499 (c)	\$0 NA	12/1/16; 5/4/17	water - WX21179030
147	Bowling Green, City of	\$2,000,000	\$0	\$2,000,000 (c)	\$0 NA	12/01/2016	water - WX21227076
148	South Hopkins Water District	\$765,000	\$0	\$604,132 (c)	\$0 NA	03/02/2017	water - WX21107052
149	Bardstown, City of	\$1,123,048	\$0	\$1,123,048 (c)	\$0 NA	5/4/17; 3/1/18	water - WX21179031
150	Mayfield, City of	\$728,073	\$0	\$728,073 (c)	\$0 NA	06/01/2017	sewer/water - SX21083058/WX21083041
151	Regional Water Resource Agency	\$258,706.89	\$0	\$258,706.89 (c)	\$0 NA	06/01/2017	sewer - SX21059039
152	Regional Water Resource Agency	\$417,101	\$0	\$417,101 (c)	\$0 NA	06/01/2017	sewer - SX21059026
TOTALS	\$10,439,180	\$0	\$8,629,232	\$0	0		
PROJECTS APPROVED IN FY2018:							
153	Guthrie, City of	\$1,163,825	\$0	\$1,163,825 (c)	\$0 NA	10/05/2017	sewer/water - SX21219022/WX21219008
154	Elkhorn Water District	\$880,000	\$0	\$750,000	\$0 NA	10/05/2017	water - WX21073021
155	Lewisburg, City of	\$250,000	\$0	\$250,000	\$0 NA	12/06/2017	sewer - SX21141014
156	Albany, City of	\$515,000	\$0	\$53,000 (c)	\$0 NA	02/01/2018	water - WX21053014
157	Flemingsburg, City of	\$416,820	\$0	\$132,046 (c)	\$0 NA	02/01/2018	sewer - SX21069019
158	Kentucky Dept of Parks - Taylorsville Lake	\$856,000	\$0	\$788,550 (c)	\$0 NA	02/01/2018	sewer - SX21215005
159	Cannonsburg Water District	\$85,000	\$0	\$57,271 (c)	\$0 NA	06/12/2018	water - WX21089035
160	Hopkinsville Electrice System	\$4,300,000	\$0	\$2,500,000 (c)	\$0 NA	06/12/2018	broadband
161	Marion County Water District	\$950,000	\$0	\$950,000 (c)	\$0 NA	06/12/2018	water - WX21155022
TOTALS	\$9,416,645	\$0	\$6,644,691	\$0	\$0	0	
PROJECTS APPROVED IN FY2019:							
162	Calvert City, City of	\$610,800	\$0	\$470,288 (c)	\$0 NA	09/26/2018	water - WX21035006
163	Mount Washington, City of	\$1,599,630	\$0	\$1,599,630 (c)	\$0 NA	09/26/2018	water - WX21029293
164	Murray, City of	\$4,592,253	\$0	\$1,500,000 (c)	\$0 NA	11/13/2018	water - WX21035037
165	Laurel County Water District #2	\$1,775,000	\$0	\$445,000 (c)	\$0 NA	11/13/2018	water - WX21125020
166	Warren County Water District	\$3,056,000	\$0	\$2,000,000	\$0 NA	12/11/2018	sewer - SX21227082
167	Hickman, City of	\$397,000	\$0	\$397,000 (c)	\$0 NA	04/04/2019	water - WX21075020
TOTALS	\$12,030,683	\$0	\$6,411,918	\$0	\$0	0	
PROJECTS APPROVED IN FY2020:							
168	Mayfield, City of	\$2,221,117	\$0	\$2,221,117	\$0 NA	08/06/2019	sewer/water - SX21083047, SX21083061, SX21083055, WX21083021
169	Hyden-Leslie County Water District	\$2,835,000	\$0	\$2,823,505 (c)	\$0 NA	11/7/19; 2/4/21	water - WX21131111
170	Hazard, City of	\$2,980,000	\$0	\$596,000 (c)	\$0 NA	11/07/2019	gas - no project number
171	Flemingsburg, City of	\$258,015	\$0	\$77,405	\$0 NA	03/05/2020	water - WX21069039
TOTALS	\$8,294,132	\$0	\$5,718,027	\$0	\$0	0	
PROJECTS APPROVED IN FY2021:							
172	Bardstown, City of	\$1,472,400	\$0	\$1,472,400	\$0 NA	08/06/2020	sewer - SX21179030
173	Western Pulaski Water District	\$1,865,000	\$0	\$1,146,000	\$0 NA	09/24/2020	water - WX21199136
174	Berea, City of	\$753,100	\$0	\$256,200	\$0 NA	06/03/2021	sewer - SX21151057
TOTALS	\$4,090,500	\$0	\$2,874,600	\$0	\$0	0	
PROJECTS APPROVED IN FY2022:							
175	Midway, City of	\$350,000	\$0	\$200,000	\$0 NA	07/01/2021	sewer - SX21239015
176	Catlettsburg, City of	\$499,853	\$0	\$499,853	\$0 NA	02/09/2022	sewer - SX21019075
TOTALS	\$849,853	\$0	\$699,853	\$0	\$0	0	
GRAND TOTALS	\$310,769,147	\$3,875,156	\$160,401,315	\$1,566,812,723	\$13,536		

bold, italics - pending board approval

* Bonds have not been sold for these projects

+ Projects were funded under the master note

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

TOTAL AUTHORIZATION FYS 1991-94	\$6,000,000	
TOTAL DEAUTHORIZATION FYS 95-96	(\$78,822)	
TOTAL AUTHORIZATION FYS 1997-98	\$0	
TOTAL AUTHORIZATION FYS 1998-2000	\$13,000,000	(rif)
TOTAL AUTHORIZATION FYS 2001-2002	\$3,925,000	(rif)
	<u>\$22,846,178</u>	

**KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES GRANT----- (FUND B1)**

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:

1	ELKHORN WATER DISTRICT	\$383,000	\$151,233	(c)	9-16-91	
2	BEAVER-ELKHORN WATER DISTRICT (PH II)	\$2,262,200	\$1,383,547	(c)	9-16-91	(REAP. 5-5-93)
3	BEAVER-ELKHORN WATER DISTRICT (PH III)	\$3,386,325	\$616,453	(c)	9-16-91	(REAP. 5-5-93)
4	WACO WATER DISTRICT	\$304,525	\$300,000	(c)	9-16-91	
5	NORTH MERCER WATER DISTRICT	\$1,833,000	\$500,000	(c)	9-16-91	
6	WEBSTER COUNTY WATER DISTRICT	\$2,269,500	\$1,500,000	(c)	9-16-91	
7	ANDERSON COUNTY	\$361,638	\$270,000	(c)	9-16-91	
8	GEORGETOWN, CITY OF	\$3,474,350	\$400,000	(c)	9-16-91	
9	LYNCH, CITY OF	\$502,500	\$499,945	(c)	9-16-91	
	TOTALS	\$14,777,038	\$5,621,178			

PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1994:

10	DAVIESS COUNTY FISCAL COURT (East Daviess County Water Association)	\$300,000	\$300,000	(c)	11-12-92	(AMD. 9-29-93)
	TOTALS	\$300,000	\$300,000			

PROJECTS PER SPECIAL PROVISIONS DURING 1998 GENERAL SESSION

11	MEADE COUNTY FISCAL COURT	\$4,204,225	\$2,500,000		12/18/1998	
12	CITY OF RICHMOND	\$8,400,000	\$4,000,000		09/01/1998	
13	CITY OF MIDWAY	\$4,760,971	\$3,500,000		06/06/2000	
14	CITY OF HINDMAN	\$3,000,000	\$3,000,000		07/28/1999	
	TOTALS	\$20,365,196	\$13,000,000	(rif)		

PROJECTS APPROVED JULY 1, 1998 THROUGH JUNE 30, 1999:

15	WATER RESOURCE DEV COMMISSION	\$1,053,000	753,000	(rif)	4-27-99	
	TOTALS	\$1,053,000	753,000			

PROJECTS PER SPECIAL PROVISIONS DURING 2000 GENERAL SESSION

16	HORTON CAMP INF AT GREEN RIVER ST PARK	650,000.00	650,000.00		06/06/2000	
17	FLEMING CO WATER COMM	75,000.00	75,000.00		02/01/2001 (AA date)	
18	FLEMING CO '201' SEWER PLANNING	50,000.00	50,000.00		10/01/2001 (AA date)	
19	CITY OF WURLAND	25,000.00	25,000.00		10/01/2001 (AA date)	
20	SPURLOCK & LITTLE MUD CREEK	300,000.00	300,000.00		08/17/2001 (AA date)	
21	PIKE COUNTY - TAYLOR FORK	50,000.00	50,000.00		08/06/2001 (AA date)	
22	SOUTHERN MADISON WATER DISTRICT	200,000.00	200,000.00		03/01/2001 (AA date)	
23	HENDERSON CO WATER DISTRICT	500,000.00	500,000.00		08/20/2001 (AA date)	
24	LEWIS CO WATER & SEWER	500,000.00	500,000.00		11/22/2000	
25	GREEN CO WATER & SEWER	500,000.00	500,000.00		08/06/2001 (AA date)	
26	LARUE COUNTY FISCAL COURT	750,000.00	750,000.00		08/06/2001 (AA date)	
27	CARROL COUNTY FISCAL COURT	250,000.00	250,000.00		08/01/2001 (AA date)	
28	CITY OF RACELAND	25,000.00	25,000.00		09/21/2001 (AA date)	
29	CITY OF WORTHINGTON	25,000.00	25,000.00		08/06/2001 (AA date)	
30	CITY OF FLATWOODS	25,000.00	25,000.00		10/01/2001 (AA date)	
	TOTALS	3,925,000.00	3,925,000.00	(rif)		

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 2001 THROUGH JUNE 30, 2002:

31	Columbia-Campbellsville	WX21001008	\$3,415,000	\$55,000	12/06/2001
32	Bath County Water District	WX21011002	\$2,253,000	\$1,150,000	12/06/2001
33	City of Paris	WX21017002	\$2,300,000	\$1,000,000	12/06/2001
34	City of Ashland	WX21019006	\$2,362,626	\$750,000	12/06/2001
35	Bracken County Water District	WX21023001	\$1,810,000	\$93,500	12/06/2001
36	City of Murray	WX21035005	\$1,126,000	\$0	12/06/2001
37	Center Ridge Water District	WX21035011	\$262,200	\$262,200	12/06/2001
38	West Carroll Water District	WX21041301	\$2,200,000	\$500,000	12/06/2001
39	Rattlesnake Ridge Water District	WX21043001	\$4,130,000	\$440,000	12/06/2001
40	Christian County Water District	WX21047011	\$2,200,000	\$1,000,000	12/06/2001
41	Owensboro Municipal Utilities	WX21059001	\$2,500,000	\$1,000,000	12/06/2001
42	Consumers Water District	WX21083002	\$1,117,868	\$1,000,000	12/06/2001
43	City of Caneyville	WX21085001	\$486,000	\$186,000	12/06/2001
44	Grayson County Water District	WX21085009	\$2,878,000	\$1,000,000	12/06/2001
45	City of Cumberland	WX21095662	\$1,600,000	\$400,000	12/06/2001
46	Henderson Water Utility	WX21101005	\$600,000	\$600,000	12/06/2001
47	Wood Creek water District	WX21125527	\$350,364	\$350,364	12/06/2001
48	Louisa Water District	WX21127001	\$5,570,570	\$1,000,000	12/06/2001
49	Electric Plant Board of the City of Vanceburg	WX21135001	\$4,077,000	\$977,000	12/06/2001
50	City of Sacramento	WX21149002	\$150,000	\$150,000	12/06/2001
51	Western Lewis Rectorville Water District	WX21161001	\$1,399,000	\$275,000	12/06/2001
52	Edmonton Water Works	WX21169001	\$2,222,782	\$595,782	12/06/2001
53	Tri-Village Water District	WX21187205	\$1,800,000	\$800,000	12/06/2001
54	City of Falmouth	WX21191311	\$1,000,000	\$300,000	12/06/2001
55	City of Hazard	WX21193009	\$5,500,000	\$250,000	12/06/2001
56	Buffalo Trail Water Association	WX21201005	\$1,500,000	\$750,000	12/06/2001
57	US 60 Water District	WX21211026	\$1,375,000	\$650,000	12/06/2001
58	Taylorsville Water Works	WX21215087	\$3,500,000	\$430,400	12/06/2001
59	Campbellsville-Greensburg	WX21217004	\$3,181,900	\$0	12/06/2001
60	Cadiz-Trigg County Regional Water Commissic	WX21221002	\$14,000,000	\$70,000	12/06/2001
61	City of Midway	WX21239003	\$766,000	\$150,000	12/06/2001
62	City of Booneville	WX21189002	\$687,000	\$130,000	06/06/2002

TOTALS	\$78,320,310	\$16,315,246 (rif)
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PROJECTS APPROVED JULY 1, 2006 THROUGH JUNE 30, 2007:

63	Knott Co Water & Sewer	\$500,000	\$500,000	10/05/2006
64	Bath Co WD	\$514,340	\$250,000	12/07/2006
65	Western Pulaski Co Water District	\$620,000	\$620,000	5/10/07; 6/21/07
66	City of Harlan	\$200,000	\$200,000	06/21/2007

TOTALS	\$1,834,340	\$1,570,000 (rif)
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PROJECTS APPROVED IN FY2008:

67	City of Arlington	\$190,750	\$190,750	07/19/2007
68	City of Elkton	\$200,000	\$200,000	07/19/2007
69	City of Georgetown	\$80,000	\$80,000	07/19/2007
70	Morehead Utility Plant Board	\$373,900	\$373,900	07/19/2007

TOTALS	\$844,650	\$844,650
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GRAND TOTALS	\$121,419,534	\$41,484,424
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bold, italics - pending board approval

(s) - Amount represented in the assistance agreement

(c) - Grant has been closed.

(rif) - To be funded out of the revolving loan funds

**KENTUCKY INFRASTRUCTURE AUTHORITY
WATER RESOURCES LOAN ----- (FUND B2)
GATEWAY, BIG SANDY, KENTUCKY RIVER AND CUMBERLAND VALLEY DEVELOPMENT DISTRICTS**

TOTAL AUTHORIZATION FYS 1991-94	\$30,000,000
TOTAL DEAUTHORIZATION FYS 1995-96	(\$1,716,586)
TOTAL AUTHORIZATION FYS 1997-98	\$0
TOTAL AUTHORIZATION FYS 1998-99	\$0
TOTAL 1991 - 1998	<u>\$28,283,414</u>

TOTAL INFRASTRUCTURE AMOUNT	KIA AMOUNT	INTEREST RATE	AREA DEVELOPMENT DISTRICT	DATE APPROVED	COMMENTS
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PROJECTS APPROVED JULY 1, 1991 THROUGH JUNE 30, 1992:

1	MOUNTAIN WATER DISTRICT (Indian Creek)	\$2,712,760	\$337,760 (c)	3.0%	BIG SANDY	07-24-91	
2	MARTIN COUNTY WATER DISTRICT NO. 2	\$2,481,566	\$1,329,826 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93)
3	HYDEN / LESLIE CO. WATER DISTRICT	\$2,196,941	\$1,965,619 (c)	3.0%	KY. RIVER	09-16-91	
4	SOUTHERN WATER & SEWER (Phase I)	\$1,045,700	\$514,888 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 1-29-93), Assumed from Beaver Elkhorn 12-21-00
5	SOUTHERN WATER & SEWER (Phase II)	\$2,262,200	\$847,982 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93), Assumed from Beaver Elkhorn 12-21-00
6	SOUTHERN WATER & SEWER (Phase III)	\$3,386,325	\$2,831,354 (c)	3.0%	BIG SANDY	09-16-91	(REAP. 5-5-93 & 2-2-95), Assumed from Beaver Elkhorn 12-21-00
7	MANCHESTER, CITY OF	\$1,766,705	\$970,439 (c)	2.9%	CUMB. VALLEY	11-01-91	
8	MOREHEAD, CITY OF	\$449,442	\$359,646 (c)	2.9%	GATEWAY	11-01-91	
9	MOUNTAIN WATER DISTRICT (Multi-Area)	\$5,165,093	\$5,165,093 (c)	2.9%	BIG SANDY	11-01-91	
10	PIKEVILLE, CITY OF	\$903,718	\$897,868 (c)	2.9%	BIG SANDY	11-01-91	
11	PINEVILLE, CITY OF	\$829,099	\$829,099 (c)	2.9%	CUMB. VALLEY	11-01-91	
12	BARBOURVILLE, CITY OF	\$4,500,000	\$1,924,831 (c)	2.9%	CUMB. VALLEY	11-01-91	
13	CORBIN, CITY OF	\$1,449,838	\$833,000 (c)	2.9%	CUMB. VALLEY	12-04-91	
14	PRESTONSBURG, CITY OF	\$2,173,278	\$1,960,288 (c)	2.9%	BIG SANDY	12-04-91	
15	HARLAN, CITY OF	\$1,434,170	\$1,434,170 (c)	2.9%	CUMB. VALLEY	12-04-91	
16	WHITESBURG, CITY OF	\$1,332,179	\$932,179 (c)	2.7%	KY. RIVER	05-13-92	
17	CLAY COUNTY FISCAL COURT (North Manchester Water Association)	\$2,805,321	\$2,621,001 (c)	2.95%	CUMB. VALLEY	05-13-92	
18	ROCKCASTLE COUNTY FISCAL COURT (Western Rockcastle Water Association)	\$778,500	\$364,572 (c)	2.95%	CUMB. VALLEY	05-13-92	
TOTALS		<u>\$37,672,835</u>	<u>\$26,119,616</u>				

PROJECTS APPROVED JULY 1, 1992 THROUGH JUNE 30, 1993:

19	JACKSON COUNTY FISCAL COURT (Jackson County Water Association)	\$1,858,645	\$1,792,633 (c)	2.45%	KY. RIVER	11-12-92	
TOTALS		<u>\$1,858,645</u>	<u>\$1,792,633</u>				

PROJECTS APPROVED JULY 1, 1993 THROUGH JUNE 30, 1994:

20	LAUREL COUNTY WATER DISTRICT NO. 2	\$1,324,000	\$450,000 (c)	1.6%	CUMB. VALLEY	5-11-94	(REAP. 12-5-95)
TOTALS		<u>\$1,324,000</u>	<u>\$450,000</u>				
GRAND TOTALS		<u>\$40,855,480</u>	<u>\$28,362,249</u>				

(s) - Amount represented in the assistance agreement.
(c) - Final Amount; Loan has been closed.

**KENTUCKY INFRASTRUCTURE AUTHORITY
GOVERNMENTAL AGENCIES PROGRAM ----- (FUND C)**

	TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS
Fd C Available to Loan/Grant Before Current Meeting		\$3,384,845		
ORIGINAL KENTUCKY POLLUTION ABATEMENT AUTHORITY LOANS (42) REFINANCED BY THE KENTUCKY INFRASTRUCTURE AUTHORITY (1989)		\$32,025,000		
<u>PROJECTS APPROVED IN FY 1989:</u>				
1 CAMPBELLSVILLE, CITY OF	\$3,450,000	\$2,500,000	(c)	
2 CARLISLE, CITY OF	\$3,958,731	\$1,764,950	(c)	
3 CRITTENDEN, CITY OF	\$1,725,300	\$913,800	(c)	
4 EDMONTON, CITY OF	\$740,728	\$505,728	(c)	
5 FULTON, CITY OF	\$1,200,000	\$380,000	(c)	
6 INEZ, CITY OF	\$5,692,657	\$825,477	(c)	
7 PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,844,500	\$1,844,500	(c)	ASSUMED FROM CITY OF PADUCAH
8 RUSSELL, CITY OF	\$2,851,000	\$2,851,000	(c)	
9 STANFORD, CITY OF	\$1,782,000	\$590,000	(c)	
10 TOMPKINSVILLE, CITY OF	\$720,000	\$445,000	(c)	
11 WEST LIBERTY, CITY OF	\$3,086,995	\$1,805,854	(c)	
12 HARDIN COUNTY WATER DISTRICT #2	\$3,597,502	\$932,502	(c)	
13 PADUCAH-MCCRACKEN JOINT SEWER COM	\$1,528,626	\$1,528,626	(c)	ASSUMED FROM MCCRACKEN CO SEWER
14 PADUCAH-MCCRACKEN JOINT SEWER COM	\$2,099,125	\$2,099,125	(c)	ASSUMED FROM MCCRACKEN CO SEWER
15 OLDHAM COUNTY WATER DISTRICT	\$1,191,282	\$1,330,500	(c)	
16 LOUISVILLE WATER COMPANY	\$2,593,497	\$1,094,330	(c)	ASSUMED FROM KENTUCKY TURNPIKE WATER DISTRICT 3/7/02
TOTALS	\$38,061,943	\$21,411,392		
<u>PROJECTS APPROVED IN FY 1990:</u>				
17 BULLOCK-PEN WATER DISTRICT	\$779,649	\$399,049	(c)	08-07-89
18 BOYD COUNTY SANITATION DISTRICT #2	\$2,525,506	\$1,477,350	(c)	08-07-89 (AMD. 8-16-90 & 12-4-91)
19 FLEMINGSBURG, CITY OF	\$1,218,286	\$1,066,000	(c)	08-07-89
20 FRANKLIN, CITY OF	\$695,690	\$687,204	(c)	05-03-89 (AMD. 8-7-89)
21 PINEVILLE, CITY OF	\$3,099,590	\$308,767	(c)	09-27-89
22 EDMONSON COUNTY WATER DISTRICT	\$860,117	\$507,767	(c)	12-13-89
23 HENDERSON COUNTY WATER DISTRICT #4	\$581,609	\$550,000	(c)	12-13-89 (AMD. 6-20-91)
24 EAST LOGAN COUNTY WATER DISTRICT	\$1,253,120	\$514,303	(c)	12-13-89
25 MCKEE, CITY OF	\$562,789	\$185,289	(c)	04-25-90
TOTALS	\$11,576,356	\$5,695,729		
<u>PROJECTS APPROVED IN FY 1991:</u>				
26 U.S. 60 WATER DISTRICT	\$391,065	\$202,400	(c)	08-16-90
27 EDMONTON, CITY OF	\$727,621	\$502,621	(c)	08-16-90
28 MUNFORDVILLE, CITY OF	\$107,320	\$100,850	(c)	09-26-90
29 LEXINGTON-SOUTH ELKHORN WATER DIST	\$1,750,000	\$1,712,000	(c)	03-28-91
30 PADUCAH-MCCRACKEN JOINT SEWER COM	\$583,445	\$450,884	(c)	03-28-91
31 SOUTH GRAVES COUNTY WATER DISTRICT	\$728,605	\$728,605	(c)	06-20-91
32 TRIMBLE COUNTY WATER DISTRICT	\$342,103	\$328,603	(c)	06-20-91 (REAP. 9-16-91)
33 HENDERSON COUNTY WATER DISTRICT #2	\$633,013	\$325,000	(c)	06-20-91
TOTALS	\$5,263,172	\$4,350,963		
<u>PROJECTS APPROVED IN FY 1992:</u>				
34 TOMPKINSVILLE, CITY OF	\$648,200	\$306,200	(c)	07-24-91
35 WALTON, CITY OF	\$140,577	\$140,577	(c)	07-24-91
36 WILMORE, CITY OF	\$745,155	\$228,355	(c)	09-16-91
37 EDMONSON COUNTY WATER DISTRICT	\$197,959	\$92,747	(c)	09-16-91
38 PADUCAH WATER WORKS	\$596,100	\$556,100	(c)	11/1/91; 6/7/12 (assumed from Hendron Water District 6/7/12)
39 BULLOCK-PEN WATER DISTRICT	\$1,067,019	\$518,169	(c)	11-01-91
40 U.S. 60 WATER DISTRICT	\$494,603	\$459,905	(c)	12-04-91
41 FULTON, CITY OF	\$409,587	\$384,508	(c)	05-13-92
42 BULLOCK-PEN WATER DISTRICT	\$62,111	\$29,254	(c)	05-13-92
TOTALS	\$4,361,311	\$2,715,815		
<u>PROJECTS APPROVED IN FY 1993:</u>				
43 GEORGETOWN, CITY OF	\$554,870	\$162,870	(c)	11-12-92 (AMD. 6-29-94)(Assumed from Stamping Ground 3/2/06)
44 PIKEVILLE, CITY OF	\$1,317,639	\$419,771	(c)	11-12-92
45 NORTH MARSHALL COUNTY WATER DISTRICT	\$1,414,199	\$1,414,199	(c)	12-17-92
46 TAYLORSVILLE, CITY OF	\$188,000	\$188,000	(c)	03-03-93
47 WURLAND, CITY OF	\$336,885	\$264,145	(c)	05-05-93
TOTALS	\$3,811,593	\$2,448,985		

		TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
<u>PROJECTS APPROVED IN FY 1994:</u>						
48	WHITESBURG, CITY OF	\$1,701,993	\$381,855	(c)	09-29-93	
49	JONATHAN CREEK WATER DISTRICT	\$2,768,000	\$2,302,500	(c)	09-29-93	(AMD 9/7/03)
50	NORTHERN ROCKCASTLE COUNTY WATER	\$455,226	\$265,226	(c)	09-29-93	
51	Shelbyville, City of	\$2,100,000	\$697,263	(c)	05-11-94	Assumed from Shelby Co SD #1
52	LAUREL COUNTY WATER DISTRICT #2	\$1,324,000	\$900,950	(c)	05-11-94	(AMD. 12-5-95)
	TOTALS	\$8,349,219	\$4,547,794			
<u>PROJECTS APPROVED IN FY 1995:</u>						
53	CARLISLE, CITY OF	\$715,000	\$425,895	(c)	11-29-94	
** 54	HENRY COUNTY WATER DISTRICT #2	\$8,426,000	\$5,026,000	(s)(n)	03-31-95	(AMD. 12-5-95)
55	MCLEAN CO REGIONAL WTR COMMISSION	\$506,100	\$453,299		5-30-95; 2-4-16	Assumed from City of Calhoun
	TOTALS	\$9,647,100	\$5,905,194			
<u>PROJECTS APPROVED IN FY 1996:</u>						
56	OLDHAM COUNTY WATER DISTRICT	\$1,174,500	\$1,062,256	(c)	2-26-95	
57	HOPKINSVILLE, CITY OF	\$1,156,400	\$912,970	(c)	12-4-96; 4-7-11	assumed from Oak Grove
	TOTALS	\$2,330,900	\$1,975,226			
<u>PROJECTS APPROVED IN FY 1997:</u>						
58	EAST PENDLETON WATER DISTRICT	\$202,004	\$219,856	(c)	6-19-97	
	TOTALS	\$202,004	\$219,856			
<u>PROJECTS APPROVED IN FY 1998:</u>						
	TOTALS	\$0	\$0			
<u>PROJECTS APPROVED IN FY 1999:</u>						
59	LOUISA, CITY OF	\$387,500	\$442,857	(c)	7/13/98	(AMD 9-1-99)
* 60	WEBSTER COUNTY WATER DISTRICT	\$6,165,911	\$4,000,000	(c)	9/1/98	
61	MEADE COUNTY WATER DISTRICT	\$4,204,225	\$407,608	(c)	12/18/98	
	TOTALS	\$10,757,636	\$4,850,465			
<u>PROJECTS APPROVED IN FY 2001:</u>						
62	BARLOW, CITY OF	\$416,000	\$237,714	(c)	3/1/01	
	TOTALS	\$416,000	\$237,714			
<u>PROJECTS APPROVED IN FY 2002:</u>						
63	OLDHAM COUNTY WATER DISTRICT	\$7,043,642	\$5,560,339	(c)	7/12/01	
	TOTALS	\$7,043,642	\$5,560,339			
<u>PROJECTS APPROVED IN FY 2003:</u>						
* 64	MCCREARY COUNTY FISCAL COURT	7,996,000	1,474,999	(c)	09/05/2002	
* 65	NICHOLASVILLE, CITY OF	4,310,000	4,160,000	(c)	10/03/2002	
66	SOUTHERN WATER & SEWER	6,874,900	0		01/09/2003	Withdrawn - Replaced with Coal Sev
67	MEADE COUNTY WATER DISTRICT	919,760	0		06/05/2003	Withdrawn - Replaced with Fd F loan
	TOTAL	\$7,996,000	\$5,634,999			
<u>PROJECTS APPROVED IN FY 2004:</u>						
68	KNOTT CO WATER & SEWER DISTRICT	\$2,628,821	\$640,367		08/07/2003	
* 69	CAWOOD WATER DISTRICT	\$2,020,000	\$500,000		12/04/2003	
* 70	BLACK MTN UTILITIES DISTRICT	\$2,295,000	\$250,000	(c)	01/08/2004	
	TOTAL	\$6,943,821	\$1,390,367			
<u>PROJECTS APPROVED IN FY 2005:</u>						
* 71	NORTONVILLE, CITY OF	\$5,300,000	\$2,768,556	(c)	09/02/2004	
* 72	JOHNSON CO FISCAL COURT	\$1,317,000	\$0		12/09/2004	Withdrawn
* 73	PEAKS MILL WATER DISTRICT	\$1,626,900	\$946,900	(c)	05/05/2005	
	TOTAL	\$8,243,900	\$3,715,456			
<u>PROJECTS APPROVED IN FY 2007:</u>						
* 74	MAYFIELD, CITY OF	\$393,250	\$389,255	(c)	05/10/2007	broadband
	TOTAL	\$393,250	\$389,255			

		TOTAL PROJECT AMOUNT	KIA AMOUNT		DATE APPROVED	COMMENTS
<u>PROJECTS APPROVED IN FY 2008:</u>						
*	75	SOUTHEAST DAVIESS CO WD	\$1,219,995	\$796,140	(c)	11/01/2007 water
*	76	WEST DAVIESS CO WD	\$1,378,708	\$948,348	(c)	11/01/2007 water
*	77	NORTHERN KY WATER DISTRICT	\$6,000,000	\$6,000,000	(c)	06/05/2008 water
TOTAL		\$8,598,703	\$7,744,488			
<u>PROJECTS APPROVED IN FY 2009:</u>						
*	78	UNION, CITY OF	\$1,147,500	\$248,294	(c)	10/02/2008 sewer
TOTAL		\$1,147,500	\$248,294			
<u>PROJECTS APPROVED IN FY 2010:</u>						
*	79	BARDSTOWN, CITY OF	\$1,800,000	\$1,800,000	(c)	10/01/2009; 8/4/2011 industrial park transmission
*	80	BARDSTOWN, CITY OF	\$5,050,000	\$3,500,000	(c)	10/01/2009 water
TOTAL		\$6,850,000	\$5,300,000			
<u>PROJECTS APPROVED IN FY 2011:</u>						
*	81	Bracken Co Water District	\$621,000	\$621,000	(c)	03/03/2011 water main replacement
TOTAL		\$621,000	\$621,000			
<u>PROJECTS APPROVED IN FY 2012:</u>						
*	82	Warren Co Water District	\$1,114,400	\$823,900	(c)	10/06/2011 Buchanan Park Sewer Extension
*	83	Muninet Fiber Agency	\$3,687,038	\$3,687,038	(c)	2/2/12; 6/12/18 Cable Build Project #2
*	84	Worthington, City of	\$554,126	\$554,126	(c)	04/12/2012 Filters Upgrade
TOTAL		\$5,355,564	\$5,065,064			
<u>PROJECTS APPROVED IN FY 2014:</u>						
*	85	Bowling Green, City of	\$1,190,489	\$1,190,489	(c)	02/06/2014 WX21227077 - Reservoir Hill Piping Renovation Project
*	86	Glasgow, City of	\$3,364,860	\$3,000,000	(c)	06/26/2014 SX21009017 - New sewer basin
TOTAL		\$4,555,349	\$4,190,489			
<u>PROJECTS APPROVED IN FY 2015:</u>						
*	87	Northern Madison Co SD	\$1,500,000	\$1,200,000	(c)	10/02/2014 SX21151036 - Muddy Creek Waste Water Treatment Plant
*	88	Richmond, City of	\$963,970	\$963,970	(c)	11/06/2014 WX21151058 - Raw Water Intake Electric Relocation
*	89	Warren County Water District	\$1,760,700	\$1,090,050	(c)	02/15/2015 SX21227047 - Alvaton Area Sewer Extension
TOTAL		\$4,224,670	\$3,254,020			
<u>PROJECTS APPROVED IN FY 2016:</u>						
*	90	Mayfield, City of	\$1,324,716	\$1,324,716	(c)	04/07/2016 WX21083029 - Pinelake, 12th Street and Fuller Tank Rehabilitation
TOTAL		\$1,324,716	\$1,324,716			
<u>PROJECTS APPROVED IN FY 2017:</u>						
*	91	Mount Washington, City of	\$3,437,500	\$3,437,500		09/01/2016 WX21029290 - New Water Tower at Armstrong Lane
*	92	Bowling Green, City of	\$4,252,839	\$4,252,839	(c)	12/01/2016 WX21227076 - Water Treatment Plant Alternate Disinfection Process
*	93	Worthington, City of	\$263,509	\$263,509	(c)	02/02/2017 SX21089114 - Rehabilitation of Collection and Transmission Systems
TOTAL		\$7,953,848	\$7,953,848			
<u>PROJECTS APPROVED IN FY 2018:</u>						
*	94	Bowling Green, City of	\$46,540,000	\$4,540,000		7/6/17; 8/2/18 WX21227087 - Eng Fees for Wtr Treatment Plant Expansion
*	95	Bowling Green, City of	\$988,979	\$988,979		12/06/2017 N/A - Refinance of F00-01
*	96	Bowling Green, City of	\$2,284,113	\$2,284,113		12/06/2017 N/A - Refinance of F02-08
*	97	Carroll County Water District	\$800,281	\$800,281		12/06/2017 N/A - Refinance of F03-02
*	98	Ashland, City of	\$1,784,102	\$1,784,102		12/06/2017 N/A - Refinance of F03-01
*	99	Eddyville, City of	\$738,605	\$738,605		12/06/2017 N/A - Refinance of F03-04
*	100	Hopkinsville Electric System	\$4,300,000	\$1,800,000	(c)	06/12/2018 Broadband
TOTAL		\$57,436,080	\$12,936,081			

		TOTAL PROJECT AMOUNT	KIA AMOUNT	DATE APPROVED	COMMENTS	
<u>PROJECTS APPROVED IN FY 2019:</u>						
*	101	Lebanon, City of	\$50,000	\$50,000	07/10/2018	Surplus Property Equipment
*	102	Warren County Water District	\$2,176,573	\$2,000,000	12/11/2018	WX21227053 - New water storage tank
TOTAL		\$2,226,573	\$2,050,000			
<u>PROJECTS APPROVED IN FY 2020:</u>						
*	103	Cannonsburg Water District	\$1,152,000	\$622,000	(c) 02/06/2020	WX21019056 - New zone meters
*	104	Lewisport, City of	\$179,850	\$149,350	(c) 2/6/20; 9/24/20	SX21091019, WX21091100 - UV, headworks, waterline
*	105	Crittenden-Livingston County Water District	\$315,000	\$307,433	5/7/20; 9/24/20	WX21139031 - Replace meters
TOTAL		\$1,646,850	\$1,078,783			
KIA TOTALS		\$227,338,701	\$122,816,331			
GRAND TOTALS (including KPAA)			\$154,841,331			

bold, italics - pending board approval

* Bonds have not been sold for these projects.

** Withdrew from bond sale.

(s) - Amount represented in the assistance agreement.

(c) - Final Amount. Includes capitalized interest and Note Program costs.

(n) - Participating in BAN's

KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F)

AVAILABLE FUNDS FY 1997:

FEDERAL TITLE VI GRANT FUNDS	\$12,558,800
BOND PROCEEDS (20%)	\$2,511,760
ADMINISTRATION (4%)	(\$502,352)
OTHER SET ASIDES (As Amended)	(\$1,928,773)
NET 97 SRF FUNDS	\$12,639,435

AVAILABLE FUNDS FY 1998:

FEDERAL TITLE VI GRANT FUNDS	\$10,851,600
BOND PROCEEDS (20%)	\$2,170,320
ADMINISTRATION (4%)	(\$434,064)
OTHER SET ASIDES	(\$1,085,160)
NET 98 SRF FUNDS	\$11,502,696

AVAILABLE FUNDS FY 1999:

FEDERAL TITLE VI GRANT FUNDS	\$11,373,500
BOND PROCEEDS (20%)	\$2,274,700
ADMINISTRATION (4%)	(\$454,940)
OTHER SET ASIDES	(\$808,335)
LAND ACQUISITION SET ASIDE	\$357,500
NET 98 SRF FUNDS	\$12,742,425

AVAILABLE FUNDS FY 2000:

FEDERAL TITLE VI GRANT FUNDS	\$11,820,400
BOND PROCEEDS (20%)	\$2,364,080
ADMINISTRATION (4%)	(\$472,816)
OTHER SET ASIDES	(\$1,296,086)
LAND ACQUISITION SET ASIDE	\$0
NET 00 SRF FUNDS	\$12,415,578

AVAILABLE FUNDS FY 2001:

FEDERAL TITLE VI GRANT FUNDS	\$11,869,300
BOND PROCEEDS (20%)	\$2,373,860
ADMINISTRATION (4%)	(\$474,772)
OTHER SET ASIDES	(\$1,913,832)
LAND ACQUISITION SET ASIDE	\$252,130
NET 01 SRF FUNDS	\$12,106,686

AVAILABLE FUNDS FY 2002:

FEDERAL TITLE VI GRANT FUNDS	\$9,805,100
BOND PROCEEDS (20%)	\$1,961,020
ADMINISTRATION (4%)	(\$392,204)
OTHER SET ASIDES	(\$1,372,714)
NET 02 SRF FUNDS	\$10,001,202

AVAILABLE FUNDS FY 2003:

FEDERAL TITLE VI GRANT FUNDS	\$9,746,200
BOND PROCEEDS (20%)	\$1,949,240
ADMINISTRATION (4%)	(\$389,848)
OTHER SET ASIDES	(\$1,383,960)
NET 03 SRF FUNDS	\$9,921,632

AVAILABLE FUNDS FY 2004:

FEDERAL TITLE VI GRANT FUNDS	\$10,110,200
BOND PROCEEDS (20%)	\$2,022,040
ADMINISTRATION (4%)	(\$404,408)
OTHER SET ASIDES	(\$1,668,183)
NET 04 SRF FUNDS	\$10,059,649

AVAILABLE FUNDS FY 2005:

FEDERAL TITLE VI GRANT FUNDS	\$10,088,800
BOND PROCEEDS (20%)	\$2,017,760
ADMINISTRATION (4%)	(\$403,552)
OTHER SET ASIDES	(\$1,715,096)
NET 05 SRF FUNDS	\$9,987,912

AVAILABLE FUNDS FY 2006:

FEDERAL TITLE VI GRANT FUNDS	\$8,630,300
BOND PROCEEDS (20%)	\$1,726,060
ADMINISTRATION (4%)	(\$345,212)
OTHER SET ASIDES	(\$1,855,515)
NET 06 SRF FUNDS	\$8,155,633

AVAILABLE FUNDS FY 2007:

FEDERAL TITLE VI GRANT FUNDS	\$8,630,000
BOND PROCEEDS (20%)	\$1,726,000
ADMINISTRATION (4%)	(\$345,200)
OTHER SET ASIDES	(\$1,596,550)
NET 07 SRF FUNDS	\$8,414,250

AVAILABLE FUNDS FY 2010:

FEDERAL TITLE VI GRANT FUNDS	\$19,592,000
BOND PROCEEDS (20%)	\$3,918,400
ADMINISTRATION (4%)	(\$783,680)
OTHER SET ASIDES	(\$4,564,936)
NET 10 SRF FUNDS	\$18,161,784

AVAILABLE FUNDS FY 2011:

FEDERAL TITLE VI GRANT FUNDS	\$13,595,000
BOND PROCEEDS (20%)	\$2,675,800
ADMINISTRATION (4%)	(\$535,160)
OTHER SET ASIDES	(\$3,210,960)
NET 11 SRF FUNDS	\$12,524,680

AVAILABLE FUNDS FY 2012:

FEDERAL TITLE VI GRANT FUNDS	\$12,956,000
BOND PROCEEDS (20%)	\$2,591,200
ADMINISTRATION (4%)	(\$388,680)
OTHER SET ASIDES	(\$3,362,082)
NET 12 SRF FUNDS	\$11,796,438

AVAILABLE FUNDS FY 2013:

FEDERAL TITLE VI GRANT FUNDS	\$12,156,000
BOND PROCEEDS (20%)	\$2,431,200
ADMINISTRATION (4%)	(\$364,680)
OTHER SET ASIDES	(\$2,911,362)
NET 13 SRF FUNDS	\$11,311,158

AVAILABLE FUNDS FY 2014:

FEDERAL TITLE VI GRANT FUNDS	\$13,770,000
BOND PROCEEDS (20%)	\$2,754,000
ADMINISTRATION (4%)	(\$413,100)
OTHER SET ASIDES	(\$3,717,900)
NET 14 SRF FUNDS	\$12,393,000

AVAILABLE FUNDS FY 2015:

FEDERAL TITLE VI GRANT FUNDS	\$13,680,000
BOND PROCEEDS (20%)	\$2,736,000
ADMINISTRATION (4%)	(\$547,200)
OTHER SET ASIDES	(\$3,693,600)
NET 15 SRF FUNDS	\$12,175,200

AVAILABLE FUNDS FY 2016:

FEDERAL TITLE VI GRANT FUNDS	\$12,941,000
BOND PROCEEDS (20%)	\$2,588,200
ADMINISTRATION (4%)	(\$517,640)
OTHER SET ASIDES	(\$3,623,480)
NET 16 SRF FUNDS	\$11,388,080

AVAILABLE FUNDS FY 2017:

FEDERAL TITLE VI GRANT FUNDS	\$12,830,000
BOND PROCEEDS (20%)	\$2,566,000
ADMINISTRATION (4%)	(\$513,200)
OTHER SET ASIDES	(\$3,592,400)
NET 17 SRF FUNDS	\$11,290,400

AVAILABLE FUNDS FY 2018:

FEDERAL TITLE VI GRANT FUNDS	\$18,303,000
BOND PROCEEDS (20%)	\$3,660,600
ADMINISTRATION (4%)	(\$732,120)
OTHER SET ASIDES	(\$5,124,840)
NET 18 SRF FUNDS	\$16,106,640

AVAILABLE FUNDS FY 2019:

FEDERAL TITLE VI GRANT FUNDS	\$18,132,000
BOND PROCEEDS (20%)	\$3,626,400
ADMINISTRATION (4%)	(\$725,280)
OTHER SET ASIDES	(\$4,895,640)
NET 19 SRF FUNDS	\$16,137,480

AVAILABLE FUNDS FY 2020:

FEDERAL TITLE VI GRANT FUNDS	\$18,144,000
BOND PROCEEDS (20%)	\$3,628,800
ADMINISTRATION (4%)	(\$725,760)
OTHER SET ASIDES	(\$4,898,880)
NET 20 SRF FUNDS	\$16,148,160

AVAILABLE FUNDS FY 2008:

FEDERAL TITLE VI GRANT FUNDS	\$8,543,000
BOND PROCEEDS (20%)	\$1,708,600
ADMINISTRATION (4%)	(\$341,720)
OTHER SET ASIDES	(\$1,836,745)
NET 08 SRF FUNDS	\$8,073,135

AVAILABLE FUNDS FY 2009:

FEDERAL TITLE VI GRANT FUNDS	\$8,543,000
BOND PROCEEDS (20%)	\$1,708,600
ADMINISTRATION (4%)	(\$85,430)
OTHER SET ASIDES	(\$2,281,788)
NET 09 SRF FUNDS	\$7,884,382

AVAILABLE FUNDS FY 2021:

FEDERAL TITLE VI GRANT FUNDS	\$18,294,000
BOND PROCEEDS (20%)	\$3,658,800
ADMINISTRATION (4%)	(\$725,080)
OTHER SET ASIDES	(\$4,894,290)
NET 21 SRF FUNDS	\$16,333,430

ACCUMULATED SRF FUNDS

\$299,671,065

CURRENT REVOLV/SURPL FUND BAL

\$ 119,851,927

LEVERAGE FUND BALANCE

\$0

PROJECTS APPROVED IN FY 2000

TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	COMMENTS
1 HICKMAN, CITY OF	\$52,500	\$31,500 (s)	12/10/1999 F1
2 BOWLING GREEN, CITY OF	\$3,441,785	\$3,049,314 (c)	04/04/00
3 PROVIDENCE, CITY OF	\$130,880	\$58,440 (c)	04/04/00 F1
4 GRAYSON, CITY OF	\$170,000	\$88,000 (c)	04/04/00 F1
TOTALS	\$3,795,165	\$3,227,254	

PROJECTS APPROVED IN FY2001

5 PRINCETON, CITY OF	\$3,858,000	\$1,500,000 (c)	07/18/2000
6 HARDINSBURG, CITY OF	\$2,096,910	\$500,000 (c)	07/18/2000
7 PROVIDENCE, CITY OF	\$3,442,422	\$2,383,982 (c)	9/29/00
8 SPRINGFIELD, CITY OF	\$5,791,000	\$610,000 (c)	8/29/00
9 MOREHEAD, CITY OF	\$13,325,000	\$5,500,000 (c)	9/29/00; Amd 5/16/01; Amd 5/1/03 Combined from 2 proj.
10 HICKMAN, CITY OF	\$1,642,623	\$869,023 (c)	9/29/00
11 GREATER FLEMING CO REG WAT COM	\$357,500	\$357,500 (c)	12/21/00; 2/1/05 Land Acq Set Aside
12 ASHLAND, CITY OF	\$2,512,626	\$2,190,384 (c)	3/1/01
13 GRAYSON COUNTY WATER DISTRICT	\$4,400,000	\$3,930,850 (c)	4/5/01
14 PINEVILLE, CITY OF	\$173,222	\$173,222 (c)	5/3/01
TOTALS	\$37,599,303	\$18,014,961	

PROJECTS APPROVED IN FY2002

15 LOGAN/TODD REG WAT COM	\$7,773,200	\$6,442,400 (c)	07/12/01
16 CRITTENDEN/LIVINGSTON CO WD	\$1,500,000	\$1,451,881 (c)	07/12/01
17 BULLOCK PEN WATER DISTRICT	\$408,088	\$350,367 (c)	10/4/01
18 MOUNTAIN WATER DISTRICT	\$5,369,590	\$1,197,072 (c)	10/4/01
19 GRAYSON, CITY OF	\$5,896,855	\$2,808,855 (c)	11/1/01; 12/12/02 Exec Com
20 LOGAN/TODD REG WAT COM	\$27,369,858	\$4,000,000 (c)	2/7/02
21 NORTH LOGAN WATER DIST	\$800,000	\$447,000 (c)	3/7/02
22 TAYLORSVILLE, CITY OF	\$2,800,000	\$1,241,766 (c)	5/2/02
23 HOPKINSVILLE, CITY OF	\$1,513,593	\$1,513,593 (c)	6/6/02
24 LOUISA, CITY OF	\$6,736,238	\$3,645,811 (c)	6/6/02
25 BOONEVILLE, CITY OF	\$687,000	\$554,103 (c)	6/6/02
TOTALS	\$60,854,422	\$23,652,849	

PROJECTS APPROVED IN FY2003

26 MADISON CO UTILITY DISTRICT	\$3,560,000	\$3,299,999 (c)	7/11/02; 1/1/05
27 BOWLING GREEN MUNICIPAL UTILITIES	\$12,244,000	\$3,980,000 (c)	9/25/02
28 GREATER FLEMING REG WAT COMM	\$252,130	\$252,130 (c)	10/3/02
29 BRACKEN CO WATER DISTRICT	\$928,000	\$928,000 (c)	10/3/02
30 BULLOCK PEN WATER DISTRICT	\$1,229,000	\$1,210,604 (c)	12/12/02 Exec Com
31 CITY OF ASHLAND	\$14,459,550	\$4,000,000 (c)	6/5/03
TOTALS	\$32,672,680	\$13,670,733	

PROJECTS APPROVED IN FY2004

32 CARROLL CO WATER DISTRICT	\$1,956,156	\$1,908,662 (c)	9/4/03
33 PAINTSVILLE, CITY OF	\$1,056,500	\$500,000 (c)	9/4/03 F1
34 EDDYVILLE, CITY OF	\$3,768,000	\$1,563,625 (c)	11/6/03
35 HARLAN, CITY OF	\$5,020,000	\$1,597,552 (c)	11/6/03
36 GREATER FLEMING REG WAT COM	\$13,059,330	\$4,000,000 (c)	12/4/03; 1/8/04
37 MEADE COUNTY WATER DISTRICT	\$919,760	\$394,760 (c)	12/4/03
38 HENDERSON WATER UTILITY	\$1,541,362	\$0	2/12/04 withdrawn
TOTALS	\$27,321,108	\$9,964,599	

PROJECTS APPROVED IN FY2005

39 MCCREARY CO WATER DISTRICT	\$4,206,815	\$1,455,400 (c)	10/7/04
40 MANCHESTER, CITY OF	\$359,500	\$359,500 (c)	3/3/05 F1
41 RICHMOND, CITY OF	\$14,690,222	\$8,000,000 (c)	5/5/05
TOTALS	\$19,256,537	\$9,814,900	

PROJECTS APPROVED IN FY 2006

42 HARDINSBURG, CITY OF	\$14,498,150	\$4,400,000 (c)	12/1/05; amd 8/1/07
43 ADAIR CO WD DBA COLUMBIA/ADAIK UTIL DIST	\$14,000,000	\$4,520,000 (c)	6/1/06; 11/1/12 assumed from Columbia-Adair Wat Com
44 HOPKINSVILLE, CITY OF	\$6,844,310	\$4,000,000 (c)	6/1/06
TOTALS	\$35,342,460	\$12,920,000	

PROJECTS APPROVED IN FY 2007

45 NORTHERN KY WATER DISTRICT	\$6,865,000	\$4,000,000 (c)	10/5/06
46 ADAIR CO WATER DISTRICT	\$3,302,000	\$1,000,000 (c)	6/21/07
47 JESSAMINE SOUTH ELKHORN WD	\$1,750,000	\$1,746,043 (c)	6/21/07
TOTALS	\$11,917,000	\$6,746,043	

	TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	COMMENTS
PROJECTS APPROVED FY 2008				
48 LETCHER CO WAT & SEW DISTRICT	\$1,193,000	\$781,000 (c)	10/4/07	
49 RICHMOND, CITY OF	\$7,108,951	\$4,000,000 (c)	10/4/07	
50 MADISON CO UTILITY DIST	\$1,284,510	\$1,105,016 (c)	11/1/07; 10/9/08	
52 NICHOLASVILLE, CITY OF	\$13,090,400	\$8,800,000 (c)	11/1/07; 4/1/09	
53 BULLOCK PEN WATER DISTRICT	\$2,320,700	\$2,192,700 (c)	12/6/07	
54 HARDINSBURG, CITY OF	\$4,165,000	\$1,999,250 (c)	12/6/07	
55 BEREA, CITY OF	\$9,739,630	\$5,000,000 (c)	2/7/08; inc 11/6/08	
56 FRANKFORT, CITY OF	\$6,841,000	\$6,743,307 (c)	2/7/08	
57 MANCHESTER, CITY OF	\$7,849,078	\$1,989,578 (c)	2/7/08; 2/5/09	
58 MEADE CO WATER DISTRICT	\$2,480,949	\$753,447 (c)	2/7/08	
59 WESTERN FLEMING WATER DISTRICT	\$2,568,000	\$2,518,000 (c)	2/7/08	
60 HOPKINSVILLE, CITY OF	\$14,000,000	\$8,800,000 (c)	3/6/08; 5/7/09; 12/1/11	
61 NORTHERN KY WATER DISTRICT	\$6,565,000	\$4,000,000 (c)	3/6/08	
62 OHIO CO WATER DISTRICT	\$19,698,500	\$4,146,831 (c)	3/6/08; 6/4/09	
63 CENTERTOWN, CITY OF	\$2,866,652	\$873,021 (c)	3/6/08; 6/25/09	
TOTALS	\$101,771,370	\$53,702,151		
PROJECTS APPROVED FY2009				
64 PAINTSVILLE, CITY OF	\$29,135,364	\$6,519,566 (c)	12/4/08	
TOTALS	\$29,135,364	\$6,519,566		
PROJECTS APPROVED FY2010				
65 PADUCAH, CITY OF	\$7,510,000	\$7,282,508 (c)	9/3/09	
66 HARDINBURG, CITY OF	\$4,700,500	\$3,250,606 (c)	11/12/09	
67 NORTHERN KY WATER DISTRICT	\$45,300,000	\$24,000,000 (c)	12/3/09; 12/9/10; 10/6/11	
68 ADAIR CO WD DBA COLUMBIA/ADAIK UTIL DIST	\$1,694,000	\$1,694,000 (c)	6/3/10; 11/1/12	assumed from Columbia-Adair Wat Com
TOTALS	\$59,204,500	\$36,227,115		
PROJECTS APPROVED FY2011				
69 Adair Co Water District	\$4,133,000	\$4,000,000 (c)	7/1/10	
70 Louisa, City of	\$1,690,629	\$1,690,629 (c)	7/1/10	
71 Madison County Utilities District	\$940,225	\$940,225 (c)	12/9/10	
72 Hardinsburg, City of	\$4,198,000	\$4,000,000 (c)	2/3/11; 6/24/14	Request for increase withdrawn
73 Williamstown, City of	\$2,250,000	\$1,786,300 (c)	3/3/11	
74 Bullock Pen Water District	\$1,876,300	\$1,796,300 (c)	4/7/11; 11/01/12	
75 Brandenburg, City of	\$0	\$0	4/7/11	Request for funds withdrawn
76 Barbourville, City of	\$6,000,000	\$4,000,000 (c)	5/5/11	
77 Barlow, City of	\$520,000	\$430,000 (c)	5/5/11; 3/7/13	
78 West Liberty, City of	\$3,050,300	\$2,148,488.70 (c)	5/5/11; revised for ARRA fdg	
TOTALS	\$24,658,454	\$20,791,942		
PROJECTS APPROVED FY2012				
79 Breathitt Co Water District	\$2,500,000	\$2,500,000 (c)	7/7/11	
80 Adair Co WD dba Columbia Adair Utilities	\$3,439,000	\$1,451,905 (c)	8/4/11	
81 Jessamine South Elkhorn WD	\$3,025,300	\$3,025,300 (c)	11/10/11	
82 Hodgenville, City of	\$772,443	\$772,443 (c)	11/10/11	
83 East Casey County WD	\$1,545,000	\$1,545,000 (c)	11/10/11	
84 Nicholasville, City of	\$0	\$0	11/10/11	rescinded
85 Harrodsburg, City of	\$518,000	\$518,000 (c)	12/8/11; 3/7/13	
86 Bowling Green Municipal Utilities	\$1,316,378	\$1,066,250 (c)	12/8/11	
87 Carrollton, City of	\$1,850,270	\$1,977,731 (c)	12/8/11	
88 Mount Vernon, City of	\$3,023,310	\$3,023,310 (c)	1/5/12; 10/2/14	
89 Lyon Co WD	\$2,000,000	\$2,000,000 (c)	1/5/12	
90 Campbellsville, City of	\$1,874,986	\$1,874,986 (c)	3/1/12	
91 Centertown, City of	\$922,850	\$922,850 (c)	3/1/12	
92 Sturgis, City of	\$2,505,989	\$2,505,989 (c)	3/1/12	
93 Hartford, City of	\$564,150	\$486,840 (c)	6/7/12	
TOTALS	\$25,857,675	\$23,670,604		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2013					
94	Adair Co WD dba Columbia Adair Ut	WX21001024	\$3,833,658	\$3,833,658 (c)	11/1/12
95	Nicholasville, City of	WX21113042	\$983,400	\$488,400 (c)	12/6/12; 3/6/14; 9/3/15
96	Nicholasville, City of	WX21113041	\$0	\$0	12/6/12; 3/6/14
97	Danville, City of	WX21021017	\$28,608,171	\$12,467,849 (c)	2/7/13; 2/6/14; 6/26/14
98	Madison Co Utility District	WX21151051	\$876,528	\$856,528 (c)	2/7/13
99	Vanceburg, City of	WX21135017	\$849,878	\$849,878 (c)	2/7/13
100	City of Harrodsburg	WX21167022; WX21167026; WX21167027	\$2,701,543	\$2,701,543 (c)	3/7/13; 6/26/14
101	Frankfort Electric & Water Plant Boa	WX21073018	\$2,774,328	\$2,774,328 (c)	3/7/13
102	Henry Co Water District #2	WX21103039	\$3,340,000	\$2,153,041 (c)	3/7/13
103	Sebree, City of	WX21233108	\$1,835,738	\$815,475 (c)	4/4/13
104	Carrollton, City of	WX21041001	\$1,757,706	\$1,657,988 (c)	5/2/13; 11/6/14
105	Northern Ky Water District	WX21037003	\$9,824,000	\$8,000,000	5/2/13; 6/26/14
106	Hopkinsville, City of	WX21047010	\$6,000,000	\$3,999,952 (c)	5/2/13
107	Williamstown, City of	WX21081001	\$17,249,165	\$6,249,165 (c)	6/19/13; 5/1/14; 9/3/15
TOTALS		\$80,634,115	\$46,847,806		
PROJECTS APPROVED IN FY 2014					
108	Garrison-Quincy KY-O-Heights WD	WX21135013	\$821,721	\$821,721 (c)	10/3/13
109	Carrollton, City of	WX21041002	\$963,931	\$963,931 (c)	12/5/13
110	Hardinsburg, City of	WX21027014	\$1,189,135	\$1,189,135 (c)	12/5/13
111	Northern Ky Water District	WX21037004	\$5,734,000	\$3,545,910 (c)	12/5/13
112	North Middletown, City of	WX21017019	\$429,595	\$429,595 (c)	2/6/14; 6/26/14
113	Jenkins, City of	WX21133043	\$2,276,484	\$2,276,484 (c)	3/6/14
114	Bullock Pen Water District	WX21081006	\$384,278	\$364,278 (c)	3/6/14
115	Midway, City of	WX21239027	\$215,000	\$215,000 (c)	5/1/14
116	Flatwoods, City of	WX21089064	\$277,822	\$277,822 (c)	6/26/14
TOTALS		\$12,291,966	\$10,083,876		
PROJECTS APPROVED IN FY 2015					
117	Cumberland County WD	WX21057013	\$1,368,000	\$1,268,000 (c)	10/2/14
118	Western Lewis-Rectorville Wtr & Gas Dist	WX21161039	\$1,280,000	\$1,266,500 (c)	10/2/14
119	Henry County WD #2	WX21103037	\$3,254,000	\$2,222,244 (c)	10/2/14
120	Northern Ky Water District	WX21037006	\$6,406,830	\$3,535,094 (c)	11/6/14
121	Pineville, City of	WX21013918	\$154,928	\$154,928 (c)	11/6/14
122	Lebanon, City of	WX21155039	\$3,221,066	\$3,221,066 (c)	12/4/14
123	Monroe Co Water District	WX21171045	\$15,962,694	\$15,675,679 (c)	12/4/14; 7/2/15; 12/3/15; 6/12/18
124	Campbellsville, City of	WX21217023	\$5,213,959	\$5,213,959 (c)	12/4/14
125	Fleming-Neon, City of	WX21133029	\$143,598	\$143,598 (c)	12/4/14
126	Burkesville, City of	WX21057017	\$621,323	\$621,323 (c)	2/5/15
127	Whitley County Water District	WX21235434	\$966,973.33	\$966,973.33 (c)	4/2/15; 4/9/18
128	Harrodsburg, City of	WX21167028	\$326,660	\$326,660 (c)	4/2/15
129	Lebanon, City of	WX21155040	\$720,000	\$720,000 (c)	5/7/15
130	Paducah, City of	WX21145085	\$4,508,000	\$2,341,796 (c)	5/7/15
131	Ohio County Water District	WX21183039	\$1,503,792	\$1,503,792 (c)	6/4/15
TOTALS		\$45,651,823	\$39,181,612		
PROJECTS APPROVED IN FY 2016					
132	Nicholasville, City of	WX21113040	\$416,120	\$416,120	7/2/15
133	Crab Orchard, City of	WX21137045	\$265,000	\$0	8/6/15
134	Bath Co Water District	WX21011034	\$885,878	\$885,878 (c)	9/3/15
135	Cave Run Water Commission	WX21165023	\$694,658	\$694,658 (c)	10/1/15
136	Crittenden-Livingston Co WD	WX21055009	\$978,850	\$978,850 (c)	10/1/15
137	Cumberland Falls Highway WD	WX21235002	\$1,723,000	\$1,720,500	11/5/15
138	Western Pulaski County WD	WX21199123	\$3,304,000	\$3,304,000	11/5/15
139	Hopkinsville, City of	WX21047013	\$9,300,000	\$8,000,000	3/3/16
140	Northern Kentucky Water District	WX21117003	\$5,385,000	\$4,000,000	3/3/16
141	Southern Water and Sewer District	WX21071008	\$550,000	\$0 (c)	3/3/16
142	Prestonsburg, City of	WX21071223	\$3,624,000	\$920,542.18 (c)	3/3/16
143	Evarts, City of	WX21095642	\$275,000	\$274,996.70 (c)	4/7/16
144	Salyersville, City of	WX21153013	\$45,128	\$45,128 (c)	4/7/16
145	Cynthiana, City of	WX21097025	\$754,539	\$754,539 (c)	4/7/16
146	Harrodsburg, City of	WX21167029	\$2,067,682	\$2,067,682 (c)	4/7/16
147	Hodgenville, City of	WX21123017	\$889,872	\$889,872 (c)	5/5/16
148	Hodgenville, City of	WX21123008	\$592,994	\$592,994 (c)	5/5/16
TOTALS		\$31,751,721	\$25,545,760		
PROJECTS APPROVED IN FY 2017					
149	Olive Hill, City of	WX21043041	\$1,248,344	\$1,005,344	10/27/16; 6/4/20
150	Fleming Neon, City of	WX21133029	\$3,000,000	\$1,500,000 (c)	12/1/16
151	Nicholasville, City of	WX21113041	\$553,000	\$516,308.01 (c)	3/2/17
152	Stanford, City of	WX21137051	\$4,368,293	\$2,958,293	3/2/17; 2/4/21
153	Irvine, City of	WX21065005	\$6,932,000	\$6,932,000 (c)	3/2/17; 1/8/19
154	Southern Water & Sewer District	WX21071730	\$1,350,000	\$0 (c)	3/2/17
155	Campbellsville, City of	WX21217025	\$8,300,000	\$7,952,099	6/1/17; 7/10/18
TOTALS		\$25,751,637	\$20,864,044		

		TOTAL PROJECT AMOUNT	KIA LOAN AMOUNT	DATE APPROVED	COMMENTS
PROJECTS APPROVED IN FY 2018					
156	Morehead, City of	WX21205048	\$28,428,000	\$1,297,200	12/6/17
157	Green-Taylor Water District	WX21217027	\$1,963,390	\$1,963,390	2/1/18
158	City of Lebanon	WX21155043	\$4,747,137	\$4,497,137	2/1/18; 9/26/19
159	South Shore, City of	WX21089089	\$878,000	\$878,000	3/1/18
160	Frankfort Electric & Water Plant Board	WX21073012	\$4,000,000	\$4,000,000	4/9/18
161	Louisa, City of	WX21127021	\$834,430	\$834,430 (c)	4/9/18
162	Lancaster, City of	WX21079015	\$11,400,000	\$4,400,000	5/8/18; 6/3/21
163	Salysville	WX21153013	\$705,982	\$655,982	5/8/18
TOTALS		\$52,956,939	\$18,526,139		
PROJECTS APPROVED IN FY 2019					
164	Pineville, City of	WX21013918	\$2,084,590	\$1,864,590 (c)	7/10/18
165	Cynthiana, City of	WX21097026	\$1,050,022	\$972,877 (c)	11/13/18; 7/9/19
166	Paintsville Utilities Commission	WX21115028	\$2,010,000	\$2,010,000	12/11/18
167	Jamestown, City of	WX21207025	\$1,000,000	\$500,000 (c)	12/11/18
168	Burnside, City of	WX21199128	\$2,900,000	\$2,900,000	1/8/19; 1/9/20; 4/1/21
169	Green-Taylor Water District	WX21087022	\$564,600	\$564,600	1/8/19
170	Hardinsburg, City of	WX21027053	\$760,280	\$756,664 (c)	1/8/19
171	Morehead, City of	WX21205048	\$44,998,000	\$43,700,800	3/7/19; 5/6/21; 2/9/22
172	Danville, City of	WX21021010	\$4,918,257	\$4,918,257	4/4/19
173	South Shore, City of	WX21089101	\$3,051,133	\$3,051,133	5/7/19
174	Edmonton, City of	WX21169039	\$5,000,000	\$4,500,000	6/18/19
TOTALS		\$68,336,882	\$65,738,921		
PROJECTS APPROVED IN FY 2020					
175	Elkton, City of	WX21219033	\$170,000	\$170,000 (c)	7/9/19
176	Mortons Gap, City of	WX21107050	\$1,670,000	\$835,000	7/9/19
177	Allen County Water District	WX21003021	\$2,450,000	\$2,450,000	8/6/19
178	West Liberty, City of	WX21175009	\$1,500,000	\$300,000	11/7/19
179	Estill County Water District	WX21065009	\$2,899,450	\$2,399,450	12/5/19
180	Somerset, City of	WX21199002	\$9,510,000	\$9,510,000	12/5/19; 9/23/21
181	Lyon County Water District	WX21143017	\$2,094,675	\$2,094,675	2/6/20
182	Adair County WD	WX21001029	\$1,476,783	\$1,476,783	3/5/20; 5/6/21
183	Lebanon, City of	WX21155044	\$6,841,205	\$6,841,205	3/5/20; 8/5/21
184	Northern Kentucky Water District	WX21117210	\$10,050,000	\$8,000,000	5/7/20
185	Salem, City of	WX21139027	\$585,000	\$585,000	6/4/20
186	Cave Run Water Commission	WX21165025	\$2,040,100	\$2,040,100	6/4/20; 9/23/21
TOTALS		\$41,287,213	\$36,702,213		
PROJECTS APPROVED IN FY 2021					
187	Whitesburg, City of	WX21133100	\$1,100,000	\$600,000	8/6/20; 11/5/20
188	Whitesburg, City of	WX21133061	\$2,200,000	\$2,200,000	11/5/20
189	McCreary County WD	WX21147013	\$270,000	\$270,000	11/5/20
190	Hazard, City of	WX21193049	\$2,437,500	\$1,637,500	11/5/20
191	Albany, City of	WX21053015	\$5,900,000	\$2,500,000	1/7/21
192	Harlan, City of	WX21095014	\$1,463,000	\$1,463,000	1/7/21
193	Harlan, City of	WX21095013	\$2,549,645	\$2,549,645	1/7/21
194	McKinney Water District	WX21137052; WX21137017	\$2,991,916	\$2,491,916	3/4/21
195	Scottsville, City of	WX21003023	\$696,500	\$696,500	3/4/21
196	Fleming Neon, City of	WX21133034	\$1,191,114	\$1,191,114	4/1/21
197	Letcher Co Wtr and Sewer District	WX21133054	\$3,696,034	\$2,487,495	4/1/21
198	Letcher Co Wtr and Sewer District	WX21133057	\$7,836,000	\$4,000,000	4/1/21
199	Louisville Water Company	WX21029166	\$1,075,700	\$537,850	4/1/21
200	Augusta, City of	WX21023039	\$80,000	\$80,000	4/1/21
201	Morgan Co Water District	WX21175041	\$3,262,000	\$3,262,000	5/6/21
202	Warren Co Water District	WX21227083	\$2,100,000	\$2,100,000	5/6/21
203	Wilmore, City of	WX21113037	\$994,648	\$994,648	5/6/21
204	Albany, City of	WX21053010	\$2,680,000	\$2,680,000	6/3/21
TOTALS		\$42,524,057	\$31,741,668		
PROJECTS APPROVED IN FY 2022					
205	Grayson County Water District	WX21085037	\$7,231,000	\$7,231,000	2/9/22
206	Whitesburg, City of	WX21133065	\$1,660,000	\$1,660,000	2/9/22
207	London, City of	WX21125024	\$2,904,000	\$2,904,000	2/9/22
208	Knox County Utility Commission	WX21121012	\$2,336,832	\$1,193,000	2/9/22
209	Hazard, City of	WX21193058	\$4,752,600	\$1,000,000	3/3/22
210	Monticello, City of	WX21231018	\$3,087,000	\$2,340,250	3/3/22
211	Hazard, City of	WX21193046	\$1,950,000	\$1,950,000	3/3/22
TOTALS		\$23,921,432	\$18,278,250		
GRAND TOTALS - COMMITMENTS		\$894,493,823	\$552,433,005		

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement

(F1) - Planning and Design Loan

KENTUCKY INFRASTRUCTURE AUTHORITY
SAFE DRINKING WATER STATE REVOLVING FUND CFDA #66.468 ---- (FUND F2)
AMERICAN RECOVERY AND REINVESTMENT ACT OF 2009

AVAILABLE FUNDS FFY 2009:

FEDERAL ARRA GRANT FUNDS	\$20,450,000
ADMINISTRATION (4%)	(\$818,000)
OTHER SET ASIDES	(\$715,750)
Transferred from Admin to Construction	\$369,683
NET ARRA FUNDS	<u>\$19,285,933</u>

	TOTAL PROJECT AMOUNT	KIA AMOUNT	FIRST USE FUNDS	DATE APPROVED
PROJECTS APPROVED IN SFY 2009:				
1 CENTERTOWN, CITY OF	\$2,866,652	\$222,606 (c)	\$222,606	6/25/09
2 SPRINGFIELD, CITY OF	\$4,000,000	\$947,901 (c)	\$947,901	6/25/09
TOTALS	<u>\$6,866,652</u>	<u>\$1,170,507</u>	<u>\$1,170,507</u>	
PROJECTS APPROVED IN SFY 2010:				
3 BREATHITT CO WATER DISTRICT	\$1,322,000	\$572,000 (c)	\$572,000	7/9/09; 11/24/09
4 WHITESBURG, CITY OF	\$171,840	\$171,794 (c)	\$171,794	7/9/09
5 MCKEE, CITY OF	\$1,100,000	\$1,099,903 (c)	\$1,099,903	8/6/09
6 BLACK MTN UTILITY DISTRICT	\$2,650,000	\$500,000 (c)	\$500,000	8/6/09
7 ELKTON, CITY OF	\$174,800	\$174,374 (c)	\$174,374	8/20/09
8 BLUEGRASS STATION	\$3,498,452	\$1,855,004 (c)	\$1,855,004	8/20/09
9 DAWSON SPRINGS, CITY OF	\$2,120,000	\$2,120,000 (c)	\$2,120,000	8/20/09
10 BURKESVILLE, CITY OF	\$1,153,000	\$1,153,000 (c)	\$1,153,000	9/3/09
11 LOUISVILLE WATER COMPANY	\$18,508,832	\$4,173,200 (c)	\$4,173,200	9/3/09; 2/4/10
12 JACKSON, CITY OF	\$1,500,000	\$1,500,000 (c)	\$1,500,000	9/3/09
13 PRESTONBURG, CITY OF	\$805,000	\$805,000 (c)	\$805,000	10/1/09
14 WINCHESTER, CITY OF	\$1,100,000	\$741,450 (c)	\$741,450	10/1/09
15 CAMPTON, CITY OF	\$6,966,088	\$683,200 (c)	\$683,200	10/1/09
16 WESTERN MASON WATER DISTRICT	\$578,000	\$500,000 (c)	\$500,000	10/1/09
17 GREENUP, CITY OF	\$2,915,099	\$1,381,963 (c)	\$1,381,963	11/12/09
18 WEST LIBERTY, CITY OF	\$3,050,300	\$684,537	\$684,537	5/5/11; revised from base fdg
TOTALS	<u>\$44,563,111</u>	<u>\$18,115,426</u>	<u>\$18,115,426</u>	
GRAND TOTALS - COMMITMENTS	<u>\$51,429,763</u>	<u>\$19,285,933</u>	<u>\$19,285,933</u>	
BALANCE AVAILABLE FOR LOAN			<u>\$0</u>	

bold, italics - pending board approval

(c) - Final amounts; Loan has been closed

(s) - Amount represented in the assistance agreement